

## Shanghai Jin Jiang Capital Company Limited<sup>\*</sup> 上海錦江資本股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(股份代號:02006)

(Stock Code: 02006)

## NOTIFICATION LETTER 通知信函

Dear Non-registered Holder (1),

Notice of Publication of Annual Report

and Circular of

## Shanghai Jin Jiang Capital Company Limited (the "Company") nnual General Meeting (the "Current Corporate Communications")

The English and Chinese versions of the Current Corporate Communications are available on the Company's website at www.jinjiangcapital.com and the HKEXnews' website at <u>www.hkexnews.hk</u>. You may access the Current Corporate Communications by clicking "Investor Relations" on the home page of the Company's website, then selecting "Annual Report" under "Financial Reports" and "Name of document" under "Annuancement/Circular" and viewing them through Adobe® Reader® or browsing through the HKEXnews website

If you would like to receive a printed version of the Current Corporate Communications, please complete and sign the request form (the "Request Form") on the reverse side and return it to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). You may also send an email with a scanned copy of the Request Form to <u>shanghaijinjiang.ecom@computershare.com.hk</u>. The Request Form may also be downloaded from the Company's website at www.jinjiangcapital.com or the HKEXnews' website at www.hkexnews.hk.

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to shanghaijinjiang.ecom@computershare.com.hk.

> Yours faithfully, By order of the Board of Shanghai Jin Jiang Capital Company Limited\* Zhang Jue Joint Company Secretary

- Note: (1) This letter is addressed to Non-registered Holders ("Non-registered Holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive Corporate Communications#). If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on the reverse side.
  - # Corporate Communications refer to any document issued or to be issued by the Company including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a form of proxy.

各位非登記持有人(1):

## 上海錦江資本股份有限公司(「本公司」) 年度報告及週年股東大會通函(「本次公司通訊」)之發佈通知

本次公司通訊的中、英文版本已上載於本公司網站(<u>www.jinjiangcapital.com</u>)及香港交易所披露易網站(<u>www.hkexnews.hk</u>),歡迎瀏覽。請在本公 司網站主頁按「投資者關係」一項,再在「公告/通函」項下選擇「通訊文件名稱」及「財務報表」項下選擇「公司年報」並使用 Adobe® Reader® 開 啟查閱或在香港交易所披露易網站瀏覽有關本次公司通訊。

如 閣下欲收取本次公司通訊之印刷本,請填妥在本函背面的申請表格 (「申請表格」),並使用隨附之郵寄標籤 (如在香港投寄,毋須貼上郵票;否 則,請貼上適當的郵票)將填妥及簽署後的申請表格寄回本公司 H 股證券登記處,香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號 合和中心 17M 樓。 閣下亦可把已填妥之申請表格的掃描副本電郵到 <u>shanghaijinjiang.ecom@computershare.com.hk</u>。申請表格亦可於本公司網站 (<u>www.jinjiangcapital.com</u>)或香港交易所披露易網站(<u>www.hkexnews.hk</u>)內下載

閣下如對上述事宜有任何疑問,請致電本公司電話熱線(852)28628688,辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正或電郵至 shanghaijinjiang.ecom@computershare.com.hk

> 承董事會命 上海錦江資本股份有限公司 張珏 聯席公司秘書 謹 啟

2021年4月28日

附註:(1) 此信函乃向非登記持有人(「非登記持有人」指股份存放於中央結算及交收系統的人士或公司,透過香港中央結算有限公司不時向本公司發出通知,希望收到公司通訊) 發出。如 閣下已經出售或轉讓所持有之所有本公司股份,則無需理會本信函及背面的申請表格。

<sup>#</sup>公司通訊指本公司發出或將予發出的任何文件,包括但不限於:(a)董事會報告、年度財務報表連同核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中 期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代理人委任表格。

\* The Company is registered as a non-Hong Kong company as defined in the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) under its Chinese name and the English name "Shanghai Jin Jiang Capital Company Limited

本公司根據香港法例第622 章公司條例的定義以其中文名稱和英文名稱「Shanghai Jin Jiang Capital Company Limited」登記為一家非香港公司。

28 April 2021

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|  |  | <b>Request Form</b>   | 甲請   | 表格   |   |
|--|--|---|--|--|---|
| To:  | Shanghai Jin Jiang Capital Company Lin<br>(a joint stock limited company incorporated<br>of China with limited liability) (Stock Code<br>c/o Computershare Hong Kong Investor Ser<br>17M Floor, Hopewell Centre<br>183 Queen's Road East<br>Wanchai, Hong Kong   | l in the People's Republic<br>e: 02006)   | 致:   |  | 经記有限公司  |
| 本人<br>(Pleas   | would like to receive the Corporate Commo<br>/我們希望以下列方式收取 本公司;<br>se mark ONLY ONE (X) of the following b<br>下列選擇中,僅在其中一個空格內劃  | 之公司通訊文件#(「公言<br>poxes)  |  |  | ions") in the manner as indicated below   |
|  | to receive the <b>printed English version</b><br>僅收取所有公司通訊文件之 <b>英文印刷</b><br>to receive the <b>printed Chinese version</b>   | 」本;或<br>1 of all Corporate Commun   |  |  |   |
|  | 僅收取所有公司通訊文件之中文印刷<br>to receive both the <b>printed English an</b><br>同時收取所有公司通訊文件之 <b>英文及</b>  | d Chinese versions of all   | Corporat   | e Communications.  |   |
|  |  |   |  |  |   |
|  | ict telephone number<br>8¥∺B≉7⊞  | Signature(s)  |  | Date   |   |
|  | 電話號碼   | Signature(s)<br>簽名  |  | Date<br>日期   |   |
| <b>聯絡</b><br>Notes A<br>1. 1<br>2. 7<br>3. 4. 7<br>5. 1  | 電話號碼   | <b>簽名</b><br>Holder" means such person or company<br>g Company Limited that he/she/it wishes<br>序放於中央結算及交收系統的人士或/<br>marked (X), with no signature or oll<br>• 或在其他方面填寫不正確, 則本教<br>unications to be sent to you until y<br>7M Floor, Hopewell Centre, 183 Que<br>至 關下發出合理書面通知予本公司之<br>ny other instruction given on this Re   | to receive Cor<br>公司,透過香<br>nerwise incor<br>各將會作廢。<br>you notify of<br>en's Road Ea<br>H 股證券登言  | 日期<br>are held in The Central Clearing<br>porate Communications).<br>港中央結算有限公司不時向本<br>rectly completed will be void<br>herwise by reasonable notic<br>st, Wanchai, Hong Kong or u  | 公司發出通知,希望收到公司通訊文件)發出。<br>d.<br>ee in writing to the Company's H Share Registrar,<br>nless you have at anytime ceased to have any shares   |
| 聯絡1 Notes A <ol> <li>1.</li> <li>2.</li> <li>3.</li> <li>4.</li> <li>5.</li> <li>1</li> <li>7</li> <li>Corpact direct direct</li> <li>*</li> <li>公司該</li> </ol>  | Catex The Application of Application of the Application of Applica | 簽名<br>Holder" means such person or company<br>g Company Limited that he/she/it wishes<br>fr在放於中央結算及交收系統的人士或<br>marked (X), with no signature or of<br>v.或在其他方面填寫不正確,則本表材<br>unications to be sent to you until y<br>/M Floor, Hopewell Centre, 183 Que<br>至 閣下發出合理書面通知予本公司之<br>ny other instruction given on this Re<br>不予處理。   | to receive Corr<br>公司,透過香<br>nerwise incor<br>各將會作廢。<br>roou notify of<br>en's Road Ea<br>. H 股證券登記<br>quest Form.<br>nformation o<br>cable, its su<br>  | 日期<br>are held in The Central Clearing<br>porate Communications).<br>港中央結算有限公司不時向本,<br>rectly completed will be void<br>herwise by reasonable notic<br>st, Wanchai, Hong Kong or u<br>己處,香港中央證券登記有限公<br>r action of holders of any of<br>mmary financial report; (b)   | 公司發出通知,希望收到公司通訊文件)發出。<br>d.<br>te in writing to the Company's H Share Registrar,<br>nless you have at anytime ceased to have any shares<br>公司,地址為香港灣仔皇后大道東 183 號合和中心 17M<br>f its securities, including but not limited to (a) the<br>the interim report and, where applicable, summary   |
| <b>聯絡</b><br>1. 1<br>1. 1<br>2   | <b>電話號碼</b><br><i>特註:</i><br>Please complete all your details clearly.<br>請 閣下清楚填妥所有資料。<br>This letter is addressed to Non-registered Holders ("Non-registered<br>Company from time to time through Hong Kong Securities Clearin;<br>比信函乃向本公司之非登記持有人(「非登記持有人」) 相股仍<br>Any form with more than one box marked (X), with no box<br>如在本表格作出超過一項選擇,或未有作出選擇,或未有管<br>The above instruction will apply to all Corporate Commu<br>Computershare Hong Kong Investor Services Limited, at 17<br>n the Company.<br>上述指示適用於發送予 閣下之所有公司通訊文件,直至<br>嬰分作安排或任阿時候停止持有本公司的任何股份為止。<br>For the avoidance of doubt, the Company does not accept an<br>為免存疑,任何在本申請表格上的額外指示,本公司將<br>rate Communications refer to any document issued or to<br>ors' report, its annual accounts together with a copy of th<br>m report; (c) a notice of meeting; (d) a listing document; (ef<br><i>翻入文件指本公司發出或將子發出以供其任何認知的</i>  | <b>姿名</b><br>Holder <sup>*</sup> means such person or company<br>g Company Limited that he/she/it wishes<br>疗在放於中央结算及交收系統的人士或<br>marked (X), with no signature or oil<br>', 或在其他方面填寫不正確,則本教<br>unications to be sent to you until y<br>7M Floor, Hopewell Centre, 183 Que<br>至 關下發出合理書面通知予本公司之<br>ny other instruction given on this Re<br>不予處理。<br>be issued by the Company for the in<br>the auditors' report and, where appli<br>e) a circular; and (f) a form of proxy<br>写人参照或採取行動的任何文件, 也<br>市文件; (e) 通函; 及(f)代理人委任<br>defined in the Companies Ordinance   | toreceive Cor<br>公司,透過香<br>terwise incor<br>名將會作廢。<br>'ou notify ou entify ou<br>notify ou and fa<br>the Bag 参查:<br>quest Form.<br>nformation a<br>cable, its su<br>扫描但不限於<br>表格。<br>e (Chapter C  | 日期<br>are held in The Central Clearing<br>porate Communications).<br>港中央結算有限公司不時向本<br>rectly completed will be void<br>herwise by reasonable notic<br>st, Wanchai, Hong Kong or u<br>己處,香港中央證券登記有限公<br>r action of holders of any og<br>mmary financial report; (b)<br>::(a)董事會報告、年度財務   | 公司發出通知,希望收到公司通訊文件)發出。<br>d.<br>be in writing to the Company's H Share Registrar,<br>nless you have at anytime ceased to have any shares<br>公司,地址為香港灣仔皇后大道東 183 號合和中心 17M<br>f its securities, including but not limited to (a) the<br>the interim report and, where applicable, summary<br>報表建同核數師報告及(如邁用)財務摘要報告;   |
| 滕給 1     Notes ↓     1. 1     1. 1     2. · · ·     1. 1      1. 1 | <b>B</b> 結號,<br>研結:<br>Please complete all your details clearly.<br>请 閒下清楚填妥所有資料。<br>This letter is addressed to Non-registered<br>Company from time to time through Hong Kong Securities Clearing<br>比信函乃向本公司之非登記持有人(「非登記持有人」捐股份<br>Any form with more than one box marked (X), with no box<br>Dut在本表格作出超過一項選擇、或未有作出選擇、或未有作出選擇、或未有簽署<br>The above instruction will apply to all Corporate Commu<br>Computershare Hong Kong Investor Services Limited, at 17<br>n the Company.<br>上述指示適用於發送予 閣下之所有公司通訊文件,直至<br>提为指示適用於發送予 閣下之所有公司通訊文件,直至<br>提为指示適用於發送予 閣下之所有公司通訊文件,直至<br>法定指示適用於發送予 閣下之所有公司通訊文件,直至<br>法定指示適用於發送予 閣下之所有公司通訊文件,並<br>Sor the avoidance of doubt, the Company does not accept at<br>為免存疑, 任何在本申請表格上的額外指示,本公司將不<br>the communications refer to any document issued or to<br>ors' report, its annual accounts together with a copy of the<br>m程文文作 fa a xolice of meting; (d) all siting document (eff<br>朝政告及 (如適用) 中期續要報告; (c)會議通告; (d)上<br>Company is registered as a non-Hong Kong company as a<br>ghai Jin Jiang Capital Company Limited".<br>Thitki聲音法法例第 622 章公司條例的定義以其中文名稱和英文:   | <b>簽名</b> Holder' means such person or company g company Limited that he/she/it wishes fretxfiv中央结算及交收系統的人士或, marked (X), with no signature or old ', adct其他方面填寫不正確, 則本教 unications to be sent to you until y JM Floor, Hopewell Centre, 183 Que E 關下發出合理書面通知予本公司之 ny other instruction given on this Re 不予處理。 be issued by the Company for the i he auditors' report and, where applie) a clossing 就保前的估厂有文件; (e)通商; 及(f)代理人委任 defined in the Companies Ordinance 宏楠「Shanghai Jin Jiang Capital Company Shanghai Jin Jiang Capital Company Limited Companies Company Limited Company Limited Company Limited Company Limited Company Limited Companies Company Limited Companies Company Limited Limited Company Limited Company Limited Company Limited Company Limited Company Limited Company Limited Limited Limited Company Limited | toreceive Cor<br>公司,透過香<br>terwise incor<br>名將會作廢。<br>'ou notify ou entify ou<br>notify ou and fa<br>the Bag 参查:<br>quest Form.<br>nformation a<br>cable, its su<br>扫描但不限於<br>表格。<br>e (Chapter C  | 日期<br>are held in The Central Clearing<br>porate Communications).<br>港中央結算有限公司不時向本<br>rectly completed will be void<br>herwise by reasonable notic<br>st, Wanchai, Hong Kong or u<br>己處,香港中央證券登記有限公<br>r action of holders of any og<br>mmary financial report; (b)<br>::(a)董事會報告、年度財務   | 公司發出通知,希望收到公司通訊文件)發出。<br>d.<br>be in writing to the Company's H Share Registrar,<br>nless you have at anytime ceased to have any shares<br>公司,地址為香港灣仔皇后大道東 183 號合和中心 17M<br>f its securities, including but not limited to (a) the<br>the interim report and, where applicable, summary<br>報表建同核數師報告及(如邁用)財務摘要報告;   |
| <b>聯絡智</b><br>Notes &<br>1. 1<br>2. 1<br>3. 3<br>4. 4<br>5. 1<br>5. 1<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7   | <b>Catistical</b> Bits : Please complete all your details clearly. 请 閣下清楚境妥所有資料。 This letter is addressed to Non-registered Holders ("Non-registered Company from time to time through Hong Kong Securities Clearing, the ind point action of the security of the security of the through Hong Kong Securities Clearing, the ind point action one box marked (X), with no box box buck action one box marked (X), with no box box buck action one box marked (X), with no box box buck action one loss marked (X), with no box box buck action one box marked (X), with no box box buck action on the security of t                        | 簽名 Holder" means such person or company geompany Limited that he/she/it wishes fre 版於中央結算及交收系統的人士或, marked (X), with no signature or od to 或在其他方面填寫不正確, 則本表tunications to be sent to you until y M Floor, Hopewell Centre, 183 Que E 閣下發出合理書面通知予本公司之 ny other instruction given on this Re 不予處理。 be issued by the Company for the i he auditors' report and, where applie) a circular; and (f) a form of proxy [j / 参照或採取行動的任何文件, 各任 市文件; (e) 通商; 及(f)代理人委任 defined in the Companies Ordinance 名稱「Shanghai Jin Jiang Capital Complexation of the standard of the shanghai Jin Jiang Capital Complexation of the set of the shanghai Jin Jiang Capital Complexation of the standard of the set of the shanghai Jin Jiang Capital Complexation of the set of the shanghai Jin Jiang Capital Complexation of the set of the shanghai Jin Jiang Capital Complexation of the set of the shanghai Jin Jiang Capital Complexation of the set of the shanghai Jin Jiang Capital Complexation of the set of the set of the shanghai Jin Jiang Capital Complexation of the set of the se      | toreceive Cor<br>公司,透過香<br>netwise incor<br>son of the of the of the of the<br>son of the of the of the of the<br>son of the of the of the of the<br>son of the of the of the of the of the<br>son of the of the of the of the of the of the<br>son of the of the of the of the of the of the of the<br>son of the of the<br>son of the of th | 日期<br>are held in The Central Clearing<br>porate Communications).<br>港中央結算有限公司不時向本,<br>rectly completed will be void<br>herwise by reasonable notic<br>st, Wanchai, Hong Kong or u<br>cla, 香港中央證券登記有限公<br>r action of holders of any of<br>mmary financial report; (b)<br>::(a)董事會報告、年度財務<br>:22 of the Laws of Hong Ko<br>ed 」登記為一家非香港公司。<br> | 公司發出通知,希望收到公司通訊文件)發出。<br>d.<br>te in writing to the Company's H Share Registrar,<br>nless you have at anytime ceased to have any shares<br>公司,地址為香港灣仔皇后大道東 183 號合和中心 17M<br>f its securities, including but not limited to (a) the<br>the interim report and, where applicable, summary<br>報表達同核數師報告及(如適用)財務摘要報告;<br>ng) under its Chinese name and the English name  |
| <b>聯絡智</b><br>Notes &<br>1. 1<br>2. 1<br>3. 3<br>4. 4<br>5. 1<br>5. 1<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7<br>7   | <b>B</b> 結號,<br>研結:<br>Please complete all your details clearly.<br>请 閒下清楚填妥所有資料。<br>This letter is addressed to Non-registered<br>Company from time to time through Hong Kong Securities Clearing<br>比信函乃向本公司之非登記持有人(「非登記持有人」捐股份<br>Any form with more than one box marked (X), with no box<br>Dut在本表格作出超過一項選擇、或未有作出選擇、或未有作出選擇、或未有簽署<br>The above instruction will apply to all Corporate Commu<br>Computershare Hong Kong Investor Services Limited, at 17<br>n the Company.<br>上述指示適用於發送予 閣下之所有公司通訊文件,直至<br>提为指示適用於發送予 閣下之所有公司通訊文件,直至<br>提为指示適用於發送予 閣下之所有公司通訊文件,直至<br>法定指示適用於發送予 閣下之所有公司通訊文件,直至<br>法定指示適用於發送予 閣下之所有公司通訊文件,並<br>Sor the avoidance of doubt, the Company does not accept at<br>為免存疑, 任何在本申請表格上的額外指示,本公司將不<br>the communications refer to any document issued or to<br>ors' report, its annual accounts together with a copy of the<br>m程文文作 fa a xolice of meting; (d) all siting document (eff<br>朝政告及 (如適用) 中期續要報告; (c)會議通告; (d)上<br>Company is registered as a non-Hong Kong company as a<br>ghai Jin Jiang Capital Company Limited".<br>Thitki聲音法法例第 622 章公司條例的定義以其中文名稱和英文:   | 簽名 Holder" means such person or company<br>g Company Limited that he/she/it wishes<br>序版於中央結算及交收系統的人士或,<br>marked (X), with no signature or od<br>v. 或在其他方面填寫不正確,則本表<br>unications to be sent to you until y<br>MFloor, Hopewell Centre, 183 Que<br>室 閣下發出合理書面通知予本公司之<br>ny other instruction given on this Re<br>不予處理。 be issued by the Company for the in<br>he auditors' report and, where appli<br>of a circular; and (f) a form of proxy<br>f) a circular; and (f) a form of proxy<br>f) a circular; and (f) a form of proxy<br>f) a fix (f) a form of proxy<br>f) (f) 和 fix f) f(f) 和 f) f<br>right f) f(f) 和 f) f) f(f) 和 f) f<br>f) 和 f)  | toreceive Cor<br>公司,透過香<br>netwise incor<br>8納會作廢。<br>foou notify of<br>en's Road Ea<br>quest Form.<br>nformation o<br>cable, its su<br>,<br>  | 日期<br>are held in The Central Clearing<br>porate Communications).<br>港中央結算有限公司不時向本,<br>rectly completed will be void<br>herwise by reasonable notic<br>st, Wanchai, Hong Kong or u<br>cla, 香港中央證券登記有限公<br>r action of holders of any of<br>mmary financial report; (b)<br>::(a)董事會報告、年度財務<br>22 of the Laws of Hong Ko<br>ed 」登記為一家非香港公司。<br>  | 公司發出通知,希望收到公司通訊文件)發出。<br>d.<br>see in writing to the Company's H Share Registrar,<br>nless you have at anytime ceased to have any shares<br>公司,地址為香港灣仔皇后大道東 183 號合和中心 17M<br>f its securities, including but not limited to (a) the<br>the interim report and, where applicable, summary<br>報表達回核數師報告及(如適用)財務擁要報告;<br>ng) under its Chinese name and the English name |