

## **Foshan Huaxin Packaging Co., Ltd.**

### **Reminder for B-Shareholders to Handle Procedures Regarding the Conversion to Restricted Securities Accounts**

*Foshan Huaxin Packaging Co., Ltd. (hereinafter referred to as the “Company”) and its Board of Directors hereby guarantee that the information presented in this Announcement is factual, accurate and complete, without any misrepresentations, misleading statements or material omissions. The English version of this Announcement is for reference only.*

#### **Important notes:**

- 1. This Announcement only involves those B-shareholders of the Company with allotted A-share accounts on the Shanghai Stock Exchange, which refer to: (1) the domestic individual investors who fail to apply for A-share accounts on the Shanghai Stock Exchange via a clearing participant or whose filed data do not pass the verification; (2) all the foreign individual investors; and (3) all the foreign institutional investors (together, the “Relevant Shareholders”).**
- 2. This Announcement does not involve A-shareholders of Guanhao High-Tech, or those domestic individual B-shareholders who have applied for A-share accounts on the Shanghai Stock Exchange via a clearing participant and whose filed data have passed the verification**

The plan on the stock-for-stock merger of Foshan Huaxin Packaging Co., Ltd. (hereinafter referred to as “Huaxin Packaging” or the “Company”) by Guangdong Guanhao High-Tech Co., Ltd. (hereinafter referred to as “Guanhao High-Tech”) through A-share offering (hereinafter referred to as the “Stock-for-Stock Merger” or

the “Merger”) has been approved at the Eighth Meeting of the Seventh Board of Director of the Company in 2020 and the Second Extraordinary General Meeting of the Company in 2020, respectively. The Reply of China Securities Regulatory Commission on Approval of the Stock-for-stock Merger of Foshan Huaxin Packaging Co., Ltd. by Guangdong Guanhao High-Tech Co., Ltd. through Share Offering and Raising the Matching Funds (Z.J.X.K [2021] No. 1150) has been received.

The Company has applied to the Shenzhen Stock Exchange for termination of listing. Once approved, the Company will start the conversion of its Huaxin Packaging-B stock (200986.SZ) to the Guanhao High-Tech A-stock (600433.SH) (hereinafter referred to as the “Stock Conversion”). In order to ensure that the B-share investors holding their shares to the last trading day and having their shares converted know about and smoothly complete the procedures regarding the conversion of the Huaxin Packaging-B stock (200986.SZ) to the Guanhao High-Tech A-stock (600433.SH), the B-share investors of the Company are hereby reminded to pay attention to the following matters:

For the investors who fail to apply for A-share accounts on the Shanghai Stock Exchange through a custodian and the investors who have applied for A-share accounts on the Shanghai Stock Exchange through a custodian but the application contains false information, an A-share account on the Shanghai Stock Exchange with buying not allowed will be allotted to each of them by the Shanghai branch of China Securities Depository and Clearing Corporation Limited (CSDC). And the converted Guanhao High-Tech A-shares of the Relevant Shareholders will be registered in such accounts. After the allotment of such accounts, the Relevant Shareholders shall handle the following procedures before trading the shares in these accounts:

(1) For domestic individual investors, they shall confirm that the business department of the securities firm as the custodian of their Huaxin Packaging-B shares has enabled the capital account relating to the Huaxin Packaging-B shares to be settled in RMB, and they shall go to the said business department to handle the third-party depository formalities with regard to the capital account in relation to the allotted A-share

account.

(2) For foreign investors who trade domestically, they shall confirm that the business department of the securities firm as the custodian of their Huaxin Packaging-B shares has enabled the capital account relating to the Huaxin Packaging-B shares to be settled in RMB.

(3) For foreign investors who do not trade domestically (with designated securities firms), they shall go to the designated securities firms to open a capital account in relation to the allotted A-share account.

(4) For foreign investors who do not trade domestically (with no designated securities firms), they shall go to any domestic securities firm to open a capital account, and the securities firm shall complete the designated transactions with respect to the allotted A-share account. Investors can only sell their Guanhao High-Tech shares until they have opened the said capital account and completed the designated transactions at the securities firm. Investors may contact CITIC Securities for information about the A-share accounts on the Shanghai Stock Exchange allotted to them.

Also, investors may consult CITIC Securities regarding procedures in relation to account opening, designated transactions, subsequent arrangements upon the allotment of A-share accounts, etc. with respect to this account conversion, which may be handled by CITIC Securities for them. Or, they may choose other domestic securities firms to handle the aforesaid matters for them (for specific procedures, please consult your chosen securities firm).

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With regard to the conversion of accounts and shares, different types of B-shareholders, the allotment of A-share accounts, the application of securities accounts, etc., investors may carefully read The Operational Guide for Investors for the B-to-A-Stock Account Conversion with regard to the Stock-for-Stock Merger of Foshan Huaxin Packaging Co., Ltd. by Guangdong Guanhao High-Tech Co., Ltd. and the Related-Party Transaction (disclosed by the Company on 10 July 2021).

The Board of Directors of Foshan Huaxin Packaging Co., Ltd.

20 July 2021