

## **OTCQB Certification**

I, <u>Tyler B. Wilson</u>, <u>Chief Financial Officer</u>, <u>Treasurer</u>, <u>Secretary & General Counsell</u> of <u>Taronis Technologies</u>, <u>Inc.</u> ("the Company"), certify that:

1.	The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below (mark the box below that applies with an "X"):
	[ ] Company is registered under Section 12(g) of the Exchange Act
	☐ Company is relying on Exchange Act Rule 12g3-2(b)
	Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
	Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
	Company is reporting under Section 15(d) of the Exchange Act.
	☐ Company is reporting under the Alternative Reporting Company Disclosure Guidelines
	Company is reporting under Regulation A (Tier 2)
	[X] Other (describe) Company is registered under Section 12(b) of the Exchange Act

- The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.
- 3. The Company Profile displayed on <a href="www.otcmarkets.com">www.otcmarkets.com</a> is current and complete as of <a href="May 4">May 4</a>, <a href="2020">2020</a> and includes the total shares outstanding, authorized, and in the public float as of that date.
- 4. Please provide the following share information as of the latest practicable date:

The data in this chart is as of:		5/1/2020
Shares Authorized	(A)	200,000,000
Total Shares Outstanding	(B)	189,999,784
Restricted Shares	(C)	3,868,828
Unrestricted Shares Held by Officers, Directors, 10% Holders & Affiliates	(D)	34,283
Public Float <sup>1</sup> : Subtract Lines C and D from Line B	(E)	186,096,673
% Public Float: Line E Divided by Line B (as a %)	(F)	97.9%
Number of Beneficial Shareholders of at least 100 shares	(G)	<u>30,000+</u>

- 5. The company is duly organized, validly existing and in good standing under the laws of <u>Delaware</u> in which the Company is organized or does business.
- 6. Identify any law firm and attorney(s) that acted as the Company's primary legal counsel in preparing its most recent annual report. Include the firm and attorney(s) name if outside counsel, or name and title if internal counsel. (If no attorney assisted in putting together the disclosure, the Company must identify the person or persons who prepared the disclosure and their relationship to the company.) Please also identify any other attorney, if different than the primary legal counsel, that assisted the company during the prior fiscal year on any matter including but not limited to, preparation of disclosure, press releases, consulting services, corporate action or merger assistance, etc.

Tyler B. Wilson, Esq. - General Counsel

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<sup>&</sup>lt;sup>1</sup> Public Float shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any Affiliates thereof, or any Family Members of officers, directors and control persons. Family Member shall mean a Person's spouse, parents, children and siblings, whether by blood, marriage or adoption, or anyone residing in such Person's home.

7. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, marketing, brand awareness, consulting, stock promotion, or any other related services to the Company. Please describe the services provided by each third party provider listed below.

The Benchmark Company, LLC - 150 E. 58th Street, 17th Floor, New York, New York 10155 - financial advisor

52 Films Ltd. – c/o WeWork, 184 Shepards Bush Road, Hammersmith, London, United Kingdom W6 7NL – video production, marketing

<u>Three Rivers Business Consulting, LLC – 23 Overlook Ct., Pittsburgh, PA 15222 – business development, sales assistance, strategic consulting, etc.</u>

Al & J Media, Inc. – 48 Wall Street, 11th Floor, New York, New York 10005 – media, marketing, strategic alliances

BK Consulting Group, LLC – 21290 NE 23<sup>rd</sup> Ave, Miami, FL 33180 – customer relations, product promotion, business leads

<u>First Choice International Company, Inc. – 1875 N.W. Corporate Blvd., Ste. 290, Boca Raton, FL 33431 – business</u> expansion, product promotion, strategic alliances

Innovator Capital Ltd. – 3<sup>rd</sup> Floor, 34 St. James St., London, United Kingdom SW1A 1HD – business advisory and expansion (Europe)

<u>Bespoke Growth Partners, Inc. - 3300 N.E. 188th Street, LPH 17, Aventura, FL 33180 – business expansion, development of marketing strategies, business advisory services</u>

Zoi Ag Consulting, LLC – 335 W. Palm Street, Exeter, CA 93221 – finder for end users of Company's proprietary products, sales promotion, business expansion

One Percent Investments, Inc. – 201 N.E. 6th Street, Boca Raton, FL 33432 – corporate advisory, management consulting and business expansion

Maxim Group, LLC - 405 Lexington Ave, New York, New York - financial advisory services

Bradley Woods & Co. - Special Equities Group - 805 THIRD AVE, 18TH FLOOR, NEW YORK, NY, 10022

## 8. Convertible Debt

Use the chart and additional space below to list and describe all promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities that were issued or outstanding at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCOB Certification:

Check this box if there were no promissory notes, convertible notes, or other convertible debt arrangements issued or outstanding at any point during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification:[None presently outstanding]

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Date o Note Issuand	Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	Name of Noteholder (entities must have individual with voting / investment control disclosed). <sup>2</sup>	Reason for Issuance (e.g. Loan, Services, etc.)

Use the space below to provide any additional details, including footnotes to the table above:

## 9. Officers, Directors and Control Persons

The following is a complete list of Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), including name, address, and number of shares owned. Options and warrants that can be converted into common shares within the next 60 days should be included in the shareholdings listed below. If any of the beneficial shareholders are corporate entities, provide the name and address of the person(s) owning or controlling such corporate entities.

Name	City and State (and Country if outside US)	Number of Shares Owned (list common, warrants and options separately)	Percentage of Class of Shares Owned
Scott Mahoney – CEO, President, Director	Peoria, AZ	Mr. Mahoney's beneficial ownership is comprised of 750 common stock options with a strike price of \$93.70; 200 shares of free trading common stock; 1,548,624 shares of restricted common stock; and 15 shares of common stock with a special legend through an entity he owns and controls.	0.008%
William W. Staunton III, Director	Helena, MT	Mr. Staunton's beneficial ownership is comprised of 514,244 shares of restricted common stock and 11,132 shares of free-trading common stock.	0.002%
Robert L. Dingess, Chairman	Clearwater, FL	Mr. Dingess' beneficial ownership is comprised of 514,243 shares of restricted common stock and 11,628 shares of free trading common stock.	0.002%

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<sup>&</sup>lt;sup>2</sup> International Reporting Companies may elect not to disclose the names of noteholders who are non-affiliates of the company. "Affiliate" is a Person that directly, or indirectly through one or more intermediaries, controls or is controlled by, or is under common control with, an officer, a director, or a shareholder beneficially-owning 10 percent or more of the Company's outstanding shares.

Kevin Pollack, Director	West Palm Beach, FL	Mr. Pollack's beneficial ownership is comprised of 514,264 shares of restricted common stock and 11,319 shares of free trading common stock.	0.002%
Tyler B. Wilson, Chief Financial Officer, Secretary, Treasurer & General Counsel	Phoenix, AZ	Mr. Wilson's beneficial ownership is comprised of 250 common stock options with a strike price of \$86 per share, 777,437 shares of restricted common stock and 1 restricted share through an entity he owns and controls.	0.004%

## 10. Certification

Date: <u>5/1/2020</u>

Name of Certifying CEO or CFO: Tyler B. Wilson, Esq.

Title: Chief Financial Officer, Treasurer, Secretary and General Counsel

Signature: <u>/s/Tyler B. Wilson</u> (Digital Signatures should appear as "/s/ [OFFICER NAME]")

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