



CZBANK 浙商银行

CHINA ZHESHANG BANK CO., LTD.

浙商银行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 2016)

H Share Registrar:  
Computershare Hong Kong  
Investor Services Limited  
Shops 1712-1716,  
17th Floor Hopewell Centre  
183 Queen's Road East  
Wan Chai, Hong Kong

H SHARE RIGHTS ISSUE OF  
CHINA ZHESHANG BANK CO., LTD.  
OF 1,366,200,000 H SHARES ON THE BASIS OF  
THREE (3) H RIGHTS SHARES FOR EVERY TEN (10) EXISTING H SHARES  
HELD ON THE H SHARE RIGHTS ISSUE RECORD DATE  
AT HK\$2.23 PER H RIGHTS SHARE  
PAYABLE IN FULL ON ACCEPTANCE  
NOT LATER THAN  
4:00 P.M. ON WEDNESDAY, JULY 19, 2023  
EXCESS APPLICATION FORM

Registered Address:  
No. 1788, Hongning Road  
Xiaoshan District  
Hangzhou  
Zhejiang  
the PRC

Address of the Registered Office  
in Hong Kong:  
15/F, Three Exchange Square  
No. 8 Connaught Place  
Central  
Hong Kong

Name(s) and address of the Qualified H Shareholder(s)

Application can only be made by the Qualified H Shareholder(s)  
(other than the PRC Southbound Trading Investors)

Total number of excess H Rights Share(s) applied

BOX A

Total subscription monies paid for the excess H Rights  
Shares in HK\$

BOX B

Note: All remittances must be made in Hong Kong dollars and must be  
forwarded either by cheque drawn on a Hong Kong dollar bank  
account with a licensed bank in Hong Kong or by a separate  
cashier's order issued by a licensed bank in Hong Kong. All  
such cheques or cashier's orders must be made payable to "China  
Zheshang Bank Co Ltd - Excess Application Account" and  
crossed "Account Payee Only". Any payments for the excess  
H Rights Shares should be rounded up to 2 decimal points. All  
cheques and cashier's orders will be presented for payments  
immediately following receipt.

To: **The Directors**  
**China Zheshang Bank Co., Ltd.**

Dear Sirs and Madams,

I/We, being the Qualified H Shareholder(s) (other than the PRC Southbound Trading Investors) named above, hereby irrevocably apply for excess H Rights Share(s) (write the number of H Shares in Box A) at the Subscription Price of HK\$2.23 per H Rights Share under the H Share Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "China Zheshang Bank Co Ltd - Excess Application Account" and crossed "Account Payee Only" issued for HK\$ (write the full amount in Box B) being payment in full on application for the aforementioned number of excess H Rights Share(s), and I/we hereby request you to allot such excess H Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to my/our address on the H Shareholders' Register above my/our share certificate(s) for the number of excess H Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application monies refundable to me/us. I/We understand that the Board will allocate the excess H Rights Shares (if any) at their sole and absolute discretion on a fair and equitable basis and no preference will be given to applications for topping up odd-lot holdings to whole-lot holdings. All the excess H Rights Shares will be allocated to Qualified H Shareholders (other than the PRC Southbound Trading Investors) who have applied for excess H Rights Shares on a pro rata basis with reference to their number of excess H Rights Shares applied for under each application. If the aggregate number of H Rights Shares not taken up by the Qualified H Shareholders under the PALs is greater than the aggregate number of excess H Rights Shares applied for through the EAFs, the Directors will allocate to each Qualified H Shareholder (other than the PRC Southbound Trading Investors) who applies for excess H Rights Shares in full application.

Beneficial H Shareholders whose H Shares are held by a nominee company (including HKSCC Nominees Limited), should note that the Board will regard the nominee company (including HKSCC Nominees Limited) as a single H Shareholder in accordance with the H Shareholders' Register. Accordingly, Beneficial H Shareholders whose H Shares are registered in the name of a registered H Shareholders, or which are held in CCASS, should note that the aforesaid arrangement in relation to the allocation of excess H Rights Shares will not be extended to them individually. I/We, hereby undertake to accept such number of excess H Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the articles of association of the Bank. In respect of any excess H Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the H Shareholders' Register as holder(s) of such H Rights Shares.

1.  2.  3.  4.

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/  
cashier's order is drawn: \_\_\_\_\_

Cheque/cashier's  
order number: \_\_\_\_\_

Date: \_\_\_\_\_ 2023

Contact Tel. no.: \_\_\_\_\_

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE





CZBANK 浙商银行

CHINA ZHESHANG BANK CO., LTD.

浙商银行股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

(H股股份代號：2016)

H股股份過戶登記處：  
香港中央證券登記有限公司  
香港灣仔  
皇后大道東183號  
合和中心  
17樓1712至1716號舖

H股配股  
浙商银行股份有限公司  
按每持有十(10)股現有H股  
獲發三(3)股H股配股股份之基準於H股配股股權登記日  
以每股H股配股股份2.23港元之價格  
發行1,366,200,000股H股  
股款須不遲於2023年7月19日(星期三)下午四時正  
於接納時繳足  
額外申請表格

註冊地址：  
中國  
浙江省  
杭州市  
蕭山區  
鴻寧路1788號

香港註冊辦事處地址：  
香港  
中環  
康樂廣場8號  
交易廣場三期15樓

合資格H股股東姓名及地址

只有合資格H股股東有權申請(中國南向交易投資者除外)

所申請額外H股配股股份之總數目

甲欄

額外H股配股股份之應繳款項總額(港元)

乙欄

附註：所有股款必須以港幣支付，並以香港持牌銀行港幣銀行戶口開出的支票或以香港持牌銀行發出的獨立銀行本票支付。所有該等支票或銀行本票均須註明抬頭人為「China Zheshang Bank Co Ltd - Excess Application Account」，並以「只准入抬頭人賬戶」劃線方式開出。額外H股配股股份之任何付款應調高至兩個小數位。所有支票及銀行本票將於收訖後即時過戶。

致： 浙商银行股份有限公司  
列位董事台照

敬啟者：

本人／吾等為上文列示的合資格H股股東(中國南向交易投資者除外)，現謹不可撤銷地根據H股配股以認購價每股H股配股股份2.23港元申請認購額外H股配股股份(請於甲欄填寫股份數目)，並隨附以「China Zheshang Bank Co Ltd - Excess Application Account」為抬頭人，並以「只准入抬頭人賬戶」劃線方式獨立開出的港元股款(請於乙欄填寫全數金額)之支票或本票，作為申請時需支付的上述額外H股配股股份數目的全數款項。本人／吾等謹要求閣下配發本人／吾等所申請(或任何較所申請數目為少數目)的額外H股配股股份予本人／吾等，並按本人／吾等上述於H股股東名冊上的地址將本人／吾等就本申請可能獲配發的額外H股配股股份數目的股票及／或任何有關申請款項的退款支票以平郵方式寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白董事會將按公平及公正基準唯一及全權酌情配發額外H股配股股份，概不會優先處理碎股持股湊足完整買賣單位持股之申請。所有額外H股配股股份將參照申請認購額外H股配股股份之合資格H股股東(中國南向交易投資者除外)申請的額外H股配股股份數目，按比例分配予申請之合資格H股股東。倘未獲合資格H股股東透過暫定配額通知書接納之H股配股股份總數多於透過額外申請表格申請之額外H股配股股份總數，則董事將向每名申請認購額外H股配股股份之合資格H股股東(中國南向交易投資者除外)悉數分配其申請之額外H股配股股份。

透過代理人公司(包括香港中央結算(代理人)有限公司)持有H股之實益H股股東務請注意，董事會將根據H股股東名冊視代理人公司(包括香港中央結算(代理人)有限公司)為單一H股股東。因此，以登記擁有人名義登記或透過中央結算系統持有H股股份的實益H股股東務須注意，上述分配額外H股配股股份的安排將不會個別適用於彼等。本人／吾等謹此承諾按照上述供股章程所載條款，並在貴行的公司章程規限下接納可能配發予本人／吾等的額外H股配股股份數目。本人／吾等就任何獲配發的額外H股配股股份授權貴行將本人／吾等的姓名／名稱列入H股股東名冊，作為該等H股配股股份的持有人。

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申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票的付款銀行名稱： 支票／銀行本票號碼：

日期： 2023年 月 日 聯絡電話：

每份申請須隨附一張獨立開出的支票或銀行本票  
本行將不另發收據



## **IMPORTANT**

**THIS EXCESS APPLICATION FORM (THIS “EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFIED H SHAREHOLDER(S) (OTHER THAN THE PRC SOUTHBOUND TRADING INVESTORS) NAMED OVERLEAF WHO WISH(ES) TO APPLY FOR EXCESS H RIGHTS SHARES IN ADDITION TO THOSE H RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM UNDER THE H SHARE RIGHTS ISSUE. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PROVISIONAL ALLOTMENT LETTER (THE “PAL”) EXPIRES AT 4:00 P.M. ON WEDNESDAY, JULY 19, 2023 (OR SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER” BELOW).**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF, OR AS TO THE ACTION TO BE TAKEN OR IF YOU HAVE SOLD ALL OR PART OF YOUR H SHARES IN CHINA ZHESHANG BANK CO., LTD. (THE “BANK”), YOU SHOULD CONSULT A LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.**

Reference is made to the prospectus (the “Prospectus”) issued by the Bank dated July 5, 2023 in relation to the H Share Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

A copy of the Prospectus, together with copies of the PAL and this EAF and other documents specified in the paragraph headed “Statutory and General Information – Documents Delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission, Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) take no responsibility as to the contents of any of the documents referred to above.

Dealings in the securities and the Nil-paid H Rights and the H Rights Shares may be settled through CCASS operated by HKSCC and you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Hong Kong Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Subject to the granting of the listing of, and permission to deal in, the Nil-paid H Rights and the H Rights Shares on the Hong Kong Stock Exchange, and subject to compliance with the stock admission requirements of HKSCC, the Nil-paid H Rights and the H Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Nil-paid H Rights and the H Rights Shares on the Hong Kong Stock Exchange or such other date(s) as determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the “General Rules of CCASS” and “CCASS Operational Procedures” in effect from time to time.

The H Share Rights Issue is conditional upon the fulfilment of the conditions set out in the paragraph headed “Letter from the Board – Conditions of the H Share Rights Issue” of the Prospectus and is subject to the terms and conditions of the Underwriting Agreement. If any of the conditions of the H Share Rights Issue are not fulfilled, the H Share Rights Issue will not proceed.

The Underwriter has the right under the Underwriting Agreement to terminate the Underwriting Agreement by notice in writing to the Bank at any time prior to the Latest Time for Termination, in certain circumstances set out in the Underwriting Agreement. Details of the circumstances under which the Underwriter has the right to terminate the Underwriting Agreement are set out in the paragraph headed “Letter from the Board – Termination of the Underwriting Agreement” in the Prospectus.

If prior to the Latest Time for Termination the Underwriter terminates the Underwriting Agreement, the H Share Rights Issue will not proceed.

**THE PROSPECTUS DOCUMENTS WILL NOT BE REGISTERED OR FILED UNDER THE APPLICABLE SECURITIES OR EQUIVALENT LEGISLATION OF ANY JURISDICTIONS OTHER THAN (I) HONG KONG AND (II) THE PRC (IN ACCORDANCE WITH THE CSRC ANNOUNCEMENT “FILING REQUIREMENTS FOR HONG KONG LISTED ISSUERS MAKING RIGHTS ISSUE TO MAINLAND SHAREHOLDERS THROUGH MAINLAND-HONG KONG STOCK CONNECT” (CSRC ANNOUNCEMENT [2016] NO. 21) (“CSRC ANNOUNCEMENT”)).**

No action has been taken to permit a public offering of the Nil-paid H Rights and/or the H Rights Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess H Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

## 重要提示

本額外申請表格（「本額外申請表格」）乃有價值但不可轉讓，且僅供背頁列明且有意申請其於H股配股項下獲暫定配發的H股配股股份以外的額外H股配股股份的合資格H股股東（中國南向交易投資者除外）使用。本額外申請表格及隨附之暫定配額通知書（「暫定配額通知書」）所述要約將於2023年7月19日（星期三）下午四時正（或下文「惡劣天氣的影響」一段所述的有關較後日期）截止。

閣下如對本額外申請表格的任何方面或應採取的行動有任何疑問或 閣下如已出售浙商銀行股份有限公司（「本行」）的全部或部分H股股份，應諮詢 閣下的持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

茲提述本行就H股配股所刊發日期為2023年7月5日的供股章程（「供股章程」）。除本文另有所指外，本額外申請表格所用詞彙應與供股章程所界定者具有相同涵義。

供股章程連同暫定配額通知書、本額外申請表格及供股章程附錄三「法定及一般資料－送呈公司註冊處處長文件」一段內指明的其他文件，已遵照香港法例第32章《公司（清盤及雜項條文）條例》第342C條的規定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會、香港公司註冊處處長及香港聯合交易所有限公司（「香港聯交所」）對上文所述的任何文件的內容概不負責。

證券及未繳股款H股配股權及H股配股股份進行的買賣可透過香港結算營運的中央結算系統進行交收，有關該等交收安排的詳情以及該等安排對 閣下的權利及權益可能造成的影響，敬請諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

香港交易及結算所有限公司、香港聯交所及香港結算對本額外申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

待未繳股款H股配股權及H股配股股份獲准於香港聯交所上市及買賣後，及在符合香港結算的股份收納規定後，未繳股款H股配股權及H股配股股份將獲香港結算接納為合資格證券，可自其各自於香港聯交所開始買賣未繳股款H股配股權及H股配股份的日期或由香港結算釐定的有關其他日期起，於中央結算系統寄存、結算及交收。香港聯交所參與者之間在任何交易日進行的交易，須於其後第二個交易日在中央結算系統進行交收。所有中央結算系統活動均須遵守不時有效的《中央結算系統一般規則》及《中央結算系統運作程序規則》。

H股配股須待供股章程中「董事會函件－H股配股之條件」一段所載之條件達成後，方可作實，並須受包銷協議之條款及條件約束。倘有任何H股配股之條件未能達成，則H股配股將不會進行。

根據包銷協議，倘發生包銷協議載列的若干情況，包銷商有權於最後終止時限前的任何時間向本行發出書面通知終止包銷協議。包銷商有權終止包銷協議的情況詳情載於供股章程「董事會函件－終止包銷協議」一段。

倘包銷商於最後終止時限前終止包銷協議，則H股配股將不會進行。

除(i)香港及(ii)中國（根據中國證監會發佈之公告《關於港股通下香港上市公司向境內原股東作出配股的備案規定》（公告[2016]21號（「中國證監會公告」））外，章程文件將不會根據任何司法權區的任何適用證券法例或同等法例登記或備案。

本行並未採取任何行動以批准在香港以外任何地區或司法權區公開發售未繳股款H股配股權及／或H股配股股份或派發供股章程或任何有關申請表格。因此，任何人士在香港以外任何地區或司法權區接獲任何章程文件，均不得視之為申請額外H股配股股份之提呈發售或邀請，除非於相關司法權區可毋須遵守任何登記或其他法律或監管規定而合法作出該建議或邀請。

**H Shareholders should note that the H Shares have been dealt in on an ex-rights basis on the Hong Kong Stock Exchange from Monday, June 26, 2023. The Nil-paid H Rights will be dealt in from Friday, 7 July 2023 to Friday, 14 July 2023 (both days inclusive).**

Any dealings in the H Shares from the date of the Prospectus up to the date on which all the conditions of the H Share Rights Issue are fulfilled or waived (as applicable), which is currently expected to be 5:00 p.m. on Thursday, July 20, 2023, and any dealings in the Nil-paid H Rights between Friday, July 7, 2023 to Friday, July 14, 2023 (both days inclusive) are accordingly subject to the risk that the H Share Rights Issue may not become unconditional and/or may not proceed. H Shareholders and potential investors should therefore exercise caution when dealing in the H Shares or Nil-paid H Rights, and if they are in any doubt about their position, they are recommended to consult their professional advisers.

**This EAF should be completed and lodged, together with payment as to HK\$2.23 per H Rights Share for the number of excess H Rights Shares applied for, with the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, so as to be received not later than 4:00 p.m. on Wednesday, July 19, 2023 (or such later date as mentioned in the paragraph headed "Effect of Bad Weather" below). All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong or by a separate cashier's order issued by a licensed bank in Hong Kong. All such cheques or cashier's orders must be made payable to "China Zheshang Bank Co Ltd – Excess Application Account" and crossed "Account Payee Only". Any payments for the excess H Rights Shares should be rounded up to 2 decimal points.**

All cheques and cashier's orders will be presented for payments immediately following receipt and all interest earned on such monies will be retained for the benefit of the Bank. Completion and return of this EAF together with a cheque or cashier's order in payment for the excess H Rights Shares applied for will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Any EAF in respect of which the cheque or cashier's order is dishonoured on first presentation is liable to be rejected. H Shareholders are not guaranteed to be allotted all or any of the excess H Rights Shares applied for. In the event of an overpaid application, a refund cheque, without interest, will be made out to you only if the overpaid amount is HK\$100 or above. No receipt will be issued in respect of any EAF and/or relevant remittance received.



股東務須注意，H股已由2023年6月26日（星期一）起於香港聯交所按除權基準買賣。未繳股款H股配股權將於2023年7月7日（星期五）至2023年7月14日（星期五）（包括首尾兩日）止期間內買賣。

於供股章程日期直至H股配股的所有條件達成或被豁免（如適用）當日（目前預期為2023年7月20日（星期四））下午五時正）止期間內任何H股買賣，及於2023年7月7日（星期五）至2023年7月14日（星期五）（包括首尾兩日）期間任何未繳股款H股配股權買賣，須承擔H股配股未必成為無條件及／或未必進行的相應風險。因此，H股股東及準投資者於買賣H股或未繳款H股配股股份時，務請審慎行事。倘彼等對其本身的情況有任何疑問，建議諮詢其專業顧問。

填妥本額外申請表格後，連同按所申請額外H股配股股份數目以每股H股配股股份2.23港元計算的款項，須不遲於2023年7月19日（星期三）下午四時正（或下文「惡劣天氣的影響」一段所述的有關較後日期）交回H股股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖。所有股款必須以港幣支付，並以香港持牌銀行港幣銀行戶口開出的支票或以香港持牌銀行發出的獨立銀行本票支付。所有該等支票或銀行本票均須註明抬頭人為「China Zheshang Bank Co Ltd – Excess Application Account」，並以「只准入抬頭人賬戶」劃線方式開出。額外H股配股股份之任何付款應調高至兩個小數位。

所有支票及銀行本票將於收訖後即時過戶，而自有關款項產生的所有利息將撥歸本行所有。填妥並遞交本額外申請表格連同支付所申請額外H股配股股份款項的支票或銀行本票將構成申請人的保證，即支票或銀行本票將於首次過戶時獲兌現。倘支票或銀行本票於首次過戶時未能兌現，則任何有關的額外申請表格可遭拒絕受理。概不保證H股股東將獲配發所申請的全部或任何額外H股配股股份。倘就申請支付過多款額，則僅在款額為100港元或以上時方會向閣下發出不含利息之退款支票。概不會就所接獲之任何額外申請表格及／或相關股款發出收據。

## **EFFECT OF BAD WEATHER**

The latest time for acceptance of and payment for H Rights Shares and application and payment for excess H Rights Shares will not take place at 4:00 p.m. on Wednesday, July 19, 2023 if there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning, or “extreme conditions” caused by super typhoons: (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Wednesday, July 19, 2023. Instead, the latest time for acceptance of and payment for H Rights Shares and application and payment for excess H Rights Shares will be extended to 5:00 p.m. on the same Business Day; or (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Wednesday, July 19, 2023. Instead, the latest time for acceptance of and payment for H Rights Shares and application and payment for excess H Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m. If the latest time for acceptance of and payment for H Rights Shares and application and payment for excess H Rights Shares does not take place on Wednesday, July 19, 2023, the dates mentioned in this EAF may be affected. The Bank will notify the H Shareholders by way of an announcement of any change to the expected timetable as soon as practicable.

## **DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS**

This EAF shall only be sent to the Qualified H Shareholders (other than the PRC Southbound Trading Investors).

No action has been taken to permit a public offering of the Nil-paid H Rights and/or the H Rights Shares, other than in Hong Kong, or the distribution of the Prospectus Documents in any jurisdiction other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess H Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

This EAF and the other Prospectus Documents do not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to acquire, any securities (including the Shares and the Rights Shares (in their nil-paid or fully-paid forms)) or to take up entitlements to any securities (including the Shares and the Rights Shares (in their nil-paid or fully-paid forms)) in any jurisdiction in which such an offer or solicitation is unlawful.

The Prospectus Documents will not be registered or filed under the applicable securities or equivalent legislation of any jurisdictions other than (i) Hong Kong and (ii) the PRC (in accordance with the CSRC Announcement).

## **QUALIFIED H SHAREHOLDERS AND EXCLUDED H SHAREHOLDERS**

To qualify for the H Shares Rights Issue and to apply for excess H Rights Shares under this EAF, an H Shareholder must have been registered as a member of the Bank at the close of business on Tuesday, July 4, 2023 and must not be an Excluded H Shareholder. Excluded H Shareholders are (i) H Shareholders whose name(s) appear in the H Shareholders' Register at the close of the business on Tuesday, July 4, 2023 and whose address(es) as shown in such register is/are in any of the Specified Territories, except for those H Shareholders with addresses in the PRC, Singapore, Denmark, the United Kingdom, Ireland and Australia who fulfil the relevant requirements to the satisfaction of the Bank; and (ii) any H Shareholders or Beneficial H Shareholders at that time who are otherwise known by the Bank to be resident in any of the Specified Territories, except for those H Shareholders or Beneficial H Shareholders with addresses in the PRC, Singapore, Denmark, the United Kingdom, Ireland and Australia who fulfil the relevant requirements to the satisfaction of the Bank.

Receipt of this EAF and/or any other Prospectus Documents or the crediting of Nil-paid H Rights to a stock account in CCASS does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or any other Prospectus Documents must be treated as sent for information purpose only and should not be copied or redistributed. Persons (including, but not limited to, agents, custodians, nominees and trustees) who receive a copy of this EAF and/or any other Prospectus Documents or whose stock account in CCASS is credited with Nil-paid H Rights should not, in connection with the H Share Rights Issue, distribute or send the same in, into or from, or transfer Nil-paid H Rights to any person in, into or from, any of the Specified Territories. If an EAF and/or any other Prospectus Documents or any credits of Nil-paid H Rights to a stock account in CCASS are received by any person in any Specified Territories, or by his/her/its/their agent, custodian, nominee or trustee, he/she/it/they must not seek to apply for any excess H Share Rights Shares under this EAF unless such person is able to demonstrate to the satisfaction of the Bank, or the Bank determines that such actions would not violate applicable legal or regulatory requirements. Any person (including, but not limited to, any agents, custodians, nominees and trustees) who does forward this EAF or any other Prospectus Documents in, into or from any Specified Territories (whether under a contractual or legal obligation or otherwise) should draw the recipient's attention to the contents of this section.

## 惡劣天氣的影響

倘在下列時間懸掛8號或以上熱帶氣旋警告信號，或發出「黑色」暴雨警告信號，或超強颱風導致的「極端情況」，則接納H股配股股份以及申請認購額外H股配股股份及付款之最後時間將不會於2023年7月19日（星期三）下午四時正發生：(i) 在2023年7月19日（星期三）中午十二時正之前任何本地時間在香港懸掛或發出上述警告信號，但在該日中午十二時正之後取消。接納H股配股股份及支付股款及申請額外H股配股股份及支付股款的最後時間將順延至同一個營業日下午五時正；或(ii) 在2023年7月19日（星期三）中午十二時正至下午四時正期間任何本地時間，在香港懸掛或發出上述警告信號。接納H股配股股份及支付股款及申請額外H股配股股份及支付股款的最後時間將改為下一個營業日（在該日上午九時正至下午四時正期間任何時間並無懸掛或發出任何該等警告信號）下午四時正。倘接納H股配股股份以及申請認購額外H股配股股份及付款之最後時間並未於2023年7月19日（星期三）發生，則本額外申請表格所述的日期可能受到影響。本行將在切實可行的情況下盡快就預期時間表的任何變動以公告形式知會H股股東。

## 派發本額外申請表格及其他章程文件

本額外申請表格只可向合資格H股股東（中國南向交易投資者除外）寄發。

本行並未採取任何行動以批准在香港以外公開發售未繳股款H股配股權及／或H股配股股份或在香港以外任何司法權區派發章程文件。因此，在香港以外任何地區或司法權區接獲任何章程文件之人士，均不得視之為申請額外H股配股股份之提呈發售或邀請，除非於相關司法權區可毋須遵守任何登記或其他法律或監管規定而合法作出該建議或邀請。

在作出有關要約或招攬屬違法的任何司法權區，本額外申請表格及其他章程文件並不構成或組成任何要約或邀請的部分以出售或發行任何證券（包括股份及未繳股款或繳足股款形式之配股股份），或招攬要約收購任何證券（包括股份及未繳股款或繳足股款形式之配股股份）或承購任何證券（包括股份及未繳股款或繳足股款形式之配股股份）之任何配額。

除(i)香港及(ii)中國（根據中國證監會公告）外，章程文件將不會根據任何司法權區的任何適用證券法例或同等法例登記或備案。

## 合資格H股股東及除外H股股東

為符合資格參與H股配股及根據本額外申請表格申請額外H股配股股份，H股股東須於2023年7月4日（星期二）營業時間結束時成為本行的登記股東，且並非除外H股股東。除外H股股東指(i)於2023年7月4日（星期二）營業時間結束時名列H股股東名冊且於該登記冊內所示地址位於任何指定地區之H股股東（惟地址位於中國、新加坡、丹麥、英國、愛爾蘭及澳洲且本行信納符合有關規定之H股股東或實益H股股東除外）；及(ii)當時據本行另行得悉為任何指定地區居民之任何H股股東或實益H股股東（惟地址位於中國、新加坡、丹麥、英國、愛爾蘭及澳洲且本行信納符合有關規定之H股股東或實益H股股東除外）。

收取本額外申請表格及／或任何其他章程文件或將未繳股款H股配股權存入中央結算系統的證券賬戶並不會亦將不會構成在提呈要約即屬違法的該等司法權區提呈要約，而在該等情況下，本額外申請表格及／或任何其他章程文件必須被視為僅供參考而發出，且不應複印或轉發。收取本額外申請表格及／或任何其他章程文件或其在中央結算系統的證券賬戶被存入未繳股款H股配股權的人士（包括但不限於代理、託管人、代名人及受託人），不應就H股配股在、向或自任何特定地區分發或寄發有關文件，或將未繳股款H股配股權轉讓予身在、前往或來自任何特定地區的任何人士。倘於任何特定地區的任何人士，或其代理、託管人、代名人或受託人收取額外申請表格及／或任何其他章程文件或存入中央結算系統的證券賬戶的任何未繳股款H股配股權，則彼／其／彼等不得尋求根據本額外申請表格申請認購任何額外H股配股股份，除非該名人士能向本行證明並令其信納或本行確定該等行動不會違反適用法律或監管規定。在、向或自任何特定地區轉發本額外申請表格或任何其他章程文件的任何人士（包括但不限於任何代理、託管人、代名人及受託人），不論基於合約或法律責任或其他理由，均應提醒收件人注意本節內容。



## REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this EAF, each subscriber of H Rights Shares being offered and sold outside the United States hereby represents and warrants to the Bank and the Underwriter and to any person acting on their behalf, unless in their sole discretion, the Bank and the Underwriter waive such requirement expressly in writing that:

- (i) he/she/it was an H Shareholder at the H Share Rights Issue Record Date, or he/she/it lawfully acquired or may lawfully acquire the Nil-paid H Rights, directly or indirectly, from such a person;
- (ii) he/she/it is not located in any other jurisdiction in which it is unlawful to purchase or take up the Nil-paid H Rights or subscribe for or accept H Rights Shares;
- (iii) he/she/it is not resident or located in, or a citizen of, the United States or otherwise a “U.S. person” as defined in Regulation S under the U.S. Securities Act;
- (iv) he/she/it is not accepting an offer to purchase or take up the Nil-paid H Rights or subscribe for or accept H Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of, the United States or otherwise a “U.S. person” as defined in Regulation S under the U.S. Securities Act at the time the instruction to accept was given;
- (v) he/she/it is not doing so for the account of any person who is located in the United States, unless:
  - (a) the instruction to purchase or take up the Nil-paid H Rights or to subscribe for or accept H Rights Shares was received from a person outside the United States; and
  - (b) the person giving such instruction has confirmed that he/she/it (x) has the authority to give such instruction and (y) either (A) has investment discretion over such account or (B) is an investment manager or investment company that is acquiring the H Rights Shares in an “offshore transaction” within the meaning of Regulation S under the U.S. Securities Act;
- (vi) he/she/it is acquiring the Nil-paid H Rights and/or the H Rights Shares in an “offshore transaction” as defined in Regulation S under the U.S. Securities Act;
- (vii) he/she/it has not been offered the H Rights Shares by means of any “directed selling efforts” as defined in Regulation S under the U.S. Securities Act;
- (viii) he/she/it is not purchasing or taking up the Nil-paid H Rights or subscribing for or accepting the H Rights Shares with a view to the offer, sale, allotment, take up, exercise, resale, renouncement, pledge, transfer, delivery or distribution, directly or indirectly, of any such Nil-paid H Rights or H Rights Shares into the United States or any other jurisdiction referred to in paragraph (ii) above;
- (ix) he/she/it understands that neither the Nil-paid H Rights nor the H Rights Shares have been or will be registered under the U.S. Securities Act or with any securities regulatory authority of any state, territory, or possession of the United States and the Nil-paid H Rights or H Rights Shares are being distributed and offered outside the United States in reliance on Regulation S under the U.S. Securities Act. Consequently, he/she/it understands the Nil-paid H Rights or H Rights Shares may not be offered, sold, pledged or otherwise transferred in or into the United States, except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act;
- (x) if in the United Kingdom, he/she/it are persons who are “qualified investors” within the meaning of article 2(e) of the United Kingdom Prospectus Regulation who are also persons who: (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”); (ii) fall within Article 49(2)(a) to (d) of the Order; or (iii) otherwise are persons to whom an invitation or inducement to engage in an investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000 in connection with the issue or sale of any H Rights Shares and/or Nil paid H Rights may otherwise lawfully be communicated or caused to be communicated; and
- (xi) If in Australia, and:
  - (a) the ASIC Corporations (Foreign Rights Issues) Instrument 2015/356 (the “ASIC Instrument”) applies, he/she/it are persons who are Australian residents determined by reference to the address of the beneficial owner (as included in publicly available reports that have been given to a relevant regulator or market operator of the approved foreign market) or as otherwise known to the Bank, or the address of the registered holder as recorded in the Bank’s register of members (if the address of the beneficial owner is not included in publicly available reports or otherwise known to the foreign company); or
  - (b) if the ASIC Instrument does not apply, he/she/it are persons who are able to demonstrate, to the satisfaction of the Bank, they fall within one or more of the following categories: (i) “sophisticated investors” who meet the criteria set out in section 708(8) of the Australian Corporations Act; or (ii) “professional investors” who meet the criteria set out in section 708(11) and as defined in section 9 of the Australian Corporations Act.

For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties above.

## 聲明及保證

填妥、簽署及交回本額外申請表格，即表示在美國境外提呈發售及出售之H股配股股份之每名認購人據此向本行及包銷商及代彼等行事之任何人士作出以下聲明及保證（除非本行及包銷商全權酌情決定以書面方式明確豁免有關規定）：

- (i) 彼／其於H股配股股權登記日為H股股東，或彼已依法或可依法直接或間接向有關人士收購未繳股款H股配股權；
- (ii) 在彼／其所處之任何其他司法權區購買或承購未繳股款H股配股權或認購或接納H股配股股份不屬違法；
- (iii) 彼／其並非居於或身處美國，亦非美國公民，或為美國證券法S規例所界定之「美國人士」；
- (iv) 彼／其並非按非酌情基準為發出接納指示時居於或身處美國或為美國公民之人士或為美國證券法S規例所界定之「美國人士」接納購買或承購未繳股款H股配股權或認購或接納H股配股股份之要約；
- (v) 彼／其並非代身處美國之任何人士作出有關舉動，除非：
  - (a) 購買或承購未繳股款H股配股權或認購或接納H股配股股份之指示乃由位於美國境外之人士發出；及
  - (b) 發出該項指示之人士已確認彼(x)有權發出該項指示，及(y)(A)對有關賬戶擁有投資決定權，或(B)為在美國證券法S規例所界定之「離岸交易」中收購H股配股股份之投資經理或投資公司；
- (vi) 彼／其在美国證券法S規例所界定之「離岸交易」中收購未繳股款H股配股權及／或H股配股股份；
- (vii) 彼／其並非在美国證券法S規例所界定之任何「定向銷售活動」獲提呈發售H股配股股份；
- (viii) 彼／其購買或承購未繳股款H股配股權或認購或接納H股配股股份之目的並非為直接或間接向美國境內或上文第(ii)段所述之任何其他司法權區發售、出售、配發、承購、行使、轉售、宣佈放棄、質押、轉讓、分發或派發有關未繳股款H股配股權或H股配股股份；
- (ix) 彼／其知悉未繳股款H股配股權或H股配股股份並無亦將不會根據美國證券法登記，亦不會在美國任何州、屬地或領地之任何證券監管當局登記，而未繳股款H股配股權或H股配股股份乃依據美國證券法S規例在美國境外發售及出售。因此，彼知悉未繳股款H股配股權或H股配股股份不可在或向美國發售、出售、質押或以其他方式轉讓，惟依據美國證券法登記規定之豁免或在毋須遵守美國證券法登記規定之交易除外；
- (x) （如在英國）彼其／為英國招股章程規例第2(e)條所界定的「專業投資者」，且亦為下列人士：(i)具有與經修訂《2000年金融服務與市場法案（金融推廣）令2005年》（「該法令」）第19(5)條所述投資事宜相關之專業經驗；(ii)屬於該法令第49(2)(a)至(d)條的情況；或(iii)其他情況下，以其他方式可能被合法告知或被促使告知邀請或誘使參與有關發行或出售任何H股配股股份及／或未繳股款H股配股權的投資活動（定義見《2000年金融服務與市場法案》第21條）的人士；及
- (xi) 如在澳洲且：
  - (a) 澳洲證監會公司（外國供股）文據2015/356（「ASIC文據」）適用，彼／其為經參考實益擁有人（如向獲批准外國市場的相關監管機構或市場經營者提供的可公開查閱的報告所載）地址或據本行以其他方式獲知，或本行股東名冊所載登記持有人地址（如實益擁有人的地址並無載於可公開查閱的報告或無法以其他方式被外國公司獲知）而確定的澳洲居民；或
  - (b) 如ASIC文據不適用，彼／其為能夠以令本行信納的方式證明彼等屬以下一個或多個類型的人士：(i)符合澳洲公司法第708(8)部分所載準則之「資深投資者」；或(ii)符合澳洲公司法第708(11)部分所載準則及第9部分所界定的「專業投資者」。

為免生疑問，香港結算及香港中央結算（代理人）有限公司概不會受上述任何聲明及保證所規限。

## GENERAL

You will be notified by the Bank of any allotment of excess H Rights Shares made to you. If no excess H Rights Shares are allotted and issued to you, a refund cheque for the full amount tendered on application will be despatched to you at your own risk and, if the number of excess H Rights Shares allotted and issued to you is less than the number applied for, a cheque for the surplus application monies will be despatched to you by ordinary post at your own risk. Such despatch is expected to take place on or about Thursday, July 27, 2023. Any such cheque will be drawn in favour of the person(s) named on this form. It is expected that share certificates in respect of the H Rights Shares will be despatched by ordinary post at your own risk on or about Thursday, July 27, 2023.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to their registered address. This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. References in this EAF to time are to Hong Kong time unless otherwise stated.

If you have questions in relation to the Rights Issue, please address your questions to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong during business hours from 9:00 a.m. to 4:30 p.m., Monday to Friday (other than Hong Kong public holidays).

By completing, signing and submitting this EAF, you agree to disclose to the Bank and/or its H Share Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess H Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Bank or its H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong), the Bank and its H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Bank, at its registered office in Hong Kong at 15/F, Three Exchange Square, No. 8 Connaught Place, Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, for the attention of Hong Kong Privacy Officer.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN**

(For office use only)

<b>Application number</b>	<b>Number of excess H Rights Shares applied for</b>	<b>Amount paid on application</b>	<b>Balance refunded</b>
		HK\$	HK\$

一般事項

閣下將獲本行通知有關 閣下所獲配發的任何額外H股配股股份。倘 閣下未獲配發及發行任何額外H股配股股份，則 閣下在申請認購時所付全數款項的退款支票及如 閣下獲配發及發行的額外H股配股股份數目少於所申請數目，則多繳申請款項的退款支票將會以平郵投遞方式寄發予 閣下，郵誤風險概由 閣下自行承擔。預期該等支票將於2023年7月27日（星期四）或前後寄發。任何該等支票將以名列本表格的人士為抬頭人。預期有關H股配股股份的股票將於2023年7月27日（星期四）或前後以平郵投遞方式寄發，郵誤風險概由 閣下自行承擔。

所有文件（包括應付款額的支票）將按登記地址以平郵方式寄發予有關申請人或其他應得的人士，郵誤風險概由彼等自行承擔。本額外申請表格及所有據此作出的申請均須受香港法例管轄及按香港法例詮釋。除另有說明者外，本額外申請表格內所提及的時間均為香港時間。

倘若 閣下對配股有任何疑問，請於星期一至星期五（香港公眾假期除外）上午九時正至下午四時三十分之營業時間將 閣下的問題提交H股股份過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17M樓）。

填妥、簽署及交回本額外申請表格，即 閣下同意向本行及／或其H股股份過戶登記處及彼等各自的顧問及代理披露個人資料及彼等所需而有關 閣下或 閣下為其利益而申請額外H股配股股份的人士的任何資料。香港法例第486章《個人資料（私隱）條例》給予證券持有人權利可確定本行或其H股股份過戶登記處是否持有其個人資料、索取有關資料的副本，以及更正任何不準確的資料。根據香港法例第486章《個人資料（私隱）條例》，本行及其H股股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類的資料的所有要求，應寄往本行的香港註冊辦事處地址（地址為香港中環康樂廣場8號交易廣場三期15樓）或根據適用法律不時通知的地點並以公司秘書為收件人或寄往（視乎情況而定）H股股份過戶登記處（地址為香港灣仔皇后大道東183號合和中心17M樓），並以香港隱私主任為收件人。

每份申請表格須隨附一張獨立開出的支票或銀行本票  
本行將不另發股款收據  
（公司專用欄）

申請編號	申請的額外H股配股股份數目	申請時繳付的款項	退還款項
		港元	港元