Nasdaq Regulation



Eun Ah Choi

Vice President Listing Qualifications

By Electronic Mail

September 28, 2021

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on September 28, 2021 The Nasdaq Stock Market (the "Exchange") received from iMedia Brands, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

8.50% Senior Notes due 2026

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

Sincerely,

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