

AL International, Inc.

As of September 30, 2011

Consolidated Statement of Assets, Liabilities and Equity

	Combined
Assets	
Cash and Cash Equivalents	\$ 163,936
Accounts Receivable	540,605
Credit Card Income Receivable	419,008
Inventory	2,999,589
Prepaid Expenses and Other Current Assets	629,605
Investment in Subsidiary	1,256,627
Property and Equipment, Net	907,599
Intangible Assets, Net	4,662,839
Total Assets	<u><u>\$ 11,579,808</u></u>

Liabilities and Shareholders' Equity

Liabilities:

Accounts Payable	\$ 1,341,703
Accrued Commissions	1,326,429
Other Current Liabilities	101,901
Loans Payable to Related Parties	-
Notes Payable	1,516,440
	<u>4,286,473</u>

Shareholders' Equity:

Common Stock, \$0.001 par value: 1,000,000,000 share authorized;	
Preferred Stock, \$0.00 par value: 1,000,000 share authorized	
400,000,000 shares issued and outstanding	400,000
Additional Paid in Capital	6,690,913
Retained Earnings	602,421
	<u>7,293,334</u>

Total Liabilities and Shareholders' Equity **\$ 11,579,808**