

October 31, 2013

To whom it may concern:

WACOAL HOLDINGS CORP.
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Announcement of Revisions to the Forecast of Financial Results for the Fiscal Year ending March 31, 2014

In accordance with the current development of our business, we have revised our forecast of financial results for the Fiscal Year ending March 31, 2014 (April 1, 2013 – March 31, 2014), which we announced on May 14, 2013, as follows:

Details

1. Revised Forecast of Consolidated Financial Results for the Fiscal Year Ending March 31, 2014
 (April 1, 2013 - March 31, 2014)

(U.S. accounting basis)

(Unit: millions of yen and %, unless otherwise indicated)

| | Sales | Operating income | Pre-tax net income | Net income attributable to Wacoal Holdings Corp. | Net income attributable to Wacoal Holdings Corp. per share (in Yen) |
|--|---------|------------------|--------------------|--|---|
| Previous Forecast ("A") | 192,000 | 11,500 | 12,000 | 8,000 | 56.80 |
| Revised Forecast ("B") | 193,000 | 12,700 | 13,200 | 9,400 | 66.74 |
| Variance (B - A) | 1,000 | 1,200 | 1,200 | 1,400 | - |
| Variance in Percentage (%) | 0.5% | 10.4% | 10.0% | 17.5% | - |
| (Reference) Results for the Previous Fiscal Year ended March 31, 2013 | 177,154 | 8,099 | 10,544 | 7,623 | 54.12 |

The consolidated figures above are based on U.S. accounting standards, under which "pre-tax net income" is set forth under "ordinary income".

2. Reason for Revisions

We have revised our forecast of consolidated financial results for the Fiscal Year ending March 31, 2014 based on our sales, operating income, pre-tax net income and net income attributable to Wacoal Holdings Corp. recorded for the consolidated second quarter of the current Fiscal Year, which exceeded our initial plan.

*Cautionary Statement

The forecast of business results is based on reasonable information which we obtained as of the date hereof and, due to various risks, uncertainties and other factors arising in the future, actual results in the future may differ largely from the estimates set out in this document.

These risks, uncertainties and other factors include: the impact of the ongoing global economic downturn on our sales and profitability in Japan and our other markets; the impact on our business of anticipated continued weakness of department stores and other general retailers in Japan; our ability to successfully develop, manufacture, and market products in Japan and our other markets that meet the changing tastes and needs of consumers and to deliver high quality

products; the highly competitive nature of our business and the strength of our competitors; our ability to successfully expand our network of our own specialty retail stores and achieve profitable operations at these stores; our ability to further develop our Internet sales capabilities; our ability to effectively manage our inventory levels; our ability to reduce costs; our ability to attract and retain highly qualified personnel; effects of irregular weather events on our business and performance; risks related to conducting our business internationally; risks from acquisitions and other strategic transactions with third parties; risks relating to return of investment for development of new markets; risks relating to intellectual property; risks relating to protection of customer information and our ability to protect our trade secrets; risks relating to internal controls over financial reporting; the impact of weakness in the Japanese equity markets on our holdings of Japanese equity securities; the impact of any natural disaster or epidemic on our business; and other risks referred to from time to time in our annual report and other disclosures.

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