

CST GROUP LIMITED 中譽集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 985)

(股份代號: 985)

Dear Non-registered Holder of Securities of CST Group Limited,

Notification of Publication of the Scheme Document relating to (1) Proposed Privatization of CST Group Limited by the Offeror by way of a Scheme of Arrangement under section 86 of the Companies Act; and (2) Proposed withdrawal of Listing of Shares

We hereby notify you that the Scheme Document relating to (1) Proposed Privatization of CST Group Limited by the Offeror by way of a Scheme of Arrangement under section 86 of the Companies Act; and (2) Proposed withdrawal of Listing of Shares (the "Scheme Document") of CST Group Limited (the "Company"), in both English and Chinese versions, are now available on the website of the Company at www.cstgroup.hk and the website of the Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk.

You may access the Scheme Document by clicking "Announcement" under "Investor Relations" section of the website of the Company, or browsing through the website of the Stock Exchange.

If you wish to receive printed copy(ies) of the Scheme Document, please complete the Request Form on the reverse of this notification and return it to the Company's Hong Kong branch share registrar, Tricor Tengis Limited (the "Share Registrar"), by post using the mailing label provided. The printed copy(ies) of the Scheme Document will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy(ies) of the Scheme Document, you will expressly indicate that you prefer to receive all future Corporate Communications of the Company in printed forms.

Should you have any queries relating to this notification, please call the enquiry hotline of the Share Registrar on (852) 2980 1333 during business hours from 9:00 a.m. to 4:30 p.m. Monday to Friday, excluding Hong Kong public holidays, or send an email to is-enquiries@hk.tricorglobal.com.

Yours faithfully,
For and on behalf of
CST Group Limited
Li Man Ting
Company Secretary

致中譽集團有限公司證券的非登記持有人：

有關(1)要約人根據公司法第86條建議以協議安排方式私有化中譽集團有限公司；及(2)建議撤回股份上市地位的計劃文件之刊發通知

我司現謹通知閣下，中譽集團有限公司（「本公司」）有關(1)要約人根據公司法第86條建議以協議安排方式私有化中譽集團有限公司；及(2)建議撤回股份上市地位的計劃文件（「計劃文件」）之英文及中文版本，現已登載於本公司網站（www.cstgroup.hk）及香港聯合交易所有限公司（「聯交所」）網站www.hkexnews.hk。

閣下可於本公司網站內按「投資者關係」項下「公告及通告」一欄，或瀏覽聯交所網站，以閱覽計劃文件。

倘閣下擬收取計劃文件之印刷本，請填妥本通知背面之申請表格及利用郵寄標籤寄回本公司香港之股份過戶登記分處卓佳登捷時有限公司（「股份過戶處」）。接獲閣下的申請後，計劃文件之印刷本將免費發送予閣下。

請注意，倘閣下填寫及寄回申請表格以索取計劃文件之印刷本，即表示閣下選擇擬收取本公司日後刊發之所有公司通訊之印刷本。

倘閣下對本通知有任何查詢，請於辦公時間內（星期一至星期五上午九時正至下午四時三十分，香港公眾假期除外）致電股份過戶處查詢熱線(852) 2980 1333查詢，或發送電郵至is-enquiries@hk.tricorglobal.com。

代表
中譽集團有限公司
公司秘書
李敏婷
謹啟

REQUEST FORM 申請表格

To: CST Group Limited (the “Company”)
c/o Tricor Tengis Limited
17/F, Far East Finance Centre
16 Harbour Road
Hong Kong

致：中譽集團有限公司(「公司」)
經卓佳登捷時有限公司轉交
香港夏愨道16號
遠東金融中心17樓

I/We would like to receive the printed copy(ies) of the Scheme Document relating to (1) Proposed Privatization of CST Group Limited by the Offeror by way of a Scheme of Arrangement under section 86 of the Companies Act; and (2) Proposed withdrawal of Listing of Shares (the “Scheme Document”) and all future Corporate Communications⁽¹⁾ of the Company in printed forms. (Please mark “✓” in the appropriate box)

本人／吾等要求索取 貴公司有關(1)要約人根據公司法第86條建議以協議安排方式私有化中譽集團有限公司；及(2)建議撤回股份上市地位的計劃文件(「計劃文件」)及 貴公司日後刊發之所有公司通訊⁽¹⁾之印刷本。(請在適當空格內劃上「✓」號。)

To receive printed form in English version#
收取英文版之印刷本#

To receive printed form in Chinese version#
收取中文版之印刷本#

Signature:
簽署：

Date:
日期：

Name:
姓名： _____ (English英文)

_____ (Chinese中文)

(in block letters以正楷填寫)

Contact Phone Number:
聯絡電話： _____

Notes:
附註：

- “Corporate Communications” refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.
「公司通訊」指由公司發出或將予發出以供公司證券持有人參照或採取行動的任何文件，包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。
 - By completing and returning this Request Form to request for the printed copy(ies) of the Scheme Document, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed forms.
倘閣下填寫及寄回此申請表格以索取計劃文件的印刷本，即表示閣下選擇擬收取公司日後刊發之所有公司通訊之印刷本。
- # You will receive the Corporate Communications in both English and Chinese languages if both languages are printed in a same set of Corporate Communication.
倘公司通訊之英文及中文版本同冊列印，則閣下將同時收取兩個版本。



Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage stamp is required for local mailing

倘閣下寄回此申請表格，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無須支付郵費或貼上郵票

Mailing Label 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港
CST Group (985)