

Date: 28 July 2023

The Directors  
AMS Public Transport Holdings Limited  
12/F, Abba Commercial Building,  
223 Aberdeen Main Road,  
Hong Kong.

Dear Sirs / Madams,

**RE: CONTINUING CONNECTED TRANSACTIONS – MINIBUS LEASING AGREEMENT**

We refer to the circular of your Company dated 28 July 2023, regarding “CONTINUING CONNECTED TRANSACTIONS – MINIBUS LEASING AGREEMENT” (the “Circular”).

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our name and our report (our reference no.: VR2070-2023), in the form and context in which they respectively appear.

Yours faithfully,

For and on behalf of

**HG APPRAISAL & CONSULTING LTD.**



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**Raymond Ho Kai Kwong**  
*Registered Professional Surveyor*  
*MRICS, MHKIS, MSc(e-com)*  
*China Real Estate Appraiser*  
Managing Director