

## UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES Consolidated Condensed Balance Sheet

As of June 30, 2023

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

Sesets		Jι		
Current assets         5,239         163,097         29.5%           Accounts receivable, net         984         30,618         5.5%           Inventories, net         1,110         34,553         6.3%           Other current assets         346         10,765         1.9%           Total current assets         2,263         70,455         1.27%           Funds and investments         2,263         70,455         12.7%           Propenty, plant and equipment         6,380         198,618         35,9%           Right-of-use assets         2,243         7,287         1.3%           Other non-current assets         1,215         37,803         6.9%           Total anon-current assets         10,092         314,163         56.8%           Total current part assets         1,215         37,803         6.9%           Total assets         10,092         314,163         56.8%           Total assets         1,276         55,196         100.0%           Payables         1,839         57,254         10.4%           Current portion of long-term liabilities         367         11,426         45,17         8.1%           Other current liabilities         367         11,422         2.0%<		US\$	NT\$	%
Cash and cash equivalents         5,239         163,097         29.5%           Accounts receivable, net         984         30,618         5.5%           Inventories, net         1,110         34,553         6.3%           Other current assets         346         10,765         1.9%           Total current assets         7,679         239,033         43,28           Non-current assets         2,263         70,455         12,7%           Funds and investments         2,263         70,455         12,7%           Property, plant and equipment         6,380         198,618         35,9%           Right-of-use assets         234         7,287         1,3%           Other non-current assets         12,15         37,803         6.9%           Total non-current assets         10,092         314,163         56.8%           Total assets         5         170         0.0%           Payables         1,839         57.254         10.4%           Dividends payable         1,839         57.254         10.4%           Current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         367         11,422         2.5%	Assets			
Accounts receivable, net   984   30,618   5.5%   Inventories, net   1,110   34,553   6.3%   10   10   10   10   10   10   10   1	Current assets			
Inventories, net   1,110   34,553   6.3%     Other current assets   346   10,765   1.9%     Total current assets   7,679   239,033   343,2%     Non-current assets	Cash and cash equivalents	5,239	163,097	29.5%
Other current assets         3.46         10,765         1.9%           Total current assets         7,679         239,033         43.2%           Non-current assets         2,263         70,455         12.7%           Funds and investments         2,263         70,455         12.7%           Property, plant and equipment         6,380         198,618         35,9%           Right-of-use assets         234         7,287         1.3%           Other non-current assets         10,092         314,163         56,8%           Total anon-current assets         10,092         314,163         56,8%           Total assets         17,771         553,196         100.0%           Current liabilities         5         170         0.0%           Short-term loans         5         170         0.0%           Payables         1,839         57,254         10,4%           Dividends payable         1,446         45,017         8.1%           Current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         356         29,115         5,2%           Total current liabilities         581         17,988         3,2%	Accounts receivable, net	984	30,618	5.5%
Total current assets         7,679         239,033         43.2%           Non-current assets         2,263         70,455         12.7%           Property, plant and equipment         6,380         198,618         35.9%           Right-Of-use assets         234         7,287         1.3%           Other non-current assets         1,215         37,803         6.9%           Total non-current assets         10,092         314,163         56.8%           Total ssets         17,771         553,196         100.0%           Liabilities         5         170         0.0%           Current liabilities         5         170         0.0%           Short-term loans         5         170         0.0%           Payables         1,839         57,254         10.4%           Dividends payable         1,446         45,017         8.1%           Current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         35         29,115         5.2%           Total current liabilities         581         17,988         3.2%           Long-term loans         581         18,074         3.3%           Lose liabilities, noncurre	Inventories, net	1,110	34,553	6.3%
Non-current assets	Other current assets		10,765	
Funds and investments         2,263         70,455         12.7%           Property, plant and equipment         6,380         196,618         35.9%           Right-or-use assets         234         7,287         1.3%           Other non-current assets         1,215         37,803         6.9%           Total non-current assets         10,092         314,163         56.8%           Total assets         17,771         553,196         100.0%           Liabilities         8         1,7771         553,196         100.0%           Current liabilities         5         170         0.0%           Payables         1,839         57,254         10.4%           Dividends payable         1,839         57,254         10.4%           Current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         936         29,115         5.2%           Total current liabilities         581         17,988         3.2%           Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7% <td>Total current assets</td> <td>7,679</td> <td>239,033</td> <td>43.2%</td>	Total current assets	7,679	239,033	43.2%
Property, plant and equipment         6,380         198,618         35.9%           Right-of-use assets         234         7,287         1.3%           Other non-current assets         1,215         37,803         6.9%           Total non-current assets         10,092         314,163         56.8%           Total assets         17,771         553,196         100.0%           Liabilities           Current liabilities           Short-term loans         5         170         0.0%           Payables         1,839         57,254         10.4%           Dividends payable         1,446         45,017         8.1%           Current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         368         29,115         5.2%           Total current liabilities         368         29,115         5.2%           Non-current liabilities         578         17,988         3.2%           Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         2,677         33,330         15,1%	Non-current assets			
Right-of-use assets         234         7,287         1.3%           Other non-current assets         1,215         37,803         6.9%           Total non-current assets         10,092         314,163         56.8%           Total assets         17,771         553,196         100.0%           Liabilities         Current liabilities           Current liabilities         Short-term loans         5         170         0.0%           Payables         1,839         57,254         10.4%           Dividends payable         1,446         45,017         8.1%           Other current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         936         29,115         5.2%           Total current liabilities         4,593         142,978         25.8%           Non-current liabilities         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total jabilities         7,270         226,308	Funds and investments	2,263	70,455	12.7%
Other non-current assets         1,215         37,803         6.9%           Total non-current assets         10,092         314,163         56.8%           Total assets         17,771         553,196         100.0%           Liabilities         Current liabilities           Short-term loans         5         170         0.0%           Payables         1,839         57,254         10.4%           Dividends payable         1,446         45,017         8.1%           Current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         362         29,115         5.2%           Total current liabilities         368         29,115         5.2%           Non-current liabilities         367         11,422         2.1%           Non-current liabilities         368         29,115         5.2%           Non-current liabilities         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Cother non-current liabilities         2,677         83,330         15.1%           Total inon-current liabilities         2,677         83,330         15.1% <td< td=""><td>Property, plant and equipment</td><td>6,380</td><td>198,618</td><td>35.9%</td></td<>	Property, plant and equipment	6,380	198,618	35.9%
Total non-current assets         10,092         314,163         56.8%           Total assets         17,771         553,196         100.0%           Liabilities         Current liabilities           Short-term loans         5         170         0.0%           Payables         1,839         57,254         10.4%           Dividends payable         1,446         45,017         8.1%           Current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         936         29,115         5.2%           Total current liabilities         4,593         142,978         25.8%           Non-current liabilities         578         17,988         3.2%           Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         7,270         226,308         40.9%           Equity         4,016         125,031         22.6%           Additional paid-in capit	Right-of-use assets	234	7,287	1.3%
Interpretation         Interpr	Other non-current assets	1,215	37,803	6.9%
Liabilities           Current liabilities         Current liabilities           Short-term loans         5         170         0.0%           Payables         1,839         57,254         10.4%           Dividends payable         1,446         45,017         8.1%           Current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         936         29,115         5.2%           Total current liabilities         4,593         142,978         25.8%           Non-current liabilities         3         17,988         3.2%           Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15,1%           Total liabilities         7,270         226,308         40,9%           Equity         4,016         125,031         22,6%           Additional paid-in capital         4,016         125,031         22,6%           Retained earnings and other components of equity         6,035         18	Total non-current assets	10,092		56.8%
Current liabilities         5         170         0.0%           Payables         1,839         57,254         10.4%           Dividends payable         1,446         45,017         8.1%           Current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         936         29,115         5.2%           Total current liabilities         4,593         142,978         25.8%           Non-current liabilities         578         17,988         3.2%           Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         7,270         226,308         40.9%           Equity         4016         125,031         22.6%           Additional paid-in capital         4,016         125,031         22.6%           Additional paid-in capital         4,016         125,031         22.6%           Retained earnings and other components of equity         6,035         187,858	Total assets	17,771	553,196	100.0%
Short-term loans         5         170         0.0%           Payables         1,839         57,254         10.4%           Dividends payable         1,446         45,017         8.1%           Current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         936         29,115         5.2%           Total current liabilities         4,593         142,978         25.8%           Non-current liabilities         578         17,988         3.2%           Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         2,677         83,330         15.1%           Total prize tributable to the parent company         4,016         125,031         22.6%           Additional paid-in capital         4,016         125,031         22.6%           Additional paid-in capital         4,016         125,031         22.6%           Retained earnings and other components of equity         6,035	Liabilities			
Payables         1,839         57,254         10.4%           Dividends payable         1,446         45,017         8.1%           Current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         936         29,115         5.2%           Total current liabilities         4,593         142,978         25.8%           Non-current liabilities         578         17,988         3.2%           Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         7,270         226,308         40.9%           Equity         4,016         125,031         22.6%           Additional paid-in capital         4,016         125,031         22.6%           Additional paid-in capital         439         13,656         2.5%           Retained earnings and other components of equity         6,035         187,858         33.9%           Total equity attributable to the parent company         10,490	Current liabilities			
Dividends payable         1,446         45,017         8.1%           Current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         936         29,115         5.2%           Total current liabilities         4,593         142,978         25.8%           Non-current liabilities         578         17,988         3.2%           Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         7,270         226,308         40.9%           Equity         4,016         125,031         22.6%           Additional paid-in capital         4,016         125,031         22.6%           Additional paid-in capital         439         13,656         2.5%           Retained earnings and other components of equity         6,035         187,858         33.9%           Total equity attributable to the parent company         10,490         326,545         59.0%           Non-controlling interests	Short-term loans	5	170	0.0%
Current portion of long-term liabilities         367         11,422         2.1%           Other current liabilities         936         29,115         5.2%           Total current liabilities         4,593         142,978         25.8%           Non-current liabilities         578         17,988         3.2%           Bonds payable         578         17,988         3.2%           Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         7,270         226,308         40.9%           Equity         4,016         125,031         22.6%           Additional paid-in capital         4,016         125,031         22.6%           Additional paid-in capital         439         13,656         2.5%           Retained earnings and other components of equity         6,035         187,858         33.9%           Total equity attributable to the parent company         10,490         326,545         59.0%           Non-controlling interests	Payables	1,839	57,254	10.4%
Other current liabilities         936         29,115         5.2%           Total current liabilities         4,593         142,978         25.8%           Non-current liabilities         578         17,988         3.2%           Bonds payable         578         18,074         3.3%           Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         7,270         226,308         40.9%           Equity         4,016         125,031         22.6%           Additional paid-in capital         439         13,656         2.5%           Retained earnings and other components of equity         6,035         187,858         33.9%           Total equity attributable to the parent company         10,490         326,545         59.0%           Non-controlling interests         11         343         0.1%           Total equity         10,501         326,888         59.1%	Dividends payable	1,446	45,017	8.1%
Other current liabilities         936         29,115         5.2%           Total current liabilities         4,593         142,978         25.8%           Non-current liabilities         578         17,988         3.2%           Bonds payable         578         18,074         3.3%           Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         7,270         226,308         40.9%           Equity         4,016         125,031         22.6%           Additional paid-in capital         439         13,656         2.5%           Retained earnings and other components of equity         6,035         187,858         33.9%           Total equity attributable to the parent company         10,490         326,545         59.0%           Non-controlling interests         11         343         0.1%           Total equity         10,501         326,888         59.1%	Current portion of long-term liabilities	367	11,422	2.1%
Non-current liabilities         578         17,988         3.2%           Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         7,270         226,308         40.9%           Equity         Equity attributable to the parent company         4,016         125,031         22.6%           Additional paid-in capital         439         13,656         2.5%           Retained earnings and other components of equity         6,035         187,858         33.9%           Total equity attributable to the parent company         10,490         326,545         59.0%           Non-controlling interests         11         343         0.1%           Total equity         10,501         326,888         59.1%	· · · · · · · · · · · · · · · · · · ·	936		5.2%
Bonds payable       578       17,988       3.2%         Long-term loans       581       18,074       3.3%         Lease liabilities, noncurrent       162       5,038       0.9%         Other non-current liabilities       1,356       42,230       7.7%         Total non-current liabilities       2,677       83,330       15.1%         Total liabilities       7,270       226,308       40.9%         Equity       Equity attributable to the parent company       4,016       125,031       22.6%         Additional paid-in capital       439       13,656       2.5%         Retained earnings and other components of equity       6,035       187,858       33.9%         Total equity attributable to the parent company       10,490       326,545       59.0%         Non-controlling interests       11       343       0.1%         Total equity       10,501       326,888       59.1%	Total current liabilities	4,593	142,978	25.8%
Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         7,270         226,308         40.9%           Equity         Equity attributable to the parent company         4,016         125,031         22.6%           Additional paid-in capital         439         13,656         2.5%           Retained earnings and other components of equity         6,035         187,858         33.9%           Total equity attributable to the parent company         10,490         326,545         59.0%           Non-controlling interests         11         343         0.1%           Total equity         10,501         326,888         59.1%	Non-current liabilities			
Long-term loans         581         18,074         3.3%           Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         7,270         226,308         40.9%           Equity         Equity attributable to the parent company         4,016         125,031         22.6%           Additional paid-in capital         439         13,656         2.5%           Retained earnings and other components of equity         6,035         187,858         33.9%           Total equity attributable to the parent company         10,490         326,545         59.0%           Non-controlling interests         11         343         0.1%           Total equity         10,501         326,888         59.1%	Bonds payable	578	17,988	3.2%
Lease liabilities, noncurrent         162         5,038         0.9%           Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         7,270         226,308         40.9%           Equity         Equity attributable to the parent company           Capital         4,016         125,031         22.6%           Additional paid-in capital         439         13,656         2.5%           Retained earnings and other components of equity         6,035         187,858         33.9%           Total equity attributable to the parent company         10,490         326,545         59.0%           Non-controlling interests         11         343         0.1%           Total equity         10,501         326,888         59.1%		581	18,074	3.3%
Other non-current liabilities         1,356         42,230         7.7%           Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         7,270         226,308         40.9%           Equity         Equity attributable to the parent company           Capital         4,016         125,031         22.6%           Additional paid-in capital         439         13,656         2.5%           Retained earnings and other components of equity         6,035         187,858         33.9%           Total equity attributable to the parent company         10,490         326,545         59.0%           Non-controlling interests         11         343         0.1%           Total equity         10,501         326,888         59.1%		162	5,038	0.9%
Total non-current liabilities         2,677         83,330         15.1%           Total liabilities         7,270         226,308         40.9%           Equity         Equity attributable to the parent company           Capital         4,016         125,031         22.6%           Additional paid-in capital         439         13,656         2.5%           Retained earnings and other components of equity         6,035         187,858         33.9%           Total equity attributable to the parent company         10,490         326,545         59.0%           Non-controlling interests         11         343         0.1%           Total equity         10,501         326,888         59.1%		1,356		7.7%
Total liabilities         7,270         226,308         40.9%           Equity         Equity attributable to the parent company           Capital         4,016         125,031         22.6%           Additional paid-in capital         439         13,656         2.5%           Retained earnings and other components of equity         6,035         187,858         33.9%           Total equity attributable to the parent company         10,490         326,545         59.0%           Non-controlling interests         11         343         0.1%           Total equity         10,501         326,888         59.1%	Total non-current liabilities		83,330	15.1%
Equity attributable to the parent company         Capital       4,016       125,031       22.6%         Additional paid-in capital       439       13,656       2.5%         Retained earnings and other components of equity       6,035       187,858       33.9%         Total equity attributable to the parent company       10,490       326,545       59.0%         Non-controlling interests       11       343       0.1%         Total equity       10,501       326,888       59.1%	Total liabilities		226,308	40.9%
Equity attributable to the parent company         Capital       4,016       125,031       22.6%         Additional paid-in capital       439       13,656       2.5%         Retained earnings and other components of equity       6,035       187,858       33.9%         Total equity attributable to the parent company       10,490       326,545       59.0%         Non-controlling interests       11       343       0.1%         Total equity       10,501       326,888       59.1%	Equity			
Capital       4,016       125,031       22.6%         Additional paid-in capital       439       13,656       2.5%         Retained earnings and other components of equity       6,035       187,858       33.9%         Total equity attributable to the parent company       10,490       326,545       59.0%         Non-controlling interests       11       343       0.1%         Total equity       10,501       326,888       59.1%	• •			
Additional paid-in capital       439       13,656       2.5%         Retained earnings and other components of equity       6,035       187,858       33.9%         Total equity attributable to the parent company       10,490       326,545       59.0%         Non-controlling interests       11       343       0.1%         Total equity       10,501       326,888       59.1%		4.016	125.031	22.6%
Retained earnings and other components of equity         6,035         187,858         33.9%           Total equity attributable to the parent company         10,490         326,545         59.0%           Non-controlling interests         11         343         0.1%           Total equity         10,501         326,888         59.1%	•	•	,	2.5%
Total equity attributable to the parent company         10,490         326,545         59.0%           Non-controlling interests         11         343         0.1%           Total equity         10,501         326,888         59.1%				
Non-controlling interests         11         343         0.1%           Total equity         10,501         326,888         59.1%	, , , ,	10,490		
Total equity 10,501 326,888 59.1%			·	0.1%
	•		326,888	59.1%
	Total liabilities and equity	17,771		100.0%

Note: New Taiwan Dollars have been translated into U.S. Dollars at the June 30, 2023 exchange rate of NT \$31.13 per U.S. Dollar.



## UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES

#### **Consolidated Condensed Statements of Comprehensive Income**

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

Except Per Share and Per ADS Data

_	Year over Year Comparison					Quarter over Quarter Comparison				
	Three-Month Period Ended				Three-Month Period Ended					
	June 30	, 2023	June 30	, 2022	Chg.	June 30	, 2023	March 3	March 31, 2023	
•	US\$	NT\$	US\$	NT\$	%	US\$	NT\$	US\$	NT\$	Chg. %
Operating revenues	1,808	56,296	2,315	72,055	(21.9%)	1,808	56,296	1,741	54,209	3.8%
Operating costs	(1,157)	(36,044)	(1,240)	(38,583)	(6.6%)	(1,157)	(36,044)	(1,123)	(34,985)	3.0%
Gross profit	651	20,252	1,075	33,472	(39.5%)	651	20,252	618	19,224	5.3%
•	36.0%	36.0%	46.5%	46.5%		36.0%	36.0%	35.5%	35.5%	
Operating expenses										
- Sales and marketing expenses	(23)	(716)	(29)	(915)	(21.7%)	(23)	(716)	(31)	(950)	(24.6%)
- General and administrative expenses	(55)	(1,715)	(83)	(2,579)	(33.5%)	(55)	(1,715)	(67)	(2,102)	(18.4%)
- Research and development expenses	(107)	(3,317)	(103)	(3,209)	3.4%	(107)	(3,317)	(89)	(2,767)	19.9%
- Expected credit impairment gain (loss)	1	30	(0)	(3)	-	1	30	1	39	(21.6%)
Subtotal	(184)	(5,718)	(215)	(6,706)	(14.7%)	(184)	(5,718)	(186)	(5,780)	(1.1%)
Net other operating income and expenses	37	1,141	45	1,398	(18.4%)	37	1,141	33	1,037	10.0%
Operating income	504	15,675	905	28,164	(44.3%)	504	15,675	465	14,481	8.2%
operating meeting	27.8%	27.8%	39.1%	39.1%	(1.11070)	27.8%	27.8%	26.7%	26.7%	0.270
	2.1070	2.1070	331.70	331170		27.070	2	20 / 0	20 70	
Net non-operating income and expenses	90	2,810	(83)	(2,586)	_	90	2,810	149	4,647	(39.5%)
Income from continuing operations			(88)	(2,000)					.,	(00.070)
before income tax	594	18,485	822	25,578	(27.7%)	594	18,485	614	19,128	(3.4%)
	32.8%	32.8%	35.5%	35.5%	` ,	32.8%	32.8%	35.3%	35.3%	, ,
Income tax expense	(83)	(2,588)	(132)	(4,088)	(36.7%)	(83)	(2,588)	(88)	(2,743)	(5.7%)
Net income	511	15,897	690	21,490	(26.0%)	511	15,897	526	16,385	(3.0%)
	28.2%	28.2%	29.8%	29.8%	, ,	28.2%	28.2%	30.2%	30.2%	, ,
Other comprehensive income (loss)	(8)	(238)	(120)	(3,749)	(93.7%)	(8)	(238)	107	3,325	-
•	, ,									
Total comprehensive income (loss)	503	15,659	570	17,741	(11.7%)	503	15,659	633	19,710	(20.6%)
•								=		
Net income attributable to:										
Shareholders of the parent	502	15,641	685	21,327	(26.7%)	502	15,641	520	16,183	(3.3%)
Non-controlling interests	9	256	5	163	56.3%	9	256	6	202	26.9%
· ·										
Comprehensive income (loss) attributable to:										
Shareholders of the parent	495	15,403	565	17,578	(12.4%)	495	15,403	627	19,508	(21.0%)
Non-controlling interests	8	256	5	163	56.3%	8	256	6	202	26.9%
· ·										
Earnings per share-basic	0.041	1.27	0.056	1.74		0.041	1.27	0.042	1.31	
Earnings per ADS (2)	0.204	6.35	0.279	8.70	_	0.204	6.35	0.210	6.55	
Weighted average number of shares			·		_	·				
outstanding (in millions)		12,349		12,283			12,349		12,349	
		,	-	,		-	,	_	,	

#### Notes:

<sup>(1)</sup> New Taiwan Dollars have been translated into U.S. Dollars at the June 30, 2023 exchange rate of NT \$31.13 per U.S. Dollar.

<sup>(2) 1</sup> ADS equals 5 common shares.



### **UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES**

### **Consolidated Condensed Statements of Comprehensive Income**

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$) Except Per Share and Per ADS Data

		Three-Month Period Ended June 30, 2023		June	lonth Period Ende	led
	US\$	NT\$	%	US\$	NT\$	%
Operating revenues	1,808	56,296	100.0%	3,550	110,506	100.0%
Operating costs	(1,157)	(36,044)	(64.0%)	(2,282)	(71,029)	(64.3%)
Gross profit	651	20,252	36.0%	1,268	39,477	35.7%
Operating expenses						
- Sales and marketing expenses	(23)	(716)	(1.3%)	(54)	(1,667)	(1.5%)
- General and administrative expenses	(55)	(1,715)	(3.1%)	(122)	(3,817)	(3.5%)
- Research and development expenses	(107)	(3,317)	(5.9%)	(195)	(6,084)	(5.5%)
- Expected credit impairment gain	1	30	0.1%	2	69	0.1%
Subtotal	(184)	(5,718)	(10.2%)	(369)	(11,499)	(10.4%)
Net other operating income and expenses	37	1,141	2.0%	70	2,177	2.0%
Operating income	504	15,675	27.8%	969	30,155	27.3%
Net non-operating income and expenses	90	2,810	5.0%	239	7,459	6.7%
Income from continuing operations before income tax	594	18,485	32.8%	1,208	37,614	34.0%
Income tax expense	(83)	(2,588)	(4.6%)	(171)	(5,333)	(4.8%)
Net income	511	15,897	28.2%	1,037	32,281	29.2%
Other comprehensive income (loss)	(8)	(238)	(0.4%)	99	3,088	2.8%
Total comprehensive income (loss)	503	15,659	27.8%	1,136	35,369	32.0%
Net income attributable to:						
Shareholders of the parent	502	15,641	27.8%	1,022	31,824	28.8%
Non-controlling interests	9	256	0.4%	15	457	0.4%
Comprehensive income (loss) attributable to:						
Shareholders of the parent	495	15,403	27.4%	1,121	34,911	31.6%
Non-controlling interests	8	256	0.4%	15	458	0.4%
Earnings per share-basic	0.041	1.27	_	0.083	2.58	
Earnings per ADS (2)	0.204	6.35	<del>-</del>	0.414	12.90	
Weighted average number of shares		40.040			10.040	
outstanding (in millions)		12,349			12,349	

#### Notes:

<sup>(1)</sup> New Taiwan Dollars have been translated into U.S. Dollars at the June 30, 2023 exchange rate of NT \$31.13 per U.S. Dollar.

<sup>(2) 1</sup> ADS equals 5 common shares.



# UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES Consolidated Condensed Statement of Cash Flows

For The Six-Month Period Ended June 30, 2023

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

Cash flows from operating activities :         1,208         37,614           Net income before tax         1,208         37,614           Depreciation & Amortization         637         19,834           Share of profit of associates and joint ventures         (128)         (3,974)           Income tax paid         (475)         (14,781)           Changes in working capital & others         66         2,031           Net cash provided by operating activities         1,308         40,724           Cash flows from investing activities           Decrease in financial assets measured at amortized cost         21         658           Acquisition of property, plant and equipment         (1,731)         (53,895)           Acquisition of intangible assets         (39)         (1,212)           Others         38         1,196           Net cash used in investing activities         (1,711)         (53,253)           Cash flows from financing activities           Cash flows from financing activities           Increase in short-term loans         5         170           Proceeds from long-term loans         130         4,050           Repayments of long-term loans         (121)         (3,766)           Increase in g		US\$	NT\$
Depreciation & Amortization         637         19,834           Share of profit of associates and joint ventures         (128)         (3,974)           Income tax paid         (475)         (14,781)           Changes in working capital & others         66         2,031           Net cash provided by operating activities         1,308         40,724           Cash flows from investing activities:           Decrease in financial assets measured at amortized cost         21         658           Acquisition of property, plant and equipment         (1,731)         (53,895)           Acquisition of intangible assets         (39)         (1,212)           Others         38         1,196           Net cash used in investing activities:         (1,711)         (53,253)           Cash flows from financing activities:           Increase in short-term loans         5         170           Proceeds from long-term loans         5         170           Repayments of long-term loans         (121)         (3,766)           Increase in guarantee deposits         73         2,278           Others         (10)         (324)           Net cash provided by financing activities         77         2,408           Effect of exchange rate changes	Cash flows from operating activities :		
Share of profit of associates and joint ventures         (128)         (3,974)           Income tax paid         (475)         (14,781)           Changes in working capital & others         66         2,031           Net cash provided by operating activities         1,308         40,724           Cash flows from investing activities:           Decrease in financial assets measured at amortized cost         21         658           Acquisition of property, plant and equipment         (1,731)         (53,895)           Acquisition of intangible assets         (39)         (1,212)           Others         38         1,196           Net cash used in investing activities:         (1,711)         (53,253)           Cash flows from financing activities:           Increase in short-term loans         5         170           Proceeds from long-term loans         5         170           Proceeds from long-term loans         130         4,050           Repayments of long-term loans         130         4,050           Increase in guarantee deposits         73         2,278           Others         (10)         (324)           Net cash provided by financing activities         77         2,408           Effect of exchange rat	Net income before tax	1,208	37,614
Income tax paid         (475)         (14,781)           Changes in working capital & others         66         2,031           Net cash provided by operating activities         1,308         40,724           Cash flows from investing activities:           Decrease in financial assets measured at amortized cost         21         658           Acquisition of property, plant and equipment         (1,731)         (53,895)           Acquisition of intangible assets         (39)         (1,212)           Others         38         1,196           Net cash used in investing activities         (1,711)         (53,253)           Cash flows from financing activities:           Increase in short-term loans         5         170           Proceeds from long-term loans         5         170           Proceeds from long-term loans         (121)         (3,766)           Increase in guarantee deposits         73         2,278           Others         (10)         (324)           Net cash provided by financing activities         77         2,408           Effect of exchange rate changes on cash and cash equivalents         (19)         (601)           Net decrease in cash and cash equivalents         (345)         (10,722)	Depreciation & Amortization	637	19,834
Changes in working capital & others         66         2,031           Net cash provided by operating activities         1,308         40,724           Cash flows from investing activities:           Decrease in financial assets measured at amortized cost         21         658           Acquisition of property, plant and equipment         (1,731)         (53,895)           Acquisition of intangible assets         (39)         (1,212)           Others         38         1,196           Net cash used in investing activities         (1,711)         (53,253)           Cash flows from financing activities:         1         1           Increase in short-term loans         5         170           Proceeds from long-term loans         130         4,050           Repayments of long-term loans         (121)         (3,766)           Increase in guarantee deposits         73         2,278           Others         (10)         (324)           Net cash provided by financing activities         77         2,408           Effect of exchange rate changes on cash and cash equivalents         (19)         (601)           Net decrease in cash and cash equivalents         (345)         (10,722)	Share of profit of associates and joint ventures	(128)	(3,974)
Cash flows from investing activities:         1,308         40,724           Cash flows from investing activities:         21         658           Decrease in financial assets measured at amortized cost         21         658           Acquisition of property, plant and equipment         (1,731)         (53,895)           Acquisition of intangible assets         (39)         (1,212)           Others         38         1,196           Net cash used in investing activities:         (1,711)         (53,253)           Cash flows from financing activities:         5         170           Increase in short-term loans         5         170           Proceeds from long-term loans         130         4,050           Repayments of long-term loans         (121)         (3,766)           Increase in guarantee deposits         73         2,278           Others         (10)         (324)           Net cash provided by financing activities         77         2,408           Effect of exchange rate changes on cash and cash equivalents         (19)         (601)           Net decrease in cash and cash equivalents         (345)         (10,722)           Cash and cash equivalents at beginning of period         5,584         173,819	Income tax paid	(475)	(14,781)
Cash flows from investing activities:         Decrease in financial assets measured at amortized cost       21       658         Acquisition of property, plant and equipment       (1,731)       (53,895)         Acquisition of intangible assets       (39)       (1,212)         Others       38       1,196         Net cash used in investing activities:       (1,711)       (53,253)         Cash flows from financing activities:         Increase in short-term loans       5       170         Proceeds from long-term loans       130       4,050         Repayments of long-term loans       (121)       (3,766)         Increase in guarantee deposits       73       2,278         Others       (10)       (324)         Net cash provided by financing activities       77       2,408         Effect of exchange rate changes on cash and cash equivalents       (19)       (601)         Net decrease in cash and cash equivalents       (345)       (10,722)         Cash and cash equivalents at beginning of period       5,584       173,819	Changes in working capital & others	66	2,031
Decrease in financial assets measured at amortized cost         21         658           Acquisition of property, plant and equipment         (1,731)         (53,895)           Acquisition of intangible assets         (39)         (1,212)           Others         38         1,196           Net cash used in investing activities         (1,711)         (53,253)           Cash flows from financing activities:         5         170           Increase in short-term loans         5         170           Proceeds from long-term loans         130         4,050           Repayments of long-term loans         (121)         (3,766)           Increase in guarantee deposits         73         2,278           Others         (10)         (324)           Net cash provided by financing activities         77         2,408           Effect of exchange rate changes on cash and cash equivalents         (19)         (601)           Net decrease in cash and cash equivalents         (345)         (10,722)           Cash and cash equivalents at beginning of period         5,584         173,819	Net cash provided by operating activities	1,308	40,724
Acquisition of property, plant and equipment       (1,731)       (53,895)         Acquisition of intangible assets       (39)       (1,212)         Others       38       1,196         Net cash used in investing activities       (1,711)       (53,253)         Cash flows from financing activities:       10       <	Cash flows from investing activities :		
Acquisition of intangible assets Others       (39) 38 1,196         Net cash used in investing activities       (1,711)       (53,253)         Cash flows from financing activities:         Increase in short-term loans       5       170         Proceeds from long-term loans       130       4,050         Repayments of long-term loans       (121)       (3,766)         Increase in guarantee deposits       73       2,278         Others       (10)       (324)         Net cash provided by financing activities       77       2,408         Effect of exchange rate changes on cash and cash equivalents       (19)       (601)         Net decrease in cash and cash equivalents       (345)       (10,722)         Cash and cash equivalents at beginning of period       5,584       173,819	Decrease in financial assets measured at amortized cost	21	658
Others         38         1,196           Net cash used in investing activities         (1,711)         (53,253)           Cash flows from financing activities:           Increase in short-term loans         5         170           Proceeds from long-term loans         130         4,050           Repayments of long-term loans         (121)         (3,766)           Increase in guarantee deposits         73         2,278           Others         (10)         (324)           Net cash provided by financing activities         77         2,408           Effect of exchange rate changes on cash and cash equivalents         (19)         (601)           Net decrease in cash and cash equivalents         (345)         (10,722)           Cash and cash equivalents at beginning of period         5,584         173,819	Acquisition of property, plant and equipment	(1,731)	(53,895)
Net cash used in investing activities         (1,711)         (53,253)           Cash flows from financing activities:         (1,711)         (53,253)           Increase in short-term loans         5         170           Proceeds from long-term loans         130         4,050           Repayments of long-term loans         (121)         (3,766)           Increase in guarantee deposits         73         2,278           Others         (10)         (324)           Net cash provided by financing activities         77         2,408           Effect of exchange rate changes on cash and cash equivalents         (19)         (601)           Net decrease in cash and cash equivalents         (345)         (10,722)           Cash and cash equivalents at beginning of period         5,584         173,819	Acquisition of intangible assets	(39)	(1,212)
Cash flows from financing activities:         Increase in short-term loans       5       170         Proceeds from long-term loans       130       4,050         Repayments of long-term loans       (121)       (3,766)         Increase in guarantee deposits       73       2,278         Others       (10)       (324)         Net cash provided by financing activities       77       2,408         Effect of exchange rate changes on cash and cash equivalents       (19)       (601)         Net decrease in cash and cash equivalents       (345)       (10,722)         Cash and cash equivalents at beginning of period       5,584       173,819	Others		
Increase in short-term loans         5         170           Proceeds from long-term loans         130         4,050           Repayments of long-term loans         (121)         (3,766)           Increase in guarantee deposits         73         2,278           Others         (10)         (324)           Net cash provided by financing activities         77         2,408           Effect of exchange rate changes on cash and cash equivalents         (19)         (601)           Net decrease in cash and cash equivalents         (345)         (10,722)           Cash and cash equivalents at beginning of period         5,584         173,819	Net cash used in investing activities	(1,711)	(53,253)
Proceeds from long-term loans Repayments of long-term loans Increase in guarantee deposits Others Others Net cash provided by financing activities  Effect of exchange rate changes on cash and cash equivalents Net decrease in cash and cash equivalents  Cash and cash equivalents at beginning of period  130 4,050 (3,766) (121) (3,766) (73 2,278 (10) (324) (77 2,408 (19) (601) (601) (345) (10,722)	Cash flows from financing activities :		
Repayments of long-term loans(121)(3,766)Increase in guarantee deposits732,278Others(10)(324)Net cash provided by financing activities772,408Effect of exchange rate changes on cash and cash equivalents(19)(601)Net decrease in cash and cash equivalents(345)(10,722)Cash and cash equivalents at beginning of period5,584173,819	Increase in short-term loans	5	170
Increase in guarantee deposits Others (10) (324) Net cash provided by financing activities  Effect of exchange rate changes on cash and cash equivalents Net decrease in cash and cash equivalents  Cash and cash equivalents at beginning of period  73 2,278 (10) (324) (77 2,408  (19) (601) (345) (10,722)	Proceeds from long-term loans	130	4,050
Others(10)(324)Net cash provided by financing activities772,408Effect of exchange rate changes on cash and cash equivalents(19)(601)Net decrease in cash and cash equivalents(345)(10,722)Cash and cash equivalents at beginning of period5,584173,819	Repayments of long-term loans	(121)	(3,766)
Net cash provided by financing activities772,408Effect of exchange rate changes on cash and cash equivalents(19)(601)Net decrease in cash and cash equivalents(345)(10,722)Cash and cash equivalents at beginning of period5,584173,819	Increase in guarantee deposits	73	2,278
Effect of exchange rate changes on cash and cash equivalents  Net decrease in cash and cash equivalents  (345)  Cash and cash equivalents at beginning of period  5,584  173,819	Others		(324)
Net decrease in cash and cash equivalents(345)(10,722)Cash and cash equivalents at beginning of period5,584173,819	Net cash provided by financing activities	77	2,408
Net decrease in cash and cash equivalents(345)(10,722)Cash and cash equivalents at beginning of period5,584173,819	Effect of exchange rate changes on cash and cash equivalents	(19)	(601)
Cash and cash equivalents at end of period 5,239 163,097	Cash and cash equivalents at beginning of period	5,584	173,819
	Cash and cash equivalents at end of period	5,239	163,097

Note: New Taiwan Dollars have been translated into U.S. Dollars at the June 30, 2023 exchange rate of NT \$31.13 per U.S. Dollar.