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Private and Confidential

The Board of Directors  
Almana Limited  
35/F, Two Pacific Place  
88 Queensway, Admiralty  
Hong Kong

5 September 2023  
Our ref: 081664/RI0923/0509

Dear Sirs

**ALMANA LIMITED (the "Company")**  
**CONSENT LETTER**

We refer to the circular of the Company dated 5 September 2023 (the "Circular") in connection with the proposed rights issue on the basis of three rights shares for every one existing share held on the Record Date (as defined in the Circular).

We hereby consent to the inclusion of our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Company and its subsidiaries dated 5 September 2023 in the Circular, and the references to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named document being published on The Stock Exchange of Hong Kong Limited's website and the Company as described in the Appendix III to the Circular.

Yours faithfully  
BDO Limited

PTP/BSK

Encl.