



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

March 22, 2021

Christopher Lee
Managing Director, Legal
KKR & Co. Inc.
9 West 57th Street
Suite 4200
New York, New York 10019

Re: KKR & Co. Inc.
Form 10-Q
Exhibit No. 10.2
Filed November 6, 2020
File No. 001-34820

Dear Mr. Lee:

We have concluded our assessment of your redacted exhibit for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance