

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

August 8, 2023

Thomas Vecchiolla Chief Executive Officer First Light Acquisition Group, Inc. 11110 Sunset Hills Road #2278 Reston, VA 20190

Re: First Light Acquisition Group, Inc.

Registration Statement on Form S-4, as amended

Exhibit Nos. 10.6, 10.7, 10.12

Filed August 2, 2023 File No. 333-269705

Dear Mr. Vecchiolla:

We have concluded our assessment of your redacted exhibits for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance