



中国进出口银行  
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

9 September 2022

Issue Number	018065
Tender Type	New Issue
Tender Date	14 September 2022
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 2 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	15 September 2023
Original Tenor	One Year
Issue and Settlement Date	15 September 2022
Value Date	15 September 2022
Maturity Date	15 September 2023
Listing Date	19 September 2022
Commission Rate	0.05%
Clearing House	China Securities Depository & Clearing Co., Ltd. Shanghai Branch
Market	Shanghai Stock Exchange
Rating	Exempted for Issuance As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

\*Disclaimer

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<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.