



CHINA RAILWAY  
BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

27/10/2021

Bond Code	2180427
Tender Type	New Issue
Tender Date	28 October 2021
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 15 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	29 October
Original Tenor	10 Years
Issue and Settlement Date	29 October 2021
Listing Date	2 November 2021
Value Date	29 October 2021
Maturity Date	29 October 2031
Clearing House	China Central Deposit & Clearing Co. Ltd
Market	China's Inter-bank Bond Market, Shanghai Stock Exchange & Shenzhen Stock Exchange

\*Disclaimer:

The information provided here is for reference only. China Railway reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>



CHINA RAILWAY  
BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

27/10/2021

Bond Code	2180428
Tender Type	New Issue
Tender Date	28 October 2021
Tender Time	10:00 am to 11:00 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	29 October
Original Tenor	30 Years
Issue and Settlement Date	29 October 2021
Listing Date	2 November 2021
Value Date	29 October 2021
Maturity Date	29 October 2051
Clearing House	China Central Deposit & Clearing Co. Ltd
Market	China's Inter-bank Bond Market, Shanghai Stock Exchange & Shenzhen Stock Exchange

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