

**IMPORTANT**  
**重要提示**

Reference is made to the prospectus issued by CROSSTEC Group Holdings Limited (the “Company”) dated Friday, 30 June 2023 in relation to the Rights Issue (the “Prospectus”). The PAL and EAF should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述易緯集團控股有限公司（「本公司」）日期為二零二三年六月三十日（星期五）就供股刊發之章程（「供股章程」）。暫定配額通知書及額外申請表格應與供股章程一併閱覽。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

**THIS PROVISIONAL ALLOTMENT LETTER (THE “PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (THE “EAF”) WILL EXPIRE AT 4:00 P.M. ON FRIDAY, 14 JULY 2023 (OR, UNDER BAD WEATHER AND/OR EXTREME CONDITIONS, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF, AND PAYMENT FOR, THE RIGHTS SHARES” BELOW).**

本暫定配額通知書（「暫定配額通知書」）乃具有價值及可轉讓，務請閣下即時處理。本暫定配額通知書及隨附的額外申請表格（「額外申請表格」）所載的要約將於二零二三年七月十四日（星期五）下午四時正（或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款之最後時限之影響」一段所述之有關較後時間及／或日期）屆滿。

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問或閣下如已出售或轉讓閣下全部或部分股份，應諮詢閣下的股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of the Prospectus, together with a copy of this PAL, the EAF and the documents specified in the paragraph headed “12. Documents Delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility for the contents of any of these documents.

供股章程連同本暫定配額通知書及額外申請表格以及供股章程附錄三內「12. 送呈香港公司註冊處處長之文件」一段所述之文件，已根據香港法例第32章公司（清盤及雜項條文）條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何該等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares and the Rights Shares in both nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker, licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of these settlement arrangements and how such arrangements may affect your rights and interests.

股份及未繳股款及繳足股款供股股份之買賣可透過中央結算系統交收，務請諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問，以了解有關交收安排及該等安排對閣下權利及權益之影響之詳情。

Subject to the granting of the approval for the listing of, and permission to deal in, the Rights Shares in both their nil-paid form and fully-paid form on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid form and fully-paid form will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of dealings in the Rights Shares in both their nil-paid form and fully-paid form or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣以及遵守香港結算之股份接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份開始買賣當日或於香港結算可能釐定之有關其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日之交易必須於其後第二個交易日於中央結算系統交收。於中央結算系統進行之所有活動均須依據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。

Branch share registrar and  
transfer office in Hong Kong:  
**Tricor Investor Services Limited**  
17/F, Far East Finance Centre,  
16 Harcourt Road, Hong Kong

香港股份過戶登記分處：  
卓佳證券登記有限公司  
香港  
夏慤道16號  
遠東金融中心17樓

# CROSSTEC Group Holdings Limited 易緯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

(Stock Code: 3893)  
(股份代號：3893)

Registered office:  
註冊辦事處：  
Windward 3, Regatta Office Park  
PO Box 1350  
Grand Cayman  
KY1-1108  
Cayman Islands

Principal place of business in  
Hong Kong:  
9th Floor, Olympia Plaza,  
255 King's Road,  
North Point,  
Hong Kong  
香港主要營業地點：  
香港北角  
英皇道255號  
國都廣場9樓

30 June 2023  
二零二三年六月三十日

## RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS AT THE SUBSCRIPTION PRICE OF HK\$0.40 PER RIGHTS SHARE PAYABLE IN FULL ON ACCEPTANCE

BY NO LATER THAN 4:00 P.M. ON FRIDAY, 14 JULY 2023

以每股供股股份0.40港元之認購價

按於記錄日期每持有兩(2)股現有股份獲發一(1)股供股股份之基準

按非包銷基準進行供股

股款最遲須於二零二三年七月十四日(星期五)下午四時正接納時繳足

## PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Name(s) and address of Qualifying Shareholder(s)

合資格股東的姓名及地址

<input type="text"/>	BOX A 甲欄 (Note 1 附註1)	<input type="text"/>
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BOX B  
乙欄  
(Note 2  
附註2)

BOX C  
丙欄  
(Note 3  
附註3)

Name of bank on which cheque/  
cashier's order is drawn:

支票/銀行本票付款銀行名稱：\_\_\_\_\_

Cheque/cashier's order number:

支票/銀行本票號碼：\_\_\_\_\_

Please insert your contact telephone no.:

請填上閣下之聯絡電話號碼：\_\_\_\_\_

Provisional Allotment Letter No.  
暫定配額通知書編號

Any payments for Rights Shares should be rounded up to 2 decimal points.  
供股股份之任何股款應向上調整至兩個小數位。

Note 1 Total number of Shares registered in your name(s) on Thursday, 29 June 2023  
附註1 於二零二三年六月二十九日(星期四)以閣下名義登記之股份總數

Note 2 Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Friday, 14 July 2023  
附註2 暫定配發予閣下之供股股份數目，惟須於接納時(不遲於二零二三年七月十四日(星期五)下午四時正)繳足股款

Note 3 Total subscription money payable in full upon acceptance  
附註3 於接納時全數應繳之認購款項總額

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓供股股份的認購權，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有的權益亦須繳付香港從價印花稅。在登記轉讓本文件所代表之認購供股股份之權利前，須出示已繳付香港從價印花稅的證明。

Form B  
表格乙

**FORM OF TRANSFER AND NOMINATION**  
**轉讓及提名表格**

(To be completed and signed only by Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Share(s) set out in Box B of Form A)  
(只供擬將表格甲內乙欄所列其／彼等供股股份認購權全數轉讓的合資格股東填寫及簽署)

To: The Directors  
**CROSSTEC Group Holdings Limited**  
致： 易緯集團控股有限公司  
列位董事 台照

Dear Sir/Madam,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等謹將本暫定配額通知書所列本人／吾等的供股股份的認購權全數轉讓予接受此權利並簽署下列登記申請表格(表格丙)的人士。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

**Signature(s) of Shareholder(s) (all joint Shareholders must sign)**  
**股東簽署(所有聯名股東均須簽署)**

Date 日期：\_\_\_\_\_ 2023

Note: Hong Kong ad valorem stamp duty is payable by the transferor(s) if this form is completed.

附註：填妥此表格後，轉讓人須繳付香港從價印花稅。

**REGISTRATION APPLICATION FORM**  
**登記申請表格**

(To be completed and signed only by the person(s) to whom the rights to subscribe for  
the Rights Shares have been transferred)  
(僅供已獲轉讓供股股份認購權之人士填寫及簽署)

To: The Directors  
**CROSSTEC Group Holdings Limited**  
致： 易緯集團控股有限公司  
列位董事 台照

Dear Sir/Madam,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：

本人／吾等謹請 閣下將表格甲內乙欄所列之供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，以及在 貴公司之組織章程大綱和章程細則規限下，接納此等供股股份。

Existing Shareholder(s)  
Please mark "X" in this box  
現有股東請在本欄內填上「X」號

To be completed in **BLOCK** letters in **ENGLISH**.

Joint applicants should give the address of the first-named applicant only.

請用英文大楷填寫。聯名申請人只須填報排名首位的申請人的地址。

For Chinese applicant(s), please provide your name(s) in both English and Chinese.

中國籍申請人請同時填寫中英文姓名。

Name in English 英文姓名	Family/Company name 姓氏或公司名稱	Other name(s) 名字	Name in Chinese 中文姓名
Name(s) of joint applicant(s) (if any) 聯名申請人姓名 (如有)			
Address in English (Joint applicants should give the address of the first-named applicant only) 英文地址 (聯名申請人只須填報排名首位的申請人的地址)			
Occupation 職業		Telephone no. 電話號碼	
Dividend Instructions 股息指示			
Name and address of bank 銀行名稱及地址		Bank account no. 銀行賬戶號碼	

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

**Signature(s) of applicant(s) (all joint applicants must sign)**

申請人簽署 (所有聯名申請人均須簽署)

Date 日期：\_\_\_\_\_ 2023

Note: Hong Kong ad valorem stamp duty is payable in connection with the acceptance of the rights to subscribe for the Rights Shares.

附註：閣下須就接納供股股份認購權繳付香港從價印花稅。

The Rights Issue will proceed on a non-underwritten basis. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

供股將按非包銷基準進行。章程文件並無亦將不會根據香港以外任何司法權區之適用證券法例登記或存檔。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by not later than 4:00 p.m. on Friday, 14 July 2023. All remittances must be made by cheque or banker's cashier order in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "Tricor Investor Services Limited – A/C No. 055" and crossed "Account Payee Only".

閣下如欲行使閣下之權利認購本暫定配額通知書指定之全部供股股份，則須不遲於二零二三年七月十四日（星期五）下午四時正，按照本暫定配額通知書上印備之指示將本暫定配額通知書連同接納時須繳付之全數股款，送呈本公司之股份登記處香港分處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以支票或銀行本票以港元支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「Tricor Investor Services Limited – A/C No. 055」及以「只准入抬頭人賬戶」方式劃線開出。

Dealings in the Rights Shares in the nil-paid form will take place from Tuesday, 4 July 2023 to Tuesday, 11 July 2023 (both dates inclusive).

未繳股款供股股份將於二零二三年七月四日（星期二）至二零二三年七月十一日（星期二）（包括首尾兩天）期間買賣。

**It should be noted that the Rights Shares will be dealt in their nil-paid form from Tuesday, 4 July 2023 to Tuesday, 11 July 2023 (both dates inclusive). Shareholders should note that dealings in such Rights Shares in their nil-paid form and dealings in the Shares may take place while certain conditions to which the Rights Issue (as specified in the section headed "Letter from the Board – Rights Issue – Conditions of the Rights Issue" in the Prospectus) are subject remain unfulfilled. None of the conditions of the Rights Issue can be waived. If the conditions of the Rights Issue are not fulfilled at or prior to the latest time for the Rights Issue to become unconditional, the Rights Issue will not proceed. Any Shareholder or other person dealing in the Rights Shares in their nil-paid form or dealing in the Shares up to the date on which all conditions to which the Rights Issue are subject are fulfilled, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing or dealing in the Shares or the Rights Shares in their nil-paid form, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional advisers.**

謹請注意，供股股份將於二零二三年七月四日（星期二）至二零二三年七月十一日（星期二）（包括首尾兩天）以未繳股款方式買賣。股東應注意，該等未繳股款供股股份及股份可能會在供股之若干條件（即供股章程內「董事會函件－供股－供股條件」一節所述之條件）尚未達成之情況下買賣。供股之任何條件均不可獲豁免。倘供股之條件未有在供股成為無條件之最後時限或之前達成，供股將不會進行。因此，於供股條件全部達成當日前以未繳股款形式買賣供股股份或買賣股份之任何股東或其他人士，將因此承擔供股可能不會成為無條件或可能不會進行之風險。擬買賣股份或以未繳股款形式買賣供股股份之任何股東或其他人士如對本身之狀況有任何疑問，應諮詢彼等之專業顧問。

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH ACCEPTANCE**

每份接納須隨附一張獨立開出之支票或銀行本票

**NO RECEIPT WILL BE GIVEN**

本公司將不另發收據

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# CROSSTEC Group Holdings Limited

## 易緯集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3893)**

30 June 2023

Dear Qualifying Shareholder(s),

### INTRODUCTION

Reference is made to the prospectus of CROSSTEC Group Holdings Limited (the “**Company**”) dated 30 June 2023 in relation to the Rights Issue (the “**Prospectus**”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless context otherwise requires. In accordance with the terms and conditions as set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of one (1) Rights Share for every two (2) existing Shares in issue registered in your name(s) in the register of members of the Company on the Record Date (i.e. Thursday, 29 June 2023) at the Subscription Price of HK\$0.40 per Rights Share. Your holding of the Shares on the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

Any Rights Share provisionally allotted, but not accepted by the Qualifying Shareholders or the transferees of nil-paid Rights Shares, will be available for excess applications by the Qualifying Shareholders using the Excess Application Form (the “**EAF**”).

The Prospectus Documents have not been and will not be registered under the applicable securities legislation of any jurisdictions other than Hong Kong. Save as described under the paragraph headed “Rights Issue – Excluded Shareholder(s)” in the Letter from the Board in the Prospectus, no action has been taken by the Company to permit the offering of the Rights Issue in any territory outside Hong Kong.

No persons receiving a copy of the Prospectus or a PAL or an EAF in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. It is the responsibility of any person (including, without limitation, a nominee, agent and trustee) receiving the Prospectus Documents outside Hong Kong wishing to make on their behalf an application for the Rights Shares under the Rights Issue to satisfy themselves as to the observance of the laws and regulations of all relevant jurisdiction, including the obtaining of any governmental or other consents and observing other formalities, and to pay any taxes and duties and other amounts required to be paid in such jurisdiction in connection therewith.

Completion and return of the PAL by anyone outside Hong Kong will constitute a warranty and representation by such person to the Company that all registration, legal and regulatory requirements of such relevant jurisdictions other than Hong Kong in connection with the PAL and any acceptance of it have been, or will be, duly complied with. No application for Rights Shares will be accepted from any person who is an Excluded Shareholder. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation.

# CROSSTEC Group Holdings Limited

## 易緯集團控股有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：3893)

敬啟者：

### 緒言

茲提述易緯集團控股有限公司(「本公司」)日期為二零二三年六月三十日就供股刊發之章程(「供股章程」)。除文義另有所指外，本通知書所用詞彙與供股章程所界定者具有相同涵義。根據供股章程所載之條款及條件，董事已按在記錄日期(即二零二三年六月二十九日(星期四))在本公司股東名冊登記於閣下名下每兩(2)股現有已發行股份可獲發一(1)股供股股份之基準，按每股供股股份0.40港元之認購價向閣下暫定配發若干數目之供股股份。閣下於記錄日期持有之股份數目列於表格甲的甲欄，而閣下獲暫定配發之供股股份數目列於表格甲的乙欄。

任何暫定配發但未獲合資格股東或未繳股款供股股份承讓人接納之供股股份，將可供合資格股東使用額外申請表格(「額外申請表格」)作出額外申請。

章程文件並無及將不會根據香港境外任何司法權區之適用證券法例登記。除供股章程董事會函件中「供股－除外股東」一段所述外，本公司概無採取任何行動以批准於香港境外任何地區提呈供股。

於香港以外任何司法權區之人士倘接獲供股章程或暫定配額通知書或額外申請表格，不得視之為申請供股股份之要約或邀請，除非有關要約或邀請可於司法權區合法地作出而毋須遵照該地的任何登記或其他法律或監管規定，則作別論。於香港境外收到章程文件之任何人士(包括但不限於代名人、代理及受託人)如欲為其利益申請供股項下之供股股份，彼有責任自行遵守所有相關司法權區之法例及規例，包括取得任何政府或其他同意及遵守有關司法權區其他規定手續，並繳付有關司法權區就此而規定繳付之任何稅項及徵稅及其他款額。

於香港境外任何人士填妥並交回暫定配額通知書，即表示該人士向本公司保證及聲明，已經或將會妥為遵守香港以外相關司法權區有關暫定配額通知書及接納暫定配額通知書之一切登記、法律及監管規定。本公司將不會接納屬除外股東之任何人士提出之供股股份認購申請。倘本公司相信接納任何認購供股股份之申請會觸犯任何司法權區之適用證券或其他法例或規例，則本公司保留拒絕接納有關申請之權利。為免生疑問，香港結算及香港中央結算(代理人)有限公司將不會作出上述任何保證或聲明，亦不會受其所規限。



## RIGHTS SHARES

The Rights Shares, when allotted and issued, shall rank pari passu in all respects with the Shares then in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid by the Company after the date of allotment and issue of the Rights Shares in their fully-paid form.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as may be determined by HKSCC.

Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

## PROCEDURES FOR ACCEPTANCE AND PAYMENT AND/OR TRANSFER

To take up your provisional allotment of Rights Shares in full, you must lodge the whole of this PAL intact and in accordance with the instructions printed thereon with the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, together with a remittance by cheque or cashier's order for the full amount payable on acceptance, as shown in Box C in Form A, so as to be received by no later than 4:00 p.m. on Friday, 14 July 2023 (or, under bad weather and/or extreme conditions, such later time or date as mentioned in the paragraph headed "Effect of bad weather and/or extreme conditions on the latest time for acceptance of, and payment for, the Rights Shares" below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**Tricor Investor Services Limited – A/C No. 055**" and crossed "**Account Payee Only**". Such payment will constitute acceptance of the provisional allotment of Rights Shares on the terms of this PAL and the Prospectus and subject to the memorandum of association and the articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

It should be noted that unless this duly completed PAL, together with the appropriate remittance shown in Box C in Form A, has been lodged in the manner as described above, by not later than 4:00 p.m. on Friday, 14 July 2023 (or, under bad weather and/or extreme conditions, such later time and/or date as mentioned in the paragraph headed "Effect of bad weather and/or extreme conditions on the latest time for acceptance of, and payment for, the Rights Shares" below), whether by the original allottee or any person in whose favour the provisional allotment has been validly transferred, the provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. The Company may, at its sole discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the "Form of Transfer and Nomination" (Form B) and hand this PAL to the transferee(s) or through whom you are transferring your rights. The transferee(s) must then complete and sign the "Registration Application Form" (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, so as to be received by not later than 4:00 p.m. on Friday, 14 July 2023 (or, under bad weather and/or extreme conditions, such later time or date as mentioned in the paragraph headed "Effect of bad weather and/or extreme conditions on the latest time for acceptance of, and payment for, the Rights Shares" below).

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder or to transfer part or all of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by not later than 4:30 p.m. on Thursday, 6 July 2023 to the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, which will cancel this original PAL and issue new PAL(s) in the denominations required. The new PALs will be available for collection from the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong after 9:00 a.m. on the second business day after the surrender of this original PAL(s). It should be noted that Hong Kong stamp duty and ad valorem stamp duty are payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

## 供股股份

供股股份一經配發及發行後，應與當時已發行之股份在各方面享有同等地位。繳足股款供股股份之持有人將有權收取本公司於配發及發行繳足股款供股股份日期之後宣派、作出或派付之全部未來股息及分派。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股票接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份開始買賣當日或由香港結算可能釐定之有關其他日期起，在中央結算系統內記存、結算及交收。

聯交所參與者間在任何交易日之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

## 接納及繳付以及／或轉讓之手續

閣下如欲承購供股股份之全部暫定配額，則最遲須於二零二三年七月十四日(星期五)下午四時正(或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款之最後時限之影響」一段所述之有關較後時間或日期)前將整份本暫定配額通知書按其上印備的指示填妥連同表格甲內丙欄所載於接納時應付之全數股款(以支票或銀行本票形式)送交過戶登記處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款須以港元之支票繳付，而支票須以香港之持牌銀行戶口開出，或銀行本票須由香港之持牌銀行發出，及註明抬頭人為「**Tricor Investor Services Limited – A/C No. 055**」，並以「**只准入抬頭人賬戶**」方式劃線開出。繳付股款後，即表示已按本暫定配額通知書及供股章程所載之條款，並在本公司組織章程大綱及組織章程細則的規限下接納供股股份之暫定配額。本公司將不另發股款收據。所有有關本暫定配額通知書之查詢均須寄交上述地址之過戶登記處。

敬請注意，除非如上文所述最遲須於二零二三年七月十四日(星期五)下午四時正(或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款之最後時限之影響」一段所述之有關較後時間及／或日期)前接獲原承配人或有效承讓有關暫定配額之人士交回已填妥之本暫定配額通知書連同表格甲內丙欄所示之適當股款，否則本通知書下之暫定配額及一切有關權利將視為已遭拒絕而將予以註銷。本公司可全權酌情決定視一份暫定配額通知書為有效，並對所提交或被代為提交之人士具有約束力，即使該暫定配額通知書並未根據有關指示填妥。本公司可要求有關未填妥之暫定配額通知書申請人於稍後填妥有關表格。

閣下如欲轉讓根據本暫定配額通知書暫定配發予閣下之供股股份之全部認購權，須填妥及簽署「轉讓及提名表格」(表格乙)並將本暫定配額通知書交予承讓人或接納閣下轉讓權利之人士。承讓人其後須填妥及簽署「登記申請表格」(表格丙)，並將整份本暫定配額通知書連同表格甲內丙欄所載於接納時應繳之全數股款，最遲須於二零二三年七月十四日(星期五)下午四時正(或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款之最後時限之影響」一段所述之有關較後時間或日期)前交回過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)並獲過戶登記處收訖。

閣下如僅欲接納閣下之部分暫定配額，或轉讓根據本暫定配額通知書暫定配發予閣下之供股股份之部分認購權，或向超過一名人士轉讓閣下全部或部分權利，則閣下須不遲於二零二三年七月六日(星期四)下午四時三十分前將原暫定配發通知書交回過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)予以註銷，過戶登記處將會註銷原暫定配發通知書並按所需數目發出新暫定配發通知書。新暫定配發通知書將可於交出此原暫定配發通知書後第二個營業日上午九時正後於過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)領取。謹請注意，轉讓閣下有關於供股股份之認購權予承讓人及承讓人接納該等權利須繳付香港印花稅及從價印花稅。

## **FRACTIONAL ENTITLEMENTS**

In any event, fractions of the Rights Shares will not be provisionally allotted to any of the Qualifying Shareholders and the Company will not accept applications for any fractions of Right Shares. Fractional entitlements will be rounded down to the nearest whole number of Rights Shares and sold by the Company in the open market if a premium (net of expenses) can be obtained, and the Company will keep the net proceeds for its own benefit. Any Rights Share created from the aggregation of fractions of the Rights Shares which cannot be sold will be made available for excess application by the Qualifying Shareholders as described in the paragraph headed “Application for excess Rights Shares” below. No odd-lot matching services will be provided.

## **APPLICATION FOR EXCESS RIGHTS SHARES**

Qualifying Shareholders are entitled to apply for, by way of excess application: (i) any unsold entitlements to the Rights Shares which would have been provisionally allotted to the Excluded Shareholders; (ii) any unsold Rights Shares created by aggregating fractions of the Rights Shares; and (iii) any nil-paid Rights Shares provisionally allotted but not accepted by the Qualifying Shareholders or otherwise not subscribed for by renounees or transferees of nil-paid Rights Shares.

Applications for excess Rights Shares should be made by completing and signing the EAF and lodging the same with a separate remittance for the full amount payable for the excess Rights Shares being applied for in accordance with the instructions printed thereon, with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by not later than 4:00 p.m. on Friday, 14 July 2023 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed “Effect of bad weather and/or extreme conditions on the latest time for acceptance of, and payment for, the Rights Shares” below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on a bank account with, or by cashier’s orders which must be issued by, a licensed bank in Hong Kong and made payable to “**Tricor Investor Services Limited – A/C No. 056**” and crossed “**Account Payee Only**”.

## **WARNING OF THE RISK OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES**

**Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon, among others, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. None of the conditions to the Rights Issue can be waived. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied, the Rights Issue will not proceed.**

**The Shares have been dealt in on an ex-rights basis since Tuesday, 20 June 2023. Dealings in the Rights Shares in the nil-paid form will take place from Tuesday, 4 July 2023 to Tuesday, 11 July 2023 (both dates inclusive).**

**Any dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders and potential investors contemplating any dealings in the Shares or Rights Shares in nil-paid form are recommended to consult their professional advisers.**

**Subject to the fulfillment of the conditions of the Rights Issue, the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares.**

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

## **CHEQUES AND BANKER’S CASHIER ORDERS**

All cheques and banker’s cashier orders accompanying completed PALs will be presented for payment immediately upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of this PAL together with a cheque or banker’s cashier order in payment of the Rights Shares applied for will constitute a warranty that the cheque or banker’s cashier order will be honoured upon first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the cheque or cashier order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

## 零碎配額

在任何情況下，供股股份碎股將不會暫定配發予任何合資格股東，且本公司將不會接納任何供股股份碎股。零碎配額將向下約整至最接近之供股股份整數，並由本公司在可能取得溢價(扣除開支)之情況下於公開市場出售。本公司將會保留所得款項淨額，並歸其所有。誠如下文「申請額外供股股份」一段所述，匯集不可出售供股股份碎股所產生之任何供股股份將可供合資格股東提出額外申請。概不提供碎股對盤服務。

## 申請額外供股股份

合資格股東有權以額外申請方式申請(i)原應配發予除外股東之任何未售供股股份配額；(ii)匯集供股股份碎股所產生之任何未售供股股份；及(iii)暫定配發但未獲合資格股東接納或未獲未繳股款供股股份之棄權人或承讓人另行認購之任何未繳股款供股股份。

閣下如欲申請額外供股股份，則須不遲於二零二三年七月十四日(星期五)下午四時正(或在惡劣天氣情況下，下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款之最後時限之影響」一節所述之有關較後日期及／或時間)，按照額外申請表格印備之指示填妥及簽署有關表格，連同就所申請之額外供股股份獨立支付之全數股款一併交回過戶登記處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以支票以港元支付，支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**Tricor Investor Services Limited – A/C No. 056**」及以「**只准入抬頭人賬戶**」方式劃線開出。

## 買賣股份及未繳股款供股股份之風險警告

股東及本公司潛在投資者應注意，供股須待(其中包括)聯交所批准未繳股款及繳足股款供股股份上市及買賣等條件達成後，方可作實。供股之任何條件均不可獲豁免。因此，供股未必會進行。股東及本公司潛在投資者應注意，倘供股之條件未有達成，供股將不會進行。

股份已自二零二三年六月二十日(星期二)起以除權基準買賣。未繳股款供股股份將於二零二三年七月四日(星期二)至二零二三年七月十一日(星期二)(包括首尾兩日)進行買賣。

於供股之所有條件達成之日前之任何股份買賣，以及買賣未繳股款供股股份之任何股東，將相應承擔供股可能不會成為無條件或可能不會進行之風險。股東及潛在投資者擬買賣股份或未繳股款供股股份的，務請諮詢彼等之專業顧問。

待供股之條件獲達成後，不論暫定配發供股股份之接納水平如何，供股將按非包銷基準進行。

股東及本公司潛在投資者於買賣股份時務請審慎行事。

## 支票及銀行本票

所有支票及銀行本票連同填妥之暫定配額通知書將會於收訖後隨即過戶，而該等款項所賺取之利息(如有)將全數撥歸本公司所有。填妥及交回本暫定配額通知書連同支付所申請之供股股份股款之支票或銀行本票，即表示保證支票或銀行本票可於首次過戶時兌現。在不損害本公司其他有關權利之情況下，本公司保留權利拒絕接納任何隨附支票或銀行本票於首次過戶時未能兌現的有關暫定配額通知書，而在此情況下，暫定配額及其項下所有權利將被視作已被放棄而予以撤銷。

## **SHARE CERTIFICATES FOR THE RIGHTS SHARES AND REFUND CHEQUES**

Subject to the fulfillment of the conditions of the Rights Issue, share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post to their registered addresses, at their own risk, on or before Monday, 24 July 2023. One share certificate will be issued for all fully-paid Rights Shares and/or excess Rights Shares (if any) allotted to you (this does not apply to HKSCC Nominees Limited).

Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be posted on or before Monday, 24 July 2023 by ordinary post to the applicants' registered addresses, at their own risk.

## **EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF, AND PAYMENT FOR, THE RIGHTS SHARES**

The latest time for acceptance of, and payment for, the Rights Shares and application and payment for excess Rights Shares will not take place if there is a tropical cyclone warning signal number 8 or above, "extreme conditions" caused by super typhoons as announced by the Government of Hong Kong; or a "black" rainstorm warning:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on the currently scheduled date, the dates mentioned in the "Expected timetable" in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement of any change to the expected timetable as soon as practicable in such event.

## **GENERAL**

Lodgement of this PAL purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split provisional letters of allotment and/or certificates for fully-paid Rights Shares.

All documents, including cheques for the amounts due, will be sent by ordinary post to their registered address at the risk of the person(s) entitled thereto.

The terms and conditions relating to application for the Rights Shares as contained in the Prospectus shall apply. This PAL and any application for the Rights Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Copies of the Prospectus giving details of the Rights Issue will be published on the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company (<https://www.crosstec.com.hk/>).

## 供股股份之股票及退款支票

待供股之條件達成後，所有繳足股款供股股份之股票預期會於二零二三年七月二十四日（星期一）或之前以普通郵遞方式按有權收取人士之登記地址寄送予該等人士，郵誤風險概由彼等自行承擔。本公司將就閣下獲配發之全部繳足股款供股股份及／或額外供股股份（如有）發出一張股票（不適用於香港中央結算（代理人）有限公司）。

有關額外供股股份之全部或部分不獲接納申請之退款支票（如有），預期將於二零二三年七月二十四日（星期一）或之前以普通郵遞方式寄送至申請人之登記地址，郵誤風險概由彼等自行承擔。

## 惡劣天氣及／或極端情況對接納供股股份及繳付股款之最後時限之影響

倘8號或以上熱帶氣旋警告信號、香港政府宣佈之因超強颱風引起之「極端情況」或「黑色」暴雨警告在下述情況下生效，則接納供股股份與繳付股款及申請額外供股股份與繳付相關股款之最後時限將不會落實：

- (i) 於最後接納時限當日中午十二時正前之任何本地時間在香港生效但於中午十二時正後不再生效。取而代之，最後接納時限將延遲至同一個營業日下午五時正；或
- (ii) 於最後接納時限當日中午十二時正至下午四時正期間任何本地時間於香港生效，則最後接納時限將重新安排至該等警告於上午九時正至下午四時正任何時間並無於香港生效之下一個營業日下午四時正。

倘最後接納時限並無於目前所訂之最後接納日期生效，則供股章程「預期時間表」所述之日期可能會受到影響。在此情況下，預期時間表如有任何變動，本公司將在實際可行情況下盡快以公佈方式通知股東。

## 一般事項

交回據稱已由應獲發本暫定配額通知書之人士簽署之暫定配額通知書，即為交回上述文件之人士有權處理暫定配額通知書，並有權收取暫定配額分拆函件及／或繳足股款供股股份之股票之最終憑證。

所有文件（包括應付款項之支票）將以普通郵遞方式寄送至收件人之登記地址，郵誤風險概由彼等自行承擔。

供股章程所載有關申請供股股份之條款及條件將適用。本暫定配額通知書及任何據此作出之供股股份申請均受香港法律管轄，並按其詮釋。

載有供股詳情之供股章程將於聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))及本公司網站(<https://www.crosstec.com.hk/>)登載。

## **PERSONAL DATA COLLECTION – PAL**

By completing, signing and submitting this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong), the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at 9th Floor, Olympia Plaza, 255 King's Road, North Point, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for the attention of Privacy Compliance Officer.

Yours faithfully,  
For and on behalf of the Board  
**CROSSTEC Group Holdings Limited**  
**Hu Xiongjie**  
*Chairman*

## 收集個人資料－暫定配額通知書

填妥、簽署及交回本暫定配額通知書，即表示閣下同意向本公司、過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。《個人資料(私隱)條例》(香港法例第486章)賦予證券持有人權利，可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據《個人資料(私隱)條例》(香港法例第486章)，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之香港主要營業地點(地址為香港北角英皇道255號國都廣場9樓)或根據適用法律不時通知之地址，交予本公司之公司秘書，或(視情況而定)寄往過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)，交予私隱條例事務主任。

此 致

列位合資格股東 台照

代表董事會  
易緯集團控股有限公司  
主席  
胡雄傑  
謹啟

二零二三年六月三十日



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