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PROSPERITY INVESTMENT HOLDINGS LIMITED

嘉進投資國際有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 00310)

INTERIM RESULTS (UNAUDITED)

FOR THE SIX MONTHS PERIOD ENDED 30 JUNE 2022

截至2022年6月30日止六個月之（未經審核）中期業績

The Board of Prosperity Investment Holdings Limited (the “Company”) hereby announces the unaudited consolidated results of the Company and its subsidiaries (collectively the “Group”) for the six months period ended 30 June 2022. This condensed consolidated interim financial information has not been audited, but has been reviewed by the Company’s Audit Committee.

嘉進投資國際有限公司（「本公司」）的董事會謹此公告本公司和其附屬公司（統稱「本集團」）截至2022年6月30日止六個月的未經審核綜合業績。本簡明綜合中期財務資料雖未經審核，惟已經本公司的審核委員會審閱。

Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income

簡明綜合損益及其他全面收益表

For the six months period ended 30 June 2022 截至2022年6月30日止六個月

		For the six months period ended 30 June 截至6月30日止六個月		
		Notes 附註	2022 HK\$'000 千港元 (unaudited) (未經審核)	2021 HK\$'000 千港元 (unaudited) (未經審核)
Gross proceeds from operations	營運所得款項總額	4	2,950	30,579
Revenue	收入	4	26	10
Other gains and losses	其他收益和虧損	5	16	(1,723)
Other income – Government grant	其他收入 – 政府補助		64	—
Bank interest income	銀行利息收入		—	1
Administrative expenses	行政開支		(3,831)	(5,470)
Investment management expenses	投資管理開支		(480)	(3,600)
Finance costs	財務成本		(486)	(892)
Loss before income tax	除所得稅前虧損		(4,691)	(11,674)
Income tax expense	所得稅開支	6	—	—
Loss for the period attributable to owners of the Company	本公司擁有人應佔期間虧損		(4,691)	(11,674)
Other comprehensive expense for the period	期間其他全面開支			
<i>Item that will not be reclassified subsequently to profit or loss:</i>	<i>後續不會重新分類至 損益的項目:</i>			
Fair value loss on financial assets at fair value through other comprehensive income [#]	按公平值計入其他全面收益之 金融資產公平值虧損 [#]		—	—
Total comprehensive expense for the period attributable to owners of the Company	本公司擁有人應佔本期間 全面開支總額		(4,691)	(11,674)
Loss per share	每股虧損			
– Basic (HK cents)	– 基本 (港仙)	7	(0.39)	(0.96)

[#] Final valuation report for the fair value as at 31 December 2021 by independent third party was issued on 30 June 2022 before announcement of final results on 15 July 2022 and agreed by the auditor.

No adjustment has been made on the fair value as at Period End Date. Any adjustments will be made at 31 December 2022 when the auditor is involved.

[#] 有關於2021年12月31日的公平值之獨立第三者的最終估值報告在2022年6月30日出版，然後在2022年7月15日全年業績公告發出前被核數師確認。

因此公平值在期結日未有調整。2022年12月31日當有核數師參與時才對其作出任何調整。

Condensed Consolidated Statement of Financial Position

簡明綜合財務狀況表

At 30 June 2022 於2022年6月30日

		At 30 June 2022 於2022年 6月30日 HK\$'000 千港元 (unaudited) (未經審核)	At 31 December 2021 於2021年 12月31日 HK\$'000 千港元 (audited) (經審核)
ASSETS AND LIABILITIES	資產及負債		
Non-current assets	非流動資產		
Plant and equipments	廠房及設備	938	65
Financial assets at fair value through other comprehensive income	按公平值計入其他全面收益 之金融資產	20,018	20,018
Financial assets at fair value through profit or loss	按公平值計入損益之金融資產	12,629	12,967
		33,585	33,050
Current assets	流動資產		
Financial assets at fair value through profit or loss	按公平值計入損益之金融資產	22,671	25,210
Other receivables	其他應收賬項	16	2,568
Cash held by securities brokers	證券經紀持有之現金	240	1,390
Bank balances and cash	銀行結餘及現金	278	1,098
		23,205	30,266
Current liabilities	流動負債		
Loan from a securities broker	來自證券經紀之貸款	10,789	12,112
Other payable and accruals	其他應付賬項和應計賬項	1,763	2,275
Lease liabilities	租賃負債	—	—
		12,552	14,387
Net current assets	流動資產淨值	10,653	15,879
Total assets less current liabilities	資產總值減流動負債	44,238	48,929

Condensed Consolidated Statement of Financial Position

簡明綜合財務狀況表

At 30 June 2022 於2022年6月30日

			At 30 June 2022 於2022年 6月30日 HK\$'000 (unaudited) (未經審核)	At 31 December 2021 於2021年 12月31日 HK\$'000 (audited) (經審核)
Non-current liabilities	非流動負債			
Lease liabilities	租賃負債		—	—
Net assets	資產淨值		44,238	48,929
Capital and reserves	資本及儲備			
Share capital	股本	9	30,283	30,283
Reserves	儲備		13,955	18,646
Total equity	股本總值		44,238	48,929
Net Asset Value per Share (HK\$)	每股資產淨值 (港元)		0.037	0.040

Notes to the Condensed Consolidated Interim Financial Statements

簡明綜合中期財務報表附註

For the six months period ended 30 June 2022 截至2022年6月30日止六個月

1. BASIS OF PREPARATION

The condensed consolidated interim financial statements for the Period have been prepared in accordance with the applicable disclosure requirements of the Listing Rules and HKAS 34 “Interim Financial Reporting”. The condensed consolidated interim financial statements do not include all of the information and disclosures required for a full set of financial statements prepared in accordance with HKFRSs and should be read in conjunction with the annual consolidated financial statements of the Group for the year ended 31 December 2021.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The condensed consolidated interim financial statements have been prepared in accordance with the accounting policies adopted in the Group’s most recent annual consolidated financial statements for the year ended 31 December 2021, except for the adoption of the following amended HKFRSs which are effective on the Group’s financial statements beginning from 1 January 2022:

Amendments to HKFRS 16	Covid-19-Related Rent Concessions beyond 30 June 2021
Amendments to HKAS 16	Property, Plant and Equipment – Proceeds before Intended Use
Amendments to HKAS 37	Onerous Contracts – Cost of Fulfilling a Contract
Amendments to HKFRSs	Annual Improvements to HKFRS Standards 2018 – 2020

The directors anticipate that all of the amended HKFRSs adopted in the Group’s accounting policy in the current period are not expected to have a material impact on the Group’s condensed consolidated financial statements.

The Group has not early applied any new standards, interpretations or amendments that is not yet effective for the current accounting period.

1. 編製基準

本期間之簡明綜合中期財務報表乃根據上市規則和香港會計準則第34號「中期財務報告」之適用披露規定而編製。簡明綜合中期財務報表並未納入根據香港財務報告準則編製完整財務報表時規定的所有資料和披露，和應與截至2021年12月31日止年度之本集團年度綜合財務報表一併閱讀。

2. 主要會計政策概要

簡明綜合中期財務報表乃根據本集團於截至2021年12月31日止年度的最新年度綜合財務報表中所採納的會計政策編製，惟本集團採納下列於2022年1月1日開始生效之財務報表的經修訂香港財務報告準則除外：

香港財務報告準則第16號（修訂本）	於2021年6月30日之後的新冠病毒疫情相關租金寬減
香港會計準則第16號（修訂本）	物業、廠房和設備 – 擬定用途前之所得款項
香港會計準則第37號（修訂本）	虧損性合約 – 履行合約的成本
香港財務報告準則（修訂本）	香港財務報告準則2018年至2020年之年度改進

董事預計，在本期間，本集團之會計政策所採納的所有經修訂香港財務報告準則，不會對本集團之簡明綜合財務報表產生重大影響。

本集團概無提早應用於當前會計期間尚未生效的任何新訂準則、詮釋或修訂。

3. SEGMENT INFORMATION

HKFRS 8 requires operating segments to be identified on the basis of internal reports about components of the Group that are regularly reviewed by the CODM, being the only executive director of the Company, in order to allocate resources and to assess performance. The CODM reviews the Group's investment portfolio and profit or loss as a whole, which is determined in accordance with the Group's accounting policies, for performance assessment, up to 9 June 2021. Accordingly, no operating segment information is presented.

The position of executive director has been vacant from 10 June 2021. Moreover, due to the nature of the Company's business the Board of Directors continues the view that no operating segment information shall be presented.

Geographic Information

The Group's revenue is generated from, and non-current assets are located in, Hong Kong.

4. GROSS PROCEEDS FROM OPERATIONS/REVENUE

The following table shows the gross proceeds from disposal of financial assets at FVTPL which are revenue in nature for tax purposes and the revenue of the Group which represents dividend income:

		For the six months period ended 30 June 截至6月30日止6個月	
		2022	2021
		HK\$'000	HK\$'000
		千港元	千港元
		(unaudited)	(unaudited)
		(未經審核)	(未經審核)
Gross proceeds from disposal of financial assets at FVTPL which are revenue in nature for tax purposes	出售按公平值計入損益之金融資產 (就稅務而言為收益性質) 所得款項總額	2,924	30,569
Dividend income	股息收入	26	10
		2,950	30,579

Revenue represents dividend income of HK\$26,000 (2021 Period: HK\$10,000).

香港財務報告準則第8號要求按有關主要經營決策者（即本公司唯一執行董事）定期檢討之本集團成份之內部報告基準識別經營分類，以分配資源和評估表現。主要經營決策者檢討本集團之整體投資組合和溢利或虧損（根據本集團之會計政策釐定）以進行表現評估，直至2021年6月9日止。因此，本集團並無另行呈列經營分類資料。

自2021年6月10日起，執行董事一職懸空。由於公司之業務性質，董事會維持相同意見。因此，並無呈列經分類資料。

地理資料

本集團之收入來自於香港，其非流動資產亦位於香港。

4. 營運所得款項總額／收入

下表顯示出售按公平值計入損益之金融資產（就稅務而言為收益性質）之所得款項總額和本集團之收入，指股息收入：

收入指股息收入26,000港元（2021 期間：10,000港元）。

5. OTHER GAINS AND LOSSES

5. 其他收益和虧損

		For the six months period ended 30 June 截至6月30日止6個月	
		2022	2021
		HK\$'000	HK\$'000
		千港元	千港元
		(unaudited)	(unaudited)
		(未經審核)	(未經審核)
Fair value changes of financial assets at FVTPL	按公平值計入損益之金融資產之公平值變動		
– capital in nature for tax purpose	– 就稅務而言為資本性質	(338)	1,568
– revenue in nature for tax purpose	– 就稅務而言為收益性質	251	(3,298)
		(87)	(1,730)
Proceeds on disposal of automobiles previously written off	出售已經撇銷的汽車所得	103	—
Net exchange gains / (losses)	淨匯兌收益 / (虧損)	—	7
		16	(1,723)

The fair value changes of financial assets at FVTPL comprised of net realised losses for disposal of financial assets at FVTPL of HK\$21,564,000 (2021 Period: HK\$71,945,000). These figures represent the difference between proceeds on disposal and the original costs of acquisition of financial assets at FVTPL.

按公平值計入損益之金融資產之公平值變動包括出售按公平值計入損益之金融資產之已變現淨虧損21,564,000港元（2021期間：71,945,000港元）。此等數目代表由出售按公平值計入損益之金融資產的所得款項和在購入時的原價之差額所達致。

6. INCOME TAX EXPENSE

6. 所得稅開支

No provision for Hong Kong Profits Tax was made for both periods since there was no assessable profit for both periods.

由於兩個期間均無產生應課稅溢利，故並無就兩個期間的香港利得稅作出撥備。

At Period End Date, the Group has unused tax losses of HK\$429,404,000 (31 December 2021: HK\$427,104,000) available to offset against future profits. No deferred tax asset had been recognised due to the unpredictability of future profit streams. The tax losses are subject to the agreement with the Hong Kong Inland Revenue Department and may be carried forward indefinitely.

於期結日，本集團之未動用稅項虧損429,404,000港元（2021年12月31日：427,104,000港元）可用於抵銷未來溢利。由於未來溢利流量不可預測，故並無確認遞延稅項資產。稅項虧損須待香港稅務局同意且可無限期承前結轉。

7. LOSS PER SHARE

Calculation of basic loss per share attributable to the owners of the Company is based on the following data:

		For the six months period ended 30 June	
		截至6月30日止6個月	
		2022	2021
		(unaudited)	(unaudited)
		(未經審核)	(未經審核)
Loss attributed to the owners of the Company (HK\$'000)	本公司擁有人應佔虧損（千港元）	(4,691)	(11,674)
Weighted average number of ordinary shares in issue for the purposes of loss per share (in thousands)	用以計算每股虧損之已發行普通股加權平均數（千股）	1,211,320	1,211,320

The diluted loss per share is the same as basic loss per share as there was no potential dilutive ordinary share outstanding during both periods.

本公司擁有人應佔每股基本虧損乃按以下數據計算：

由於該兩個期間並無發行在外之潛在攤薄普通股，故每股攤薄虧損與每股基本虧損相同。

8. DIVIDEND

The directors do not recommend the payment of interim dividend for the Period (2021 Period: nil).

8. 股息

董事不建議派發本期間之中期股息（2021期間：無）。

9. SHARE CAPITAL

		Number of Shares	Nominal value
		股份數目	面值
			HK\$'000
			千港元
Ordinary shares of HK\$0.025 each	每股面值0.025 港元的普通股		
Authorised:	法定：		
At 31 December 2021 (audited) and at 30 June 2022 (unaudited)	於2021年12月31日（經審核）和於2022年6月30日（未經審核）	4,000,000,000	100,000
Issued and fully paid:	已發行及已繳足：		
At 31 December 2021 (audited) and at 30 June 2022 (unaudited)	於2021年12月31日（經審核）和於2022年6月30日（未經審核）	1,211,320,200	30,283

10. SUBSEQUENT EVENTS

There is no major event subsequent to Period End Date.

10. 期後事件

期結日後概無發生重大事項。

Management Discussion and Analysis

管理層論述及分析

BUSINESS REVIEW

業務回顧

Market review

市場回顧

With the outbreak of COVID-19 in late December of year 2019, quarantine measures have been imposed by major economies which include travel restriction and lockdown of cities continuing during the Period. The living of peoples was seriously affected and business activities of various business sectors were interfered by the measures which in turn affected the stock markets in the Period.

隨著2019年12月下旬爆發新冠病毒疫情，於本期間，主要經濟體繼續實施各種檢疫措施，包括旅遊限制和封城。該等措施令市民大眾的生活受到嚴重影響，而各商業界別的業務活動亦受到窒礙，繼而影響本期間的股票市場。

Although various business sectors were affected by COVID-19, the research and development of vaccine and peoples spent more time at home led to the booming of new economy stocks (mainly medicine related and tech stocks providing online platform) during the Period.

儘管各商業板塊均受到新冠病毒疫情影响，惟疫苗研發和人們在家時間增加導致於本期間新經濟股（主要為醫藥相關和提供網絡平台的科技股）表現暢旺。

Operational review

經營回顧

During the Period, the Group continued its investment activities in both listed and unlisted investments and other related financial assets. Those investments which are held for revenue in nature for tax purpose are held for trading in nature. While those investments which are held for capital in nature for tax purpose are held for long term in nature.

於本期間，本集團繼續進行上市和非上市投資和其他相關金融資產之投資活動。持作就稅務而言為收益性質的有關投資乃為買賣性質持有，而持作就稅務而言屬資本性質的有關投資則為長期性質而持有。

As mentioned in market review section, the stock market was affected by the COVID-19 and hence the listed investments of the Group had mixed results at Period End Date.

如市場回顧一節所述，股市受新冠病毒疫情影响，故本集團的上市投資於本期結日表現好壞參半。

During the Period, Disposal of financial assets at FVTPL was minimal compared to 2021 Period. During 2021 Period, we had disposed of certain loss-making listed investments so that the gross proceeds from the disposal of financial assets at FVTPL which are revenue in nature in the Period had been decreased substantively from that of 2021 Period.

於本期間，出售的按公平值計入損益之金融資產與2021期間比較是處於一個很低的水準。於2021期間，我們已出售若干處於虧損的上市投資，使出售按公平值計入損益之金融資產之所得款項總額（屬收益性質）在本期間較2021期間大幅減少。

Other than the listed investments, the Group did not have new unlisted investment during the Period.

除上市投資外，本集團於本期間並未進行新的非上市投資。

FINANCIAL REVIEW

Results for the Period

The Group reported a loss after tax of approximately HK\$4.7 million for the Period compared to the loss of HK\$11 million for the Period 2021. Other than the administrative expenses, investment management expense had been reduced from HK\$3.6 million to HK\$0.48 million, finance cost had reduced by HK\$0.4 million after the repayment from proceeds on disposal of listed securities. The loss for the Period was mainly due to the following reasons:

- (i) a gain of approximately HK\$0.25 million (Period 2021: loss HK\$3.3 million) arose from the change in fair value of revenue in nature listed equity investments at FVTPL as a result of the fluctuations of the stock market;
- (ii) a loss of approximately HK\$0.34 million (Period 2021: gain of HK\$1.6 million) arose from the change in fair value of capital in nature listed equity investments at FVTPL as a result of the fluctuations of the stock market; and
- (iii) administrative expenses of approximately HK\$3.83 million (Period 2021: HK\$5.47 million).

Gross proceeds from operation

Gross proceeds from disposal of financial assets at FVTPL which are revenue in nature for tax purposes	出售按公平值計入損益之金融資產 (就稅務而言為收益性質) 所得款項總額
Dividend income	股息收入

As mentioned in the business review section, in the Period disposal of financial assets at FVTPL was minimal compared to 2021 Period. The Group had disposed of certain loss-making listed investments in their entirety by end of March 2021. Consequently, gross proceeds from operations decreased significantly.

財務回顧

本期間業績

本集團於本期間錄得除稅後虧損約470萬港元，而2021期間則為虧損1,100萬港元。除行政開支，投資管理開支由360萬港元減少至48萬港元，因出售上市投資所得款項用以償還部份貸款導致財務成本減少40萬港元。本期間的虧損主要原因如下：

- (i) 因股市波動，屬收益性質之按公平值計入損益之上市股本投資公平值變動產生收益約25萬港元（2021期間：虧損330萬港元）；
- (ii) 因股市波動，屬資本性質之按公平值計入損益之上市股本投資公平值變動產生虧損約34萬港元（2021期間：收益160萬港元）；和
- (iii) 行政開支約383萬港元（2021期間：547萬港元）。

營運所得款項總額

**For the six months period
ended 30 June
截至6月30日止6個月**

		2022	2021
		HK\$'000	HK\$'000
		千港元	千港元
Gross proceeds from disposal of financial assets at FVTPL which are revenue in nature for tax purposes	出售按公平值計入損益之金融資產 (就稅務而言為收益性質) 所得款項總額	2,924	30,569
Dividend income	股息收入	26	10
		2,950	30,579

如業務回顧部分所述，於本期間，出售按公平值計入損益之金融資產與2021期間比較是處於一個很低的水平。本集團在2021年3月底前已經完全出售若干處於虧損的所有上市投資。因此，營運所得款項有大幅度減少。

Other gains and losses

Other gains and losses mainly comprise of fair value loss of financial assets at FVTPL. Included in the fair value changes of financial assets at FVTPL comprised of net realized losses on disposal of financial assets at FVTPL of HK\$21,564,000 (2021 Period: net realized losses of HK\$71,945,000) and unrealized gain of HK\$21,477,000 (2021 Period: unrealized losses of HK\$70,215,000). During the Period, proceeds on disposal of automobiles previously written off, in the amount of HK\$103,000 (2021 Period: HK\$Nil) was received.

Administrative expenses

Among the administrative expenses, staff remuneration of HK\$1,979,000 (2021 Period: HK\$2,298,000) was the largest expense which represented approximately 52% (2021 Period: 42%) of the administrative expenses. Employees are regarded as the most valuable asset and the Group is aimed to reward the staff with competitive remuneration package.

Investment Management expenses

Investment management expenses of HK\$480,000 (2021 Period: HK\$3,600,000) represented amount paid to the investment manager for the provision of investment management services to the Group. Please refer to the announcement of the Company dated 26 January 2022 for details.

Finance costs

Finance costs included interest payment to a securities broker for the provision of margin loan and interest expense of lease liabilities.

In order to better utilise the resources, the Group used margin loan provided by a securities broker for its investment in listed equity securities since 2017. At Period End Date, the margin loan from a securities broker amounted to approximately HK\$10,789,000 (at 31 December 2021: HK\$12,112,000). The interest expenses for the Period were approximately HK\$486,000 (2021 Period: HK\$889,000). The interest payment was reduced in the Period due to loan balances kept at a low level than that in 2021 Period. Interest rate remained at the same level as 2021 Period.

During the Period, the Group incurred the interest expense on lease liabilities amounted to approximately HK\$Nil (2021 Period: HK\$3,000).

其他收益和虧損

其他收益和虧損主要由按公平值計入損益之金融資產的公平值虧損所組成。按公平值計入損益之金融資產之公平值變動包括出售按公平值計入損益之金融資產之已變現淨虧損21,564,000港元（2021期間：已變現淨虧損71,945,000港元）和未變現收益21,477,000港元（2021期間：未變現虧損70,215,000港元）。於本期間，收到出售已經撇銷的汽車所得103,000港元（2021期間：零港元）。

行政開支

於行政開支中，1,979,000港元（2021期間：2,298,000港元）的員工薪酬為最大開支，其佔行政開支約52%（2021期間：42%）。員工乃本集團最有價值的資產，而本集團旨在以具競爭力的薪酬待遇獎勵員工。

投資管理開支

投資管理開支480,000港元（2021期間：3,600,000港元）指就向本集團提供投資管理服務而支付予投資經理的金額。詳情請參閱本公司於2022年1月26日之公告。

財務成本

財務成本包括就提供孖展貸款而向證券經紀支付的利息和租賃負債的利息開支。

為了更好利用資源，本集團自2017年起動用證券經紀提供的孖展貸款投資於上市股本證券。於期結日，來自證券經紀之孖展貸款約10,789,000港元（於2021年12月31日：12,112,000港元）。本期間的利息開支約為486,000港元（2021期間：889,000港元）。由於貸款金額與2021期間比較處於一低水平，利息開支因而減少。利率於兩個期間維持不變。

於本期間，本集團產生的租賃負債的利息開支約為零港元（2021期間：3,000港元）。

Liquidity and Financial Resources

At Period End Date, the Group had: (i) cash and cash equivalents of approximately HK\$518,000 (at 31 December 2021: HK\$2,488,000); and (ii) a loan of approximately HK\$10,789,000 (at 31 December 2021: HK\$12,112,000) from a securities broker for margin financing of the listed equity investments of the Group.

In order to better utilise the resources, the Group used the margin loan provided by a securities broker for the investment in listed equity investments since 2017.

Gearing Ratio

The gearing ratio (total liabilities/total assets) at Period End Date was 22.10% (at 31 December 2021: 22.72%)

Contingent Liabilities

There is no contingent liability at Period End Date.

Exposure to Fluctuations in Exchange Rates and Related Hedges

During the Period, the investments of the Group were mainly denominated in HK\$, USD and RMB. Since HK\$ is pegged to USD, significant exposure was not expected in USD transactions and balances. During the Period, the bank and cash balances in RMB were not significant and the exposure to RMB was insignificant.

The Group does not have foreign exchange hedging policy. However, management monitors foreign exchange exposure and will consider hedging significant foreign currency exposure should the need arises.

Material Acquisitions and Disposals of Subsidiaries, Associates and Joint Ventures

During the Period, the Group did not have any material acquisitions and disposals of subsidiaries, associates and joint ventures.

Major Customers and Suppliers

Due to the business nature, the Group has no major customer and supplier. Therefore, there is no ageing analysis of accounts receivable and accounts payable.

Capital Structure

It is the treasury policy in utilising Shareholders' fund and internal resources primarily for the investing activities and daily operations of the Group. In order to preserve resources for potential investments and daily operations, the Group may also borrow from third parties when the circumstances thought fit. Funds are mainly kept in HK\$ and will be translated into foreign currencies when necessary. The Group has no hedging policy.

流動資金及財務資源

於期結日，本集團有：(i)現金和等值現金項目約518,000港元（於2021年12月31日：2,488,000港元）；和(ii)來自證券經紀有關本集團上市股本投資的孖展融資的貸款約10,789,000港元（於2021年12月31日：12,112,000港元）。

為了更好利用資源，本集團自2017年起動用證券經紀提供的孖展貸款投資於上市股票投資。

資本負債比率

期結日之資本負債比率（總負債／總資產）為22.10%（於2021年12月31日：22.72%）。

或然負債

於期結日概無或然負債。

匯率波動風險和相關對沖

於本期間，本集團之投資主要以港元、美元和人民幣計值。由於港元與美元掛鈎，預期以美元計值之交易和結餘將不會面對重大風險。於本期間，本集團以人民幣計值的銀行和現金結餘並不重大，故人民幣的風險微不足道。

本集團並無外匯對沖政策。然而，管理層監控外匯風險，並於有需求時考慮對沖重大外幣風險。

重大收購及出售附屬公司、聯營公司和合營企業

於本期間，本集團並無任何重大收購和出售附屬公司、聯營公司和合營企業。

主要客戶及供應商

由於業務性質，本集團並無主要客戶和供應商。因此，並沒有應收賬和應付賬齡分析。

資本架構

財務政策為主要利用股東資金和內部資源用於本集團的投資活動和日常運營。為了保存足夠資源作為潛在投資和日常運營用途，本集團亦可在情況合適時向第三方借款。資金主要以港元存置，並會在有需要時轉換為外幣。本集團並無對沖政策。

OUTLOOK

For the rest of 2022, it is expected that the macro environment to be complex and uncertain. Following the more understanding on and better preparation for dealing with COVID-19, its effect on worldwide economy may be lower than that of the first half of 2022 and may gradually recover in the late 2022.

Other Information

PURCHASE, SALE OR REDEMPTION OF SHARES OF THE COMPANY

Neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Shares during the Period.

CORPORATE GOVERNANCE

During the Period, the Company complied with the code provisions in the CG Code.

Under the code provision A.2.1 of the CG Code, the roles of chairman and chief executive should be separated and should not be performed by the same individual.

From 10 June 2021, due to the position of executive director was vacant, all investing/divesting activities had to be pre-approved by Opus Capital.

The Company is actively looking for a suitable person. Once a new executive director is appointed, the Company will be in compliance with the above code provision.

AUDIT COMMITTEE

The audit committee comprises three INEDs, namely Mr. Lui Siu Tsuen, Richard, Mr. Feng Nien Shu and Ms. Wong Lai Kin, Elsa. The audit committee reviewed with the management the accounting principles and practices adopted by the Group and discussed auditing, internal control and financial reporting matters including the review of the unaudited condensed consolidated interim financial statements for the Period.

The unaudited condensed consolidated interim financial statements had not been reviewed by the Company's independent auditor, Grant Thornton Hong Kong Limited.

展望

於2022年餘下時間裡，全球環境預期複雜和不確定。隨著對新冠病毒疫情的了解增多和預防措施的優化，其對全球經濟的影響可能低於2022年上半年和可望在2022年末逐步地恢復。

其他資料

購買、出售或贖回本公司股份

本公司或其任何附屬公司於本期間概無購買、出售或贖回任何股份。

企業管治

於本期間，本公司已遵守企管守則之守則條文。

根據企管守則之守則條文第A.2.1條，主席和最高行政人員之職務應予以區分，並不應由同一人擔任。

自2021年6月10日起，由於執行董事一職懸空，所有投資 / 出售活動必須經過創富融資的預先批准。

本公司在主動尋找合適人選，一旦執行董事被委任，公司會遵守上述條文。

審核委員會

審核委員會由三名獨立非執行董事，即呂兆泉先生、鄧念叔先生和黃麗堅女士組成。審核委員會與管理層已審閱本集團所採納之會計原則和常規，並商討審核、內部監控和財務申報事宜，包括審閱本期間之未經審核簡明綜合中期財務報表。

未經審核簡明綜合中期財務報表並未由本公司獨立核數師，致同（香港）會計師事務所有限公司，進行審閱。

MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS

The Company had adopted the Model Code as the codes of conduct regarding securities transactions by Directors and by relevant employees of the Company. All Directors had confirmed, following specific enquiries by the Company, that they fully complied with the Model Code and its code of conduct regarding directors' securities transactions throughout the Period.

PUBLICATION OF INTERIM REPORT

The interim report for the Period will be published on the website of the Stock Exchange (www.hkex.com.hk) as well as the website of the Company (www.prosperityinvestment.hk) as soon as possible and will be despatched to the shareholders of the Company.

By Order of the Board
Prosperity Investment Holdings Limited
Wan Tat Kay Dominic Savio
Company Secretary

Hong Kong, 29 August 2022

As at the date of this announcement, the Board comprises, one non-executive director, namely Mr. Lau Tom Ko Yuen and three independent non-executive directors, namely Mr. Feng Nien Shu, Mr. Lui Siu Tsuen, Richard, and Ms. Wong Lai Kin, Elsa.

** For identification purpose only*

董事進行證券交易之標準守則

本公司已採納標準守則作為有關本公司董事和相關僱員進行證券交易之操守準則。經本公司作出具體查詢後，全體董事均確認，彼等於本期間內一直全面遵守標準守則和其有關董事進行證券交易的操守守則。

刊載中期報告

本期間之中期報告將盡快於聯交所網站（www.hkex.com.hk）及本公司網站（www.prosperityinvestment.hk）刊載和寄發予本公司股東。

承董事會命
嘉進投資國際有限公司
公司秘書
溫達基

香港，2022年8月29日

於本公告日期，董事會由一名非執行董事劉高原先生，和三名獨立非執行董事鄧念叔先生、呂兆泉先生和黃麗堅女士組成。

** 僅供識別*

Glossary

詞彙

In this announcement, the following expressions shall have the following meanings unless the context otherwise requires:

本公告內，除非文義另有所指，否則下列詞彙具有以下涵義：

Associate(s) 聯營公司	has the meaning ascribed to it under the Listing Rules 具有上市規則賦予該詞之涵義
Board 董事會	Board of Directors 董事會
CG Code 企管守則	Corporate Governance Code as contained in Appendix 14 of the Listing Rules 載於上市規則附錄14之企業管治守則
CODM 主要經營決策者	chief operating decision maker 主要經營決策者
Company 本公司	Prosperity Investment Holdings Limited, a company incorporated in Bermuda with limited liability, whose issued Shares are listed on the Main Board of the Stock Exchange 嘉進投資國際有限公司，一間於百慕達註冊成立之有限公司，其已發行股份於聯交所主板上市
Director(s) 董事	Director(s) of the Company 本公司董事
FVTPL 按公平值計入損益	fair value through profit or loss 按公平值計入損益
Group 本集團	Company and its subsidiaries 本公司和其附屬公司
HKAS 香港會計準則	Hong Kong Accounting Standards issued by HKICPA 香港會計師公會頒佈之香港會計準則
HKFRS(s) 香港財務報告準則	including individual Hong Kong Financial Reporting Standards, Hong Kong Accounting Standards and Interpretations issued by the HKICPA 包括香港會計師公會頒佈之所有個別香港財務報告準則、香港會計準則和詮釋
HKICPA 香港會計師公會	Hong Kong Institute of Certified Public Accountants 香港會計師公會
Hong Kong 香港	Hong Kong Special Administrative Region of the PRC 中國香港特別行政區
INED(s) 獨立非執行董事	Independent non-executive Directors(s) 獨立非執行董事
Listing Rules 上市規則	Rules Governing the Listing of Securities on the Stock Exchange 聯交所證券上市規則

Glossary

詞彙

In this announcement, the following expressions shall have the following meanings unless the context otherwise requires:

本公告內，除非文義另有所指，否則下列詞彙具有以下涵義：

Model Code 標準守則	Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 of the Listing Rules 上市規則附錄10所載之上市發行人董事進行證券交易的標準守則
Opus Capital 創富資本	Opus Capital Management Limited, the investment manager of the Group since 1 January 2019 that provides investment management services to the Group, a private limited company incorporated in Hong Kong licensed to carry out Type 9 (asset management) regulated activities under SFO 創富資本管理有限公司，自2019年1月1日為本集團之投資經理，負責向本集團提供投資管理服務，乃一間於香港註冊成立之私人有限公司，和根據證券和期貨條例可進行第9類（提供資產管理）受規管活動之持牌人
Period 本期間	the six months period ended 30 June 2022 截至2022年6月30日止六個月
Period End Date 期結日	at 30 June 2022 於2022年6月30日
2021 Period 2021 期間	the six months period ended 30 June 2021 截至2021年6月30日止六個月
PRC 中國	People's Republic of China, which for the purpose of this interim report, excludes Hong Kong, Macau and Taiwan 中華人民共和國，就本中期報告而言，不包括香港、澳門和台灣
Share(s) 股份	share(s) of HK\$0.025 each in the share capital of the Company 本公司股本中每股面值0.025 港元之股份
Shareholder(s) 股東	holder(s) of Share(s) 股份持有人
Stock Exchange 聯交所	The Stock Exchange of Hong Kong Limited 香港聯合交易所有限公司
USA 美國	United States of America 美利堅合眾國
HK\$ 港元	Hong Kong Dollar, the lawful currency of Hong Kong 香港法定貨幣港元
RMB 人民幣	Renminbi, the lawful currency of PRC 中國法定貨幣人民幣
USD 美元	United States Dollar, the lawful currency of USA 美國法定貨幣美元