## Nasdaq Regulation



**Lisa Roberts** 

VP - Program Manager LRG Administration

September 29, 2023

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on September 29, 2023, The Nasdaq Stock Market LLC (the "Exchange") received from NKGen Biotech, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Common Stock, par value \$0.0001 per share

Warrants, each whole warrant exercisable for one share of Common Stock at an exercise price of \$11.50 per share

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Lisa Roberts