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12/28/09

Accrual Basis

CLR Roasters LLC

Balance Sheet

As of September 30, 2009

| | Sep 30, 09 |
|------------------------------------------------------------------------------------------------------|-------------------|
| ASSETS | |
| Current Assets | |
| Checking/Savings | |
| Bank of America - Petty Cash (Bank of America - Petty Cash) | 231.39 |
| CLR Bank of America (CLR Bank of America) | 7,579.57 |
| Total Checking/Savings | 7,810.96 |
| Accounts Receivable | |
| 1200 · Accounts Receivable | |
| Allowance for Bad Debts (Allowance for Bad Debts) | -4,684.00 |
| 1200 · Accounts Receivable - Other | 217,824.55 |
| Total 1200 · Accounts Receivable | 213,140.55 |
| Total Accounts Receivable | 213,140.55 |
| Other Current Assets | |
| 1120 · Inventory Asset | 95,070.60 |
| Total Other Current Assets | 95,070.60 |
| Total Current Assets | 316,022.11 |
| Fixed Assets | |
| 15002 · Manufacturing Equipment | |
| 6010 · Equipment Upgrades (Warehouse Upgrade) | 8,430.11 |
| 15002 · Manufacturing Equipment - Other | 421,717.00 |
| Total 15002 · Manufacturing Equipment | 430,147.11 |
| 15003 · Javafit Flow Equipment (Javafit Mixing and Production Flow Equipment) | 40,351.11 |
| 15004 · Office Equipment | 5,272.27 |
| 15005 · Leased Manufacturing Equipment (Leased Manufacturing Equipment) | 95,420.00 |
| 17000 · Accumulated Depreciation (Accumulated depreciation on equipment, buildings and improvements) | -161,558.34 |
| 6175 · Equipment Purchase (Equipment Purchase) | 134,164.27 |
| Total Fixed Assets | 543,796.42 |
| Other Assets | |
| 16000 · Intangible Assets | |
| Accumulated Amortization (Accumulated Amortization) | -18,146.00 |
| 16000 · Intangible Assets - Other | 72,298.00 |
| Total 16000 · Intangible Assets | 54,152.00 |
| 16005 · Security Deposit | 19,225.00 |
| 6011 · Utility Service Upgrade (600 AMP Service) | 8,159.16 |
| Total Other Assets | 81,536.16 |
| TOTAL ASSETS | 941,354.69 |
| LIABILITIES & EQUITY | |
| Liabilities | |
| Current Liabilities | |
| Accounts Payable | |
| 2000 · Accounts Payable | 120,413.17 |
| Total Accounts Payable | 120,413.17 |
| Other Current Liabilities | |
| Accrued Expenses (Accrued Expenses) | |
| Accrued Incentive Bonus Pool (Accrued Incentive Bonus Pool) | 34,882.12 |
| Total Accrued Expenses (Accrued Expenses) | 34,882.12 |
| Due to David Briskie (Due to David Briskie) | 47,830.02 |
| Due to Javalution Coffee (Due to Javalution Coffee) | |
| Accrued Interest - JAVA (Accrued Interest - JAVA) | 7,742.21 |
| Due to Javalution Coffee-lease | 28,046.08 |
| Due to Javalution Coffee (Due to Javalution Coffee) - Other | 285,526.80 |
| Total Due to Javalution Coffee (Due to Javalution Coffee) | 321,315.09 |
| Total Other Current Liabilities | 404,027.23 |
| Total Current Liabilities | 524,440.40 |

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| Long Term Liabilities | |
| Long Term Liability (Long Term Liability) | |
| Banc of America Leasing & Capit (Banc of America Leasing & Capital, LLC) | 82,098.35 |
| The CIT Group (The CIT Group) | 110,764.84 |
| Total Long Term Liability (Long Term Liability) | 192,863.19 |
| Total Long Term Liabilities | 192,863.19 |
| Total Liabilities | 717,303.59 |
| Equity | |
| Additional Paid in Capital (Additional Paid in Capital) | |
| Capital Contribution - TCBTR | 601,918.62 |
| Javalution Capital Contribution (Capital Contribution) | 1,058,245.62 |
| Additional Paid in Capital (Additional Paid in Capital) - Other | -1,160,592.49 |
| Total Additional Paid in Capital (Additional Paid in Capital) | 499,571.75 |
| Noncontrolling Interest (Minority Interest) | 52,602.45 |
| 1110 · Retained Earnings (Retained Earnings) | -62,610.21 |
| Net Income | -265,512.89 |
| Total Equity | 224,051.10 |
| TOTAL LIABILITIES & EQUITY | 941,354.69 |