

STRICTLY PRIVATE & CONFIDENTIAL
BY EMAIL AND BY POST

28 July 2023

AMS PUBLIC TRANSPORT HOLDINGS LIMITED

11th–12th Floor
Abba Commercial Building
223 Aberdeen Main Road, Aberdeen
Hong Kong

Dear Sirs

RE: CONTINUING CONNECTED TRANSACTIONS – MINIBUS LEASING AGREEMENT

We refer to the circular of the AMS Public Transport Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 28 July 2023 in relation to the captioned matter (the “**Circular**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

We hereby give and have not withdrawn our written consent to the issue of the Circular with the inclusion herein of our letter and opinion with even date and references to our name in the form and context in which they respectively appear in the Circular.

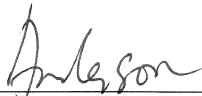
As at the Latest Practicable Date, we do not have any shareholding, directly or indirectly, in any member of the Group nor did we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

As at the Latest Practicable Date and the date hereof, we did not and do not have any direct or indirect interest in any assets which have been acquired or disposed of by, or leased to, or which are proposed to be acquired or disposed of by, or leased to, the Company or any of its subsidiaries since 31 March 2023, being the date to which the latest published audited accounts of the Group were made up.

We further consent to this letter being made available for public display as described in the section headed “8. Documents available for inspection” under “Appendix V – General Information” to the Circular.

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Yours faithfully
For and on behalf of
Messis Capital Limited



Anderson Wong
Managing Director