

THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED TO BE VALID.

本申請表格須整份交回方為有效。

IMPORTANT

重要提示

THIS APPLICATION FORM (“AF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON WEDNESDAY, 8 NOVEMBER 2023.

本申請表格(「申請表格」)具有價值,但不可轉讓,並僅供名列下文之合資格股東使用。申請最遲須於二零二三年十一月八日(星期三)下午四時正遞交。

IF YOU ARE IN ANY DOUBT ABOUT THIS AF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格或應採取之行動有任何疑問,應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Terms used herein shall have the same meanings as defined in the prospectus of First Shanghai Investments Limited dated 25 October 2023 (the “Prospectus”) unless the context otherwise requires.

除文義另有所指外,本申請表格所用之詞彙與第一上海投資有限公司於二零二三年十月二十五日刊發之發售章程(「發售章程」)所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this AF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this AF.

香港交易及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Offer Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

發售股份之買賣可透過中央結算系統進行結算,而有關結算安排之詳情及該等安排對閣下權利及權益可能產生之影響,閣下應諮詢閣下之股票經紀或其他持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of the Prospectus, together with this AF and copies of the documents mentioned in the paragraph headed “DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

發售章程連同本申請表格及發售章程附錄三「送呈香港公司註冊處處長之文件」一段所述之文件副本,已按照公司(清盤及雜項條文)條例第38D條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對上述任何文件之內容概不負責。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待發售股份獲准於聯交所上市及買賣及符合香港結算之證券收納規定,發售股份將獲香港結算接納為合資格證券,可由發售股份在聯交所開始買賣日期或香港結算釐定之有關其他日期起,於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後第二個交易日在中央結算系統內進行交收。所有在中央結算系統內進行之活動均須依據不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

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Number of Shares registered in your name(s) on Thursday, 12 October 2023
於二零二三年十月十二日(星期四)以閣下名義登記之股份數目

BOX A
甲欄

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Number of Offer Shares in your assured allotment subject to payment in full on application by no later than 4:00 p.m. on Wednesday, 8 November 2023
閣下獲保證配發之發售股份數目(須不遲於二零二三年十一月八日(星期三)下午四時正申請時全數繳足)

BOX B
乙欄

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Total subscription monies payable on application for your full assured allotment
接納時應全數繳足之認購股款總額

BOX C
丙欄

HKS 港元

BOX D Number of Offer Shares applied for
丁欄 申請認購之發售股份數目
(must not exceed assured allotment)
(不得超過保證配額)

	Remittance enclosed 隨附股款 HKS 港元
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Name of bank on which cheque/cashier's order is drawn
支票/銀行本票的付款銀行名稱

Cheque/banker's cashier order number
支票/銀行本票號碼

Note: All remittance(s) must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker's cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to “First Shanghai Investments Limited – Open Offer Account” and crossed “Account Payee Only”. All cheques and banker's cashier orders will be presented for payment immediately following receipt.

附註: 所有股款均須以香港持牌銀行戶口開出之支票或由香港持牌銀行發出之銀行本票以港元支付,並須註明抬頭人為「First Shanghai Investments Limited – Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出。所有支票及銀行本票將於收訖後立即過戶。

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署
(所有聯名合資格股東均須簽署)

⇒ (1) _____ (2) _____ (3) _____ (4) _____

Please insert contact telephone
number
請填上聯絡電話號碼

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Date 日期: _____ 2023

Please staple
your payment
here
請將股款
緊釘在此



FIRST SHANGHAI INVESTMENTS LIMITED

Share registrar
and transfer office:
股份過戶登記處:

Computershare Hong Kong
Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wan Chai, Hong Kong
香港中央證券登記
有限公司
香港灣仔
皇后大道東183號合和中心
17樓1712-1716號舖



FIRST SHANGHAI GROUP
FIRST SHANGHAI INVESTMENTS LIMITED
(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)
(Stock code: 227)
(股份代號: 227)

Registered office:
註冊辦事處:

Room 1903, Wing On House
71 Des Voeux Road
Central Hong Kong
香港中環德輔道中71號
永安集團大廈1903室



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**OPEN OFFER OF UP TO 625,908,544 OFFER SHARES
AT HK\$0.11 PER OFFER SHARE ON THE BASIS OF
TWO (2) OFFER SHARES FOR EVERY
FIVE (5) EXISTING SHARES HELD BY THE QUALIFYING SHAREHOLDERS
ON THE RECORD DATE PAYABLE IN FULL ON APPLICATION BY NO LATER
THAN 4:00 P.M. ON WEDNESDAY, 8 NOVEMBER 2023**
以每股發售股份0.11港元公開發售不多於625,908,544股發售股份基準為於記錄日
期合資格股東每持有五(5)股現有股份獲發二(2)股發售股份股款最遲須於
二零二三年十一月八日(星期三)下午四時正申請時繳足

APPLICATION FORM
申請表格

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B overleaf by filling in this AF. Subject to the terms and conditions as mentioned in this AF and the Prospectus, application may be made only by the Qualifying Shareholders whose names were on the register of members of the Company, and on the basis of two (2) Offer Shares for every five (5) existing Shares held on Thursday, 12 October 2023. If you wish to apply for any Offer Shares, you should complete and sign this AF, and lodge this AF together with the appropriate remittance for the full amount payable in respect of the Offer Shares applied for with the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:00 p.m. on Wednesday, 8 November 2023. All remittances for application of the Offer Shares under this AF must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker's cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to "First Shanghai Investments Limited – Open Offer Account" and crossed "Account Payee Only" and comply with the procedures set out in the pages hereafter. No application(s) of Offer Shares can be made by any persons who are Prohibited Shareholders.

閣下有權透過填寫本申請表格申請認購相等於或少於背頁乙欄所列 閣下獲保證配發之任何發售股份數目。在本申請表格及發售章程所述條款及條件之規限下，按於二零二三年十月十二日(星期四)每持有五(5)股現有股份認購二(2)股發售股份的基準，僅名列於本公司股東名冊並為合資格之股東方可作出申請。倘 閣下欲申請認購任何發售股份，請填妥及簽署本申請表格，並於二零二三年十一月八日(星期三)下午四時前將本申請表格連同申請認購發售股份涉及之全數應繳款項之足額股款，交回股份過戶登記處香港中央證券登記有限公司，其地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。根據本申請表格申請認購發售股份之所有股款均須以香港持牌銀行戶口開出之支票或由香港持牌銀行發出之銀行本票以港元支付，並須註明抬頭人為「First Shanghai Investments Limited – Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出，並須符合後續頁所載手續。屬受禁制股東之任何人士不得申請認購發售股份。

All dates or deadlines specified in this AF refer to Hong Kong local time.
本申請表格所述之所有日期及限期均指香港時間。

NO RECEIPT WILL BE GIVEN
概不會提供收據

To : First Shanghai Investments Limited
致：第一上海投資有限公司

Dear Sirs,

I/We, being the Qualifying Shareholder(s) of the Shares stated overleaf, enclose a remittance** for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.11 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We apply for such Offer Shares on the terms and conditions of the Prospectus dated 25 October 2023 and subject to the articles of association of the Company. I/We authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Offer Shares and to send the share certificate(s) in respect thereof by ordinary post at my/our own risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby. By signing this AF, I/We declare that I/we am/are Qualifying Shareholder(s) and my/our application for the Offer Shares does not violate any applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

敬啟者：

本人／吾等為背頁所列股份之合資格股東，現申請認購乙欄（或倘已填妥丁欄，則丁欄）指定之發售股份數目，並附上按每股發售股份0.11港元之價格計算於申請時應繳足之股款**。本人／吾等謹此依照日期為二零二三年十月二十五日之發售章程所載之條款及條件，以及在 貴公司之組織章程細則之規限下，申請認購該等數目之發售股份。本人／吾等謹此授權 貴公司將本人／吾等之姓名列入 貴公司股東名冊，作為此等發售股份之持有人，並授權 貴公司將有關股票按背頁地址以平郵方式寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。簽署本申請表格後，本人／吾等聲明，本人／吾等為合資格股東，及本人／吾等之發售股份申請並無違反任何香港以外任何司法權區之適用證券或其他法例或規例。

** Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "First Shanghai Investments Limited – Open Offer Account" (see the section headed "PROCEDURES FOR APPLICATION" in the enclosed sheet).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「First Shanghai Investments Limited – Open Offer Account」為抬頭人劃線開出（請參閱隨附文件「申請手續」一節）。

Valid application for such number of Offer Shares which is less than or equal to a Qualifying Shareholder's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in this AF, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件達成，合資格股東有效申請認購少於或相等於其所獲保證配發之發售股份數目將獲全數接納。倘申請表格各欄內並無填上數目，則 閣下將被視作申請認購就已支付的款項所代表之發售股份數目。倘股款少於所填數目之發售股份所需支付的股款，則 閣下將被視作申請本公司就此已收妥之款項所代表之發售股份數目。此項申請將被視作為申請完整之發售股份數目而作出。 閣下不會就有關股款獲發任何收據。



FIRST SHANGHAI INVESTMENTS LIMITED

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock code: 227)

(股份代號：227)

CONDITIONS

1. No Prohibited Shareholder is permitted to apply for any Offer Shares.
2. No receipt will be issued for sums received on application but it is expected that share certificates for any Offer Shares in respect of which your application is accepted in full or in part will be sent to you or, in the case of joint applicants, to the first named applicants by ordinary post, at your own risk, at the address(es) stated on the AF.
3. Completion of this AF will constitute an instruction and authority by you to the Company and/or the Registrar, Computershare Hong Kong Investor Services Limited, or some person nominated by them for the purpose, on your behalf, to execute any registration of this AF or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in your name(s) of the Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. You undertake to sign all documents and to do all other acts necessary to enable them to be registered as the holders of the Offer Shares which they have applied for subject to the articles of association of the Company.
5. Remittance(s) will be presented for payment upon receipt by the Company and all interest earned (if any) will be retained for the benefit of the Company. Applications in respect of which cheques or cashier orders are dishonoured upon first presentation are liable to be rejected and cancelled.
6. Your right to apply for the Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application for the Offer Shares which does not comply with the procedures set out herein. Completion and return of this AF by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction, in connection with such application have been duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, the above warranty and representation.
8. In the event of inconsistency, the English version of the Application Form shall prevail over the Chinese version.

PROCEDURES FOR APPLICATION

You may apply for any number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this AF.

To apply for a number of Offer Shares which is less than your assured allotment, enter in Box D of this AF the number of Offer Shares which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.11). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.



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條件

1. 受禁制股東概不得申請任何發售股份。
2. 本公司概不會就收到之申請款項發出收據，惟預期申請獲全數或部份接納之任何發售股份股票將以平郵方式按表格所列地址寄予閣下；如屬聯名申請人，則寄予名列首位之申請人，郵誤風險概由閣下自行承擔。
3. 填妥本申請表格將構成閣下指示及授權本公司及／或股份過戶登記處香港中央證券登記有限公司或其就此提名之若干人士代表閣下辦理本申請表格或其他文件之任何登記手續，以及作出有關公司或人士可能認為必需或合適之一切其他事情，以根據發售章程所述安排，將閣下所申請認購之數目或任何較少數目之發售股份登記於閣下名下。
4. 閣下承諾簽署一切文件並採取一切其他必要行為，以便彼等登記為所申請認購發售股份之持有人，惟須符合本公司之組織章程細則之規定。
5. 本公司收到股款後將隨即將之過戶，由此賺取之一切利息（如有）將撥歸本公司所有。倘支票或銀行本票於首次過戶時未能兌現，則有關申請將可遭拒絕受理及註銷。
6. 閣下申請認購發售股份之權利不得轉讓。
7. 本公司保留權利接受或拒絕任何不符合本申請表格所載手續之發售股份認購申請。任何香港境外人士填妥及交回本申請表格表示向本公司作出保證及聲明，已經妥為遵守有關申請之所有有關司法權區一切登記、法律及監管規定。為免生疑問，香港結算或香港中央結算（代理人）有限公司將不會作出上述保證及聲明，或受其所限。
8. 申請表格的中英文版本內容如有歧義，概以英文版本為準。

申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所載閣下獲保證配發之任何發售股份數目。

倘閣下欲申請認購少於閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上閣下欲申請認購之發售股份數目及應繳款項總額（以申請之發售股份數目乘以0.11港元計算）。倘所收到之相應款項少於所填上發售股份數目之所需股款，則閣下將被視作申請已收全數款項所涉及之較少發售股份數目。

If you wish to apply for the exact number of Offer Shares set out in Box B of this AF, this number should be inserted in Box D of this AF. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received. If you apply for a number of Offer Shares that is in excess of your assured entitlement set out in Box B of this AF, your application is liable to be rejected.

This AF, when duly completed, to which the appropriate remittance should be stapled accordingly, should be folded once and must be returned to the Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, by no later than 4:00 p.m. on Wednesday, 8 November 2023 (or, under bad weather conditions, such Latest Time for Acceptance as mentioned in the section headed “Expected timetable” in the Prospectus). All remittances must be made in Hong Kong dollars by cheques drawn on an account with, or banker’s cashier orders issued by, a licensed bank in Hong Kong and made payable to “**First Shanghai Investments Limited – Open Offer Account**” and crossed “**Account Payee Only**”. Unless this AF (duly completed and signed), together with the appropriate remittance shown in Box C or Box D (as the case may be) of this AF has been lodged with the Registrar by 4:00 p.m. on Wednesday, 8 November 2023, your assured entitlement under the Open Offer and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

倘閣下欲申請認購本申請表格乙欄所列數目之發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則閣下將被視作申請認購已收全數款項所代表數目之發售股份。倘閣下申請認購超過申請表格乙欄所載閣下獲保證配發之發售股份數目，則閣下之申請可能遭拒絕受理。

填妥本申請表格並將適當之股款相應地緊釘其上後，應將表格對摺並不遲於二零二三年十一月八日（星期三）下午四時正（或在惡劣天氣情況下，發售章程「預期時間表」一節所述之有關最後申請時間）交回股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款均須以香港持牌銀行戶口開出之支票或由香港持牌銀行發出之銀行本票以港元支付，並註明抬頭人為「**First Shanghai Investments Limited – Open Offer Account**」，並以「**只准入抬頭人賬戶**」方式劃線開出。除非正式填妥及簽署之本申請表格，連同本申請表格丙欄或丁欄（視情況而定）所示之適當股款於二零二三年十一月八日（星期三）下午四時正前送達股份過戶登記處，否則閣下公開發售之保證配額以及一切有關權利將當作已被放棄而註銷。

CHEQUES AND BANKER’S CASHIER ORDERS

All cheques and banker’s cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) shall be retained for the benefit of the Company. Completion and lodgment of this AF together with a cheque or banker’s cashier order in payment of the Offer Shares being applied for will constitute a warranty by you that the cheque or banker’s cashier order will be honored on first presentation. Any AF in respect of which the accompanying cheque or banker’s cashier order is dishonored on first presentation is liable to be rejected, and in that event the assured entitlement of Offer Shares and all rights thereunder will be deemed to have been declined and will be cancelled.

STATUS OF THE OFFER SHARES

The Offer Shares, when allotted, issued and fully paid, will be free from all liens, charges, encumbrances and third-party rights, interests or claims of any nature whatsoever and shall rank pari passu in all respects with the Shares then in issue, including as to the right to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the Offer Shares.

SHARE CERTIFICATES

Subject to fulfilment of the conditions of the Open Offer and to its proceeding, share certificates for the fully-paid Offer Shares are expected to be posted by Friday, 17 November 2023 to those Qualifying Shareholders entitled thereto by ordinary post to their registered address at their own risks. You (except HKSCC Nominees Limited) will receive one share certificate for all fully-paid Offer Shares allotted and issued under your name.

REFUND CHEQUE FOR THE OFFER SHARES

If the conditions of the Open Offer as set out in the section headed “Conditions of the Open Offer” in the Prospectus are not fulfilled on or before 4:00 p.m. on Thursday, 16 November 2023, the Open Offer will not proceed, and the monies received in respect of application for the Offer Shares without interest will be returned to the Qualifying Shareholders or, in case of joint holders, to the first-named person, by means of cheques crossed “**Account Payee Only**” to be despatched by ordinary post to their registered addresses and in the case of joint applicants to the registered address of the applicant whose name first appears on the register of members of the Company at their own risk on or before Friday, 17 November 2023.

GENERAL

All documents (including cheques for amounts due) will be sent by ordinary post at the risk of the persons entitled thereto to their registered addresses.

Lodgment of this AF purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party(ies) lodging it to deal with the same and to receive relevant certificates of the Offer Shares.

This AF and any application of the Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

支票或銀行本票

所有支票及銀行本票將於收訖後立即過戶，而其所賺取之利息（如有）應全數撥歸本公司所有。填妥及交回本申請表格，連同支付所申請認購發售股份之支票或銀行本票，將構成閣下向本公司保證該支票或銀行本票將於首次過戶時兌現。凡隨附支票或銀行本票於首次過戶時未能兌現所涉及之申請表格可遭拒絕受理，在此情況下，發售股份之保證配額及其項下之一切權利將當作已被放棄而註銷。

發售股份之地位

發售股份一經配發、發行及繳足股款後，將不附帶任何留置權、押記、產權負擔及第三方權利、權益或任何性質的申索權，於所有方面與當時已發行股份享有同等權益，包括收取發售股份配發及發行日期或之後可能宣派、作出或派付的所有未來股息及分派的權利。

股票

待公開發售之條件獲達成及公開發售進行後，繳足股款發售股份之股票預期將於二零二三年十一月十七日（星期五）前以平郵方式寄發予有權收取此等股票之合資格股東之登記地址，郵誤風險概由閣下自行承擔。除中央結算（代理人）有限公司外，閣下將會就配發及發行予閣下之所有繳足股款發售股份獲發一張股票。

退款支票

倘發售章程「公開發售之條件」一節所載公開發售之條件於二零二三年十一月十六日（星期四）下午四時或之前未獲達成，則公開發售將不會進行，就接納發售股份而收取之款項將不計利息退還，以申請人（或倘屬聯名申請人，則排名首位之申請人）為抬頭人及以「**只准入抬頭人賬戶**」方式劃線開出之支票將於二零二三年十一月十七日（星期五）或之前按本公司股東名冊所示地址，以平郵方式寄發予申請人，郵誤風險概由申請人自行承擔。

一般事項

所有文件（包括應付金額支票）將以平郵方式寄往有權收取有關文件之人士之登記地址，郵誤風險由彼等自行承擔。

倘本申請表格由獲發本申請表格之人士簽署交回，即確實證明交回上述文件之人士有權處理有關文件及收取相關發售股份股票。

本申請表格及據此之發售股份之申請均受香港法律管轄並據此解釋。