

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

December 1, 2023

David Shrier Chief Executive Officer Adit EdTech Acquisition Corp. 1345 Avenue of the Americas, 33rd Floor New York, NY 10105

Re: Adit EdTech Acquisition Corp.

Amendment No. 13 to Form S-4

Exhibit Nos. 10.8.1, 10.9, 10.10, 10.10.1, 10.11, 10.20, 10.24, 10.25, 10.26, 10.27, 10.28

Filed November 1, 2023 File No. 333-261880

Dear David Shrier:

We have concluded our assessment of your redacted exhibits for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance