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This document is the Form of Acceptance referred to in the accompanying Scheme Document addressed to the Scheme Shareholders and the Option Holders dated 21 January 2022 in relation to, among other things, a scheme of arrangement between PFC Device Inc. (the "Company") and the Scheme Shareholders (the "Scheme Document") for use by the Option Holders to declare their choice in respect of the Option Offer. You should read it in conjunction with the Scheme Document and the Option Offer Letter sent by the Offeror and the Company dated 21 January 2022 in relation to the Option Offer.

本文件為接納表格(乃提述於隨附的日期為二零二二年一月二十一日寄發予計劃股東及購股權持有人、內容有關(其中包括)節能元件有限公司(「公司」)與計劃股東之間的協議安排之計劃文件(「計劃文件」))，以供購股權持有人聲明彼等關於購股權要約的選擇。閣下應將本文件連同計劃文件及要約人與公司就購股權要約發出日期為二零二二年一月二十一日的購股權要約函件一併閱讀。

If you fail to sign and return this Form of Acceptance (this "Form") in accordance with the instructions set out in this Form, you will be treated as if not having accepted the Option Offer in respect of all Options held by you as at the Share Option Record Date, your outstanding Options will lapse automatically at Effective Date and you will receive neither the Option Offer Price nor the Cancellation Price.

閣下並無按照本接納表格(「表格」)所載指示簽署並交回本表格，則閣下將被視為並未就閣下於購股權記錄日期持有的全部購股權接納購股權要約，閣下之尚未行使購股權將會於生效日期自動失效，閣下亦將不會收到任何購股權要約價或註銷價。

**Lotus Atlantic Limited**  
(Incorporated in the British Virgin Islands with limited liability)  
(於英屬處女群島註冊成立之有限公司)



Terms defined in the Scheme Document have the same meanings in this Form.  
計劃文件所界定的詞彙於本表格具有相同涵義。

**PROPOSAL FOR THE PRIVATISATION OF  
PFC DEVICE INC.  
BY THE OFFEROR  
BY WAY OF A SCHEME OF ARRANGEMENT  
UNDER SECTION 86 OF THE COMPANIES ACT  
FORM OF ACCEPTANCE  
根據公司法第 86 條**

**由要約人以協議安排方式將節能元件有限公司私有化之建議接納表格**

If you are in any doubt as to any aspect of this Form or as to the action to be taken, you should consult a licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.  
閣下如對本表格任何方面或應採取的行動有任何疑問，應諮詢閣下的持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

You should complete and return this Form so as to reach the Company at its principal office (being 1/F, Shell Industrial Building, 12 Lee Chung Street, Chai Wan, Hong Kong), for the attention of the company secretary of the Company and marked "PFC Device Limited - Option Offer", by no later than 4:00 p.m. on Wednesday, 23 March 2022 (or such later date and time as may be notified to you by the Offeror or by way of joint announcement by the Offeror and the Company on the website of the Stock Exchange).  
閣下應於填妥本表格後不遲於二零二二年三月二十三日(星期三)下午四時正(或要約人可能通知或要約人及公司透過於聯交所網站刊發聯合公告可能通知閣下的其他較後日期及時間)將表格交回公司之主要辦事處(地址為香港柴灣利眾街12號殼壳工業大廈一樓)，收件人為公司之公司秘書，並註明「節能元件有限公司-購股權要約」。

Before returning this Form to the Company, please ensure that you have completed and signed this Form and that your signature has been witnessed.  
向公司交回本表格前，請確保閣下已填妥及簽署本表格，而閣下的簽署亦經見證。

To: the Offeror and the Company  
致：要約人及公司

With reference to the Option Offer set out in the Option Offer Letter made by the Offeror dated 21 January 2022, I hereby declare my choice in respect of the Option Offer by ticking the relevant box below in respect of ALL the Options that I hold as at the Share Option Record Date on the terms and subject to the conditions set out in the Option Offer<sup>(Note 1)</sup>.  
參照要約人日期為二零二二年一月二十一日之購股權要約(載於購股權要約函件)，本人謹此按照購股權要約所載的條款及條件，在下列相關框格填上「✓」以聲明本人對自身於購股權記錄日期持有的全部購股權所涉及購股權要約的選擇<sup>(附註1)</sup>：

ACCEPT 接納	
REJECT 拒絕	

By signing and returning this Form, I:

- confirm that I have read, understood and agreed to the terms and conditions of the Option Offer (including those set out in the Option Offer Letter and this Form), and that I have received the Scheme Document and the Option Offer Letter;
- warrant and confirm that each Option in respect of which I accept the Option Offer is valid and subsisting, free from all liens, charges, mortgages and third party interests of any nature whatsoever and I acknowledge that any option certificate or documents in respect of such Option will become void once that Option has been cancelled as a result of my acceptance of the Option Offer pursuant to this Form;
- acknowledge that I cease to have any rights or obligations, and waive all rights and claims against any party (including the Offeror and the Company), in respect of such Options I hold in respect of which I accept the Option Offer, and I agree that all rights and obligations under all Options held by me in respect of which I accept the Option Offer will be cancelled;
- confirm that any acceptance of the Option Offer cannot be withdrawn or altered;
- authorise the Company or the Offeror (or any director or officer of the Company or the Offeror, or any agent of such person) to do all acts and things and to execute any document as may be necessary or desirable to give effect to (or in consequence of) my acceptance of the Option Offer, and I hereby undertake to execute any further assurance that may be required in respect of such acceptance; and
- undertake to confirm and ratify any action properly or lawfully taken on my behalf by any attorney or agent appointed by or pursuant to the Option Offer Letter or this Form.

本表格一經簽署及交回，即表示本人：

- 確認本人已閱讀、理解及同意購股權要約的條款及條件(包括購股權要約函件及本表格所載者)，以及本人已收到計劃文件及購股權要約函件；
- 保證及確認就本人接納購股權要約所涉及的每份購股權均為有效及存續，且不附帶一切留置權、押記、按揭及任何性質的第三方權益，且本人知悉，一旦購股權基於本人根據本表格接納購股權要約而被註銷，則該購股權的任何購股權證書或文件將成為無效；
- 承認本人不再就本人接納購股權要約所涉及及本人所持的購股權擁有任何權利或義務並就此放棄針對任何人士(包括要約人及公司)的一切權利及索償，且本人同意就本人接納購股權要約所涉及及本人所持的全部購股權項下的一切權利與義務將被註銷；
- 確認購股權要約的任何接納不得被撤銷或更改；
- 授權公司或要約人(或公司或要約人之任何董事或高級人員或該人士的任何代理人)為使本人接納購股權要約生效(或因本人接納購股權要約)而作出可能必要或適當的一切行為及事宜以及簽立任何文件，而本人謹此承諾簽立就該項接納而可能需要簽署的任何進一步保證；及
- 承諾確認及追認根據或依據購股權要約函件或本表格所委任的任何受權人或代理人代表本人適當地或合法地採取的任何行動。

This Form will be governed by and construed in accordance with the laws of Hong Kong.  
本表格受香港法例規管並須按其詮釋。

Signature of Option Holder: \_\_\_\_\_ (Note 2)  
購股權持有人簽署： \_\_\_\_\_ (附註2)  
Name of Option Holder: \_\_\_\_\_  
購股權持有人姓名： \_\_\_\_\_  
Option Holder's Identity Card Number: \_\_\_\_\_  
購股權持有人身份證號碼： \_\_\_\_\_  
Date: \_\_\_\_\_  
日期： \_\_\_\_\_

Witness' Signature: \_\_\_\_\_ (Note 3)  
見證人簽署： \_\_\_\_\_ (附註3)  
Witness' Name: \_\_\_\_\_  
見證人姓名： \_\_\_\_\_  
Witness' Identity Card Number: \_\_\_\_\_  
見證人身份證號碼： \_\_\_\_\_

Notes:

- This Form is subject to the terms and conditions of the Option Offer as set out in the Option Offer Letter sent by the Offeror dated 21 January 2022 in relation to the Option Offer. The Option Offer is made in respect of your Options that you hold as at the Share Option Record Date, in respect of which no underlying Shares are registered in your name (or in the name of your nominee holding for your behalf) as at the Scheme Record Date.
- Please sign at the place indicated to signify your choice in respect of the Option Offer and/or insert the date of signing. If you fail to sign and return this Form to the Company as instructed above, you will be treated as not having accepted the Option Offer in respect of all of the Options you hold as at the Share Option Record Date notwithstanding completion of the other parts of this Form.
- The witness must be physically present when you sign this Form. The witness should be an individual but should not be a close relative of yours, a minor, a bankrupt or a person of unsound mind.
- You are recommended to consult your professional adviser if you are in any doubt as to the taxation implications of the Option Offer and, in particular, whether the receipt of the consideration under the Option Offer will make you liable to taxation in Hong Kong or in other jurisdictions. If you are not resident in Hong Kong, the acceptance of the Option Offer or the receipt of the consideration for acceptance of the Option Offer may be subject to the laws of the relevant jurisdiction in which you are located. You should inform yourself about and observe any applicable legal and regulatory requirements. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws of your own jurisdiction in connection therewith, including the obtaining of any governmental or exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due from you in such jurisdiction.

附註：

- 本表格受由要約人就購股權要約寄發的日期為二零二二年一月二十一日的購股權要約函件所載的購股權要約條款及條件所規限。購股權要約乃就閣下於購股權記錄日期持有而相關股份於計劃記錄日期尚未登記於閣下名下(或代閣下而持有的代名人名下)的購股權作出。
- 請於所指明的地方簽署，以表明閣下就購股權要約作出的選擇及/或填寫簽署日期。儘管填妥本表格的其他部分，倘閣下並無按照上述指示簽署本表格並將表格交回公司，則閣下將被視為並未就閣下於購股權記錄日期持有的全部購股權接納購股權要約。
- 閣下簽署本表格時，見證人必須親身在場。見證人應為個人，但不得為閣下的近親、未成年人、破產或精神不健全的人士。
- 閣下如對購股權要約的稅務影響有任何疑問，尤其是收取購股權要約的代價是否會令閣下須繳納香港或其他司法權區的稅項方面的疑問，應諮詢閣下之專業顧問。倘閣下並非居於香港，則接納購股權要約或就接納購股權要約收取代價可能須從閣下所在有關司法權區的法例。閣下應自行了解及遵守任何適用法律及監管規定。閣下如有意接納購股權要約，則有責任自行全面遵守閣下本身司法權區就此方面的法例，包括按規定取得任何政府、外匯管制或其他方面的同意，或辦理其他必要的正式手續及支付閣下於該司法權區所應繳的任何發行、轉讓或其他稅項。