



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

10 August 2021

Issue Number	018064
Tender Type	New Issue
Tender Date	12 August 2021
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 2 Billion
Additional Offering Amount(Optional)	RMB 2 Billion
Additional Tender Time(Optional)	20 minutes after the confirmation of first tender round
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	16 August
Original Tenor	Three Years
Issue and Settlement Date	16 August 2021
Value Date	16 August 2021
Maturity Date	16 August 2024
Listing Date	18 August 2021
Commission Rate	0.05%
Clearing House	China Securities Depository & Clearing Co., Ltd. Shanghai Branch
Market	Shanghai Stock Exchange
Rating	Exempted for Issuance As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.