



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

November 17, 2021

Kevin Griffin  
Chief Executive Officer  
Pivotal Investment Corp III  
c/o Graubard Miller  
The Chrysler Building  
405 Lexington Avenue , 11th Floor  
New York , NY 10174

**Re: Pivotal Investment Corp III**  
**Form 8-K filed November 15, 2021**  
**File No. 001-40019**

Dear Mr. Griffin:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance  
Office of Real Estate & Construction

cc: Jeffrey M. Gallant