



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

Mail Stop 4628

May 7, 2018

Eric P. McCrady  
Chief Executive Officer and Managing Director  
Sundance Energy Australia Limited  
633 17th Street, Suite 1950  
Denver, CO 80202

**Re: Sundance Energy Australia Limited  
Registration Statement on Form F-3  
Filed May 1, 2018  
File No. 333-224583**

Dear Mr. McCrady:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Kevin Dougherty at (202) 551-3271 with any questions.

Sincerely,

*/s/ Kevin Dougherty for*

John Reynolds  
Assistant Director  
Office of Natural Resources

cc: Heath C. Trisdale  
Baker & McKenzie LLP