新加坡證券交易所有限公司、香港交易及結算所有限公司及香港聯合交易所有限公司對本公告 的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不就因本公告全部 或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。



ISDN HOLDINGS LIMITED

億仕登控股有限公司 (於新加坡註冊成立的有限公司) (香港股份代號:1656) (新加坡股份代號:107.SI)

海外監管公告

大股東/單位持有人的權益披露/權益變動

本海外監管公告乃根據香港聯合交易所有限公司證券上市規則第13.10B條之規定作出。

請參閱以下億仕登控股有限公司(「本公司」)於2023年3月14日於新加坡證券交易所 有限公司網頁發表之公告。

> 承董事會命 **億仕登控股有限公司** 總裁兼總經理 張子鉤

香港,2023年3月14日

於本公告日期,本公司董事會包括本公司執行董事張子鈞先生及孔德揚先生;本公司非 執行董事 Toh Hsiang-Wen Keith 先生;以及本公司獨立非執行董事林汕鍇先生(主 席)、蘇明慶先生及陳順亮先生。

SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/ UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

(Electronic Format)

FORM

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

ISDN Holdings Limited

- 2. Type of Listed Issuer:
 - Company/Corporation
 - Registered/Recognised Business Trust
 - Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (Please proceed to complete Part II)
- ✓ Yes (Please proceed to complete Parts III & IV)
- 4. Date of notification to Listed Issuer:

13-Mar-2023

| Part III - Substantial Sh | areholder(s)/Un | itholder(s) Detai | ls |
|--|---------------------|----------------------|--------------------------|
| [To be used for multiple Substantial Sha | areholders/Unithold | ders to give notice] | |
| Substantial Shareholder/Unitholder A | | | |
| 1. Name of Substantial Shareholder/ | Unitholder: | | |
| Assetraise Holdings Limited | | |] |
| Is Substantial Shareholder/Unithe securities of the Listed Issuer are I Yes ✓ No | | • | whose interest in the |
| 3. Notification in respect of: Becoming a Substantial Sharehold | der/Unitholder | | |
| Change in the percentage level ofCeasing to be a Substantial Share | | maining a Substantia | l Shareholder/Unitholder |
| 4. Date of acquisition of or change in | interest: | | |
| 13-Mar-2023 | | | |
| 5. Date on which Substantial Shareh change in, interest <u>(if different</u>) | | | • |
| 13-Mar-2023 | | | |
| 6. Explanation (<i>if the date of becomin change in, interest</i>): | ng aware is differe | ent from the date of | acquisition of, or the |
| Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the transmission | conversion price k | - | |
| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 141,189,015 | 0 | 141,189,015 |
| As a percentage of total no. of voting shares/ units: | 32.19 | 0 | 32.19 |

Direct Interest

Deemed Interest

Immediately after the transaction

Total

| 8. | [You | Imstances giving rise to deemed interests (<i>if the interest is such</i>): may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deeme est arises] | | | | | | | | |
|-----|--------------------------------------|---|--|--|--|--|--|--|--|--|
| 9. | [You Unith | tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ olders] raise Holdings Limited is entirely owned beneficially by Mr Teo Cher Koon and Ms Thang Yee Chin. | | | | | | | | |
| | Assett | | | | | | | | | |
| 10. | Attao | chments (<i>if any</i>): ① (The total file size for all attachment(s) should not exceed 1MB.) | | | | | | | | |
| 11. | lf this | s is a replacement of an earlier notification, please provide: | | | | | | | | |
| | (a) | SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>): | | | | | | | | |
| | | | | | | | | | | |
| | (b) | Date of the Initial Announcement: | | | | | | | | |
| | (c) | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: | | | | | | | | |
| 12. | Rem | arks (<i>if any</i>): | | | | | | | | |
| | 2022, resulte ordina voting | ant to the share awards granted by ISDN Holdings Limited under the ISDN Performance Share Plan an aggregate of 2,830,000 ISDN new ordinary shares were issued and alloted on 13 March 2023, whic ed in a dilution in the interests held by Assetraise Holdings Limited. The percentage of total number ary voting shares immediately before the transaction is calculated based on 438,638,533 ordinary g shares and the percentage of total number of ordinary voting shares immediately after the transact ulated based on 441,468,533 ordinary voting shares. | | | | | | | | |
| Sub | stantia | al Shareholder/Unitholder B | | | | | | | | |
| 1. | Nam | e of Substantial Shareholder/Unitholder: | | | | | | | | |
| | Thang Yee Chin | | | | | | | | | |
| 2. | secu | ubstantial Shareholder/Unitholder a fund manager or a person whose interest in t rities of the Listed Issuer are held solely through fund manager(s)? es | | | | | | | | |

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
- ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
- Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:
 - 13-Mar-2023
- 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

13-Mar-2023

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total | |
|---|-----------------|-----------------|-------------|--|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 141,189,015 | 141,189,015 | |
| As a percentage of total no. of voting shares/ units: | 0 | 32.19 | 32.19 | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total | |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0 | 141,189,015 | 141,189,015 | |
| | 0 | 31.98 | 31.98 | |

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Assetraise Holdings Limited is entirely owned beneficially by Mr Teo Cher Koon and Ms Thang Yee Chin. As such, Ms Thang Yee Chin is deemed interested in the shares held by Assetraise Holdings Limited.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] Assetraise Holdings Limited is entirely owned beneficially by Mr Teo Cher Koon and Ms Thang Yee Chin.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

| | | | | | | | i I |
|--|--|--|--|--|--|--|-----|
| | | | | | | | |

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (*if any*):

Pursuant to the share awards granted by ISDN Holdings Limited under the ISDN Performance Share Plan 2022, an aggregate of 2,830,000 ISDN new ordinary shares were issued and alloted on 13 March 2023, which resulted in a dilution in the interests held by Assetraise Holdings Limited and in turn the deemed interests held by Thang Yee Chin. The percentage of total number of ordinary voting shares immediately before the transaction is calculated based on 438,638,533 ordinary voting shares and the percentage of total number of ordinary voting shares immediately after the transaction is calculated based on 441,468,533 ordinary voting shares.

| Type of securities which are the subject of the transaction (more than one option may be chosen): Voting shares/units Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known) Others (please specify): |
|--|
| Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: |
| Not applicable |
| Amount of consideration paid or received by Substantial Shareholders/Unitholders (<i>excluding</i> brokerage and stamp duties): |
| Not applicable |
| Circumstance giving rise to the interest or change in interest: Acquisition of: Securities via market transaction Securities via off-market transaction (<i>e.g. married deals</i>) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities pursuant to rights issue Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via off-market transaction (<i>e.g. married deals</i>) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>): |
| ✓ Others (<i>please specify</i>): Pursuant to grant and allotment of 2,830,000 new ordinary shares in the capital of ISDN Holdings Limited under the ISDN Performance Share Plan 2022. For more details, please see the Company's announcement dated 13 March 2023. |

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

- 5. Particulars of Individual submitting this notification form to the Listed Issuer:
 - (a) Name of Individual:
 - (b) Designation (*if applicable*):
 - (c) Name of entity (*if applicable*):

Transaction Reference Number (auto-generated):