Nasdaq Regulation



Eun Ah Choi Senior Vice President U.S. Listing Qualifications & Market Surveillance

May 23, 2023

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on May 23, 2023, The Nasdaq Stock Market LLC (the "Exchange") received from Oxford Square Capital Corp. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Right to purchase Common stock, par value \$0.01 per share

We further certify that the security described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

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