Nasdaq Regulation



Arnold Golub Vice President Deputy General Counsel

April 27, 2021

By Electronic Mail

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on April 22, 2021 The Nasdaq Stock Market (the "Exchange") received from URANIUM ROYALTY CORP. (the "Registrant") a copy of the Registrant's application on Form 40F for the registration of the following securities:

Common shares without par value

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

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