

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

March 6, 2023

Jonathan Chan Chief Executive Officer Aetherium Acquisition Corp 79B Pemberwick Rd. Greenwich, CT 06831

> Re: Aetherium Acquisition Corp Preliminary Proxy Statement on Schedule 14A Filed February 8, 2023 File No. 001-41189

Dear Jonathan Chan:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance Office of Real Estate & Construction

cc: Tahra Wright, Esq.