

Share registrar and transfer office:
 Hong Kong
 Registrars Limited
 Shops 1712-1716,
 17th Floor
 Hopewell Centre
 183 Queen's Road East
 Wanchai, Hong Kong



DA YU FINANCIAL HOLDINGS LIMITED
大禹金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1073)

Registered office:
 Cricket Square
 Hutchins Drive
 P.O. Box 2681
 Grand Cayman
 KY1-1111
 Cayman Islands

Head office and principal place of business:
 Room 1801
 18th Floor, Allied
 Kajima Building
 138 Gloucester
 Road
 Wanchai, Hong Kong

**ONE FOR ONE RIGHTS ISSUE ON A NON-UNDERWRITTEN BASIS
 AT THE SUBSCRIPTION PRICE OF HK\$0.15 PER
 RIGHTS SHARE PAYABLE IN FULL ON ACCEPTANCE
 BY NO LATER THAN 4:00 P.M. ON THURSDAY, 25 JANUARY 2024**

EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Shareholder(s)

Date: 11 January 2024

Application can only be made by the Qualifying Shareholder(s) named here.

Total number of Excess Rights Share(s) applied for

Box A

Total subscription monies paid for the Excess Rights Share(s) in (HK\$) ^(note)

Box B

Note: All remittances must be made in Hong Kong dollars and by cheque or cashier's order. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "DA YU FINANCIAL HOLDINGS LIMITED - EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only".

To: The Directors
Da Yu Financial Holdings Limited

Dear Sirs and Madams,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for the number of Excess Rights Share(s) specified in Box A at the Subscription Price of HK\$0.15 per Rights Share under the Rights Issue, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "DA YU FINANCIAL HOLDINGS LIMITED - EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only" issued for the amount as specified in Box B being the payment in full on application for the aforementioned number of Excess Rights Shares.

I/We hereby request you to allot such Excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of Excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies refundable to me/us. I/We understand that allotments in respect of this application shall be made at the sole discretion of the Directors on a fair and equitable basis on certain principles as set out in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the Excess Rights Shares applied for, without involving allocation of any fractional Rights Shares. No preference will be given to applications for topping up odd lots to whole board lots.

*I/We understand and acknowledge that, if applicable, my application for Excess Rights Shares is subject to a scaling-down mechanism, details of which are set out in the Prospectus.

I/We hereby undertake to accept such number of Excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the articles of association of the Company. In respect of any Excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

➡ 1. _____ 2. _____ 3. _____ 4. _____
 Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/banker's cashier order is drawn: _____ Cheque/banker's cashier order number: _____

Date: _____ 2024 Contact Telephone Number: _____

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION
 NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

股份過戶登記處：
香港證券登記
有限公司
香港灣仔
皇后大道東183號
合和中心
17樓1712-1716號舖



DA YU FINANCIAL HOLDINGS LIMITED
大禹金融控股有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：1073)

以非包銷基準按每股供股股份0.15港元之認購價進行一供一供股
股款須不遲於

二零二四年一月二十五日(星期四)下午四時正接納時繳足

額外申請表格

日期：二零二四年一月十一日

合資格股東之姓名／名稱及地址

[]

只供本欄所指定之合資格股東作出申請。

所申請額外供股股份之總數目

甲欄

[]

額外供股股份之應繳認購股款總額 (港元) (附註)

[]

乙欄

[]

附註：所有股款必須以港元支票或銀行本票支付。支票須由香港持牌銀行戶口開出，而銀行本票亦必須由香港持牌銀行發出，註明抬頭人「DA YU FINANCIAL HOLDINGS LIMITED - EXCESS APPLICATION ACCOUNT」，並以「只准入抬頭人賬戶」方式劃線開出。

致： 大禹金融控股有限公司
列位董事 台照

敬啟者：

本人／吾等為上述之合資格股東，現不可撤回地根據供股以每股供股股份0.15港元之認購價申請認購甲欄指定數目之額外供股股份，而本人／吾等就此附上另行繳付款項為(乙欄指定金額)之支票或銀行本票，註明抬頭人為「DA YU FINANCIAL HOLDINGS LIMITED - EXCESS APPLICATION ACCOUNT」及以「只准入抬頭人賬戶」劃線方式開出，作為就申請上述數目之額外供股股份時須繳足之股款。

本人／吾等謹請閣下向本人／吾等配發所申請(或任何較少數目)之有關額外供股股份，並將本人／吾等就此申請可能獲配發之相關數目額外供股股份之股票及／或就任何多出之申請股款而應退還予本人／吾等之支票以平郵方式寄往本人／吾等上列之地址，郵誤風險概由本人／吾等自行承擔。本人／吾等明白董事將根據章程所載之若干原則按公平公正基準全權酌情就本申請進行配發。本人／吾等知悉，並不保證本人／吾等可獲配發任何所申請之額外供股股份，當中不會涉及分配任何零碎供股股份。概不會優先處理旨在將碎股補足為完整買賣單位作出之申請。

*本人／吾等明白及知悉，本人／吾等之額外供股股份申請須受限於縮減機制(倘適用)，有關詳情載於章程。

本人／吾等謹此承諾遵照章程所載條款及在貴公司之組織章程細則之規限下，接納如上文所述可能配發予本人／吾等之相關數目之額外供股股份。本人／吾等就任何獲配發之額外供股股份授權閣下將本人／吾等之姓名／名稱列入貴公司之股東名冊，作為該等供股股份之持有人。

➡ 1. _____ 2. _____ 3. _____ 4. _____

申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票之
付款銀行名稱： _____

支票／銀行本票號碼： _____

日期：二零二四年 _____ 月 _____ 日

聯絡電話號碼： _____

每份申請須隨附一張獨立開出之支票或銀行本票
本公司將不會就股款另發收據

IMPORTANT

Reference is made to the prospectus issued by Da Yu Financial Holdings Limited (the “**Company**”) dated 11 January 2024 in relation to the Rights Issue (the “**Prospectus**”). The PAL and EAF should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM (“**EAF**”) OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. APPLICATION MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON THURSDAY, 25 JANUARY 2024 (OR UNDER BAD WEATHER CONDITIONS, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND PAYMENT FOR EXCESS RIGHTS SHARES” BELOW).

A copy of this EAF, together with a copy of the Prospectus, the PAL and other documents specified in the paragraph headed “DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

Dealings in the Shares and the Rights Shares in both their nil-paid form and fully-paid form may be settled through CCASS operated by HKSCC and you should consult your stockbroker, licensed dealer in securities, registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

You are reminded that application for Rights Shares is subject to a scaling-down mechanism as detailed in the Prospectus. You are advised to read that mechanism in the Prospectus carefully.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

重要提示

茲提述大禹金融控股有限公司（「**本公司**」）所刊發日期為二零二四年一月十一日有關供股之章程（「**章程**」）。暫定配額通知書及額外申請表格應與章程一併閱覽。除文義另有所指外，本額外申請表格所用詞彙與章程所界定者具有相同涵義。

閣下如對本額外申請表格（「**額外申請表格**」）任何方面或應採取之行動有任何疑問，應諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格具有價值惟不可轉讓，並僅供名列下文並有意申請其根據供股有權享有之供股股份以外之額外供股股份之合資格股東使用。本額外申請表格應即時處理。有關申請須不遲於二零二四年一月二十五日（星期四）下午四時正（或於惡劣天氣情況下，下文「惡劣天氣或極端情況對接納供股股份及繳付股款以及繳付額外供股股份股款最後時限的影響」一段所述之較後時間及／或日期）送達。

本額外申請表格連同章程、暫定配額通知書以及於章程附錄三「送呈香港公司註冊處處長之文件」一段所述之其他文件，已按香港法例第32章《公司（清盤及雜項條文）條例》第342C條之規定送呈香港公司註冊處處長進行登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

股份以及供股股份（以未繳股款及繳足股款形式）之買賣可透過香港結算營運之中央結算系統交收，閣下應就該等交收安排及該等安排對閣下權利及權益可能構成之影響之詳情，諮詢閣下之股票經紀、持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下務請注意，供股股份之申請須受限於縮減機制（有關詳情載於章程）。閣下務請仔細閱讀章程內有關機制之內容。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

PROCEDURES FOR APPLICATION

This EAF should be completed, signed and lodged, together with payment of HK\$0.15 per Rights Share for the number of Excess Rights Shares applied for by cheque or banker's cashier order, with the Registrar, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:00 p.m. on Thursday, 25 January 2024 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed "**EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND PAYMENT FOR EXCESS RIGHTS SHARES**" below). All remittances must be made by cheques or banker's cashier orders in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**DA YU FINANCIAL HOLDINGS LIMITED - EXCESS APPLICATION ACCOUNT**" and crossed "Account Payee Only". All enquiries in connection with this EAF should be addressed to the Registrar, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. It is noted that the lodging of this EAF does not assure you of being allocated any Rights Shares in excess of your provisional allotments.

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the Excess Rights Shares applied for will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such application monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or banker's cashier order is not honoured on first presentation, and in that event, this EAF and all rights hereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application under this EAF, any underpaid application will be rejected. The Company may, at its discretion, treat an EAF as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the EAF is not completed in accordance with the relevant instructions. The Company may require such incomplete EAF to be completed by the relevant applicants at a later stage.

An announcement of the allocation of the Excess Rights Shares (if any) to the Qualifying Shareholders, results of acceptance of and excess applications for the Rights Issue will be published on the websites of the Stock Exchange and the Company on Thursday, 1 February 2024. You will be notified of any allotment of Excess Rights Shares made to you. If no Excess Rights Shares are allotted to you, the amount tendered on application is expected to be returned by refund cheque to you in full without interest by ordinary post by the Registrar at your own risk on or before Friday, 2 February 2024. If the number of Excess Rights Shares allotted to you is fewer than that applied for, the surplus application monies without interest are also expected to be returned by refund cheque to you by ordinary post by the Registrar at your own risk on or before Friday, 2 February 2024. Any such cheque(s) will be drawn in favour of the applicant(s) named on this EAF (or in case of joint applicants, the first-named applicant). It is expected that share certificates in respect of the Excess Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on or before Friday, 2 February 2024 to those entitled thereto at their own risks. One share certificate will be issued for all the Rights Shares allotted to an applicant (except HKSCC Nominees Limited).

The Rights Issue is subject to the fulfilment and/or waiver (where applicable) of the conditions set out under the paragraph headed "Conditions of the Rights Issue" in the "Letter from the Board" in the Prospectus. If any of the conditions of the Rights Issue as set out in the paragraph headed "Conditions of the Rights Issue" in the "Letter from the Board" in the Prospectus are not fulfilled or waived (where applicable), at or before 5:00 p.m. on 30 June 2024 (or such later date as the Company may determine), the Rights Issue will not proceed.

申請手續

本額外申請表格經填妥及簽署後，連同所申請額外供股股份數目之每股供股股份0.15港元股款之支票或銀行本票，須不遲於二零二四年一月二十五日（星期四）下午四時正（或於惡劣天氣情況下，下文「**惡劣天氣或極端情況對接納供股股份及繳付股款以及繳付額外供股股份股款最後時限的影響**」一段所述之較後日期及／或時間）送達登記處香港證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）。所有股款須以港元支票或銀行本票繳付。支票須由香港持牌銀行賬戶開出，而銀行本票須由香港持牌銀行發出，註明抬頭人為「**DA YU FINANCIAL HOLDINGS LIMITED - EXCESS APPLICATION ACCOUNT**」，並以「只准入抬頭人賬戶」劃線方式開出。所有有關本額外申請表格之查詢均須寄交登記處香港證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）。請注意，交回本額外申請表格並不保證閣下將獲配發超出閣下暫定配額之任何供股股份。

填妥及交回本額外申請表格連同繳付所申請額外供股股份之股款之支票或銀行本票將構成申請人作出保證，表示該支票或銀行本票於首次過戶時將會兌現。所有支票及銀行本票收訖後將隨即過戶，而有關申請款項賺取的所有利息（如有）將撥歸本公司所有。於任何額外申請表格隨附支票或銀行本票首次過戶未能兌現時，在不影響本公司與此有關之其他權利之情況下，本公司保留拒絕有關表格之權利，而本額外申請表格及其項下所有權利於有關情況下將被視為已遭拒絕及將予註銷。閣下根據本額外申請表格作出申請時須繳付準確股款金額，任何未繳足股款申請將不獲受理。本公司可酌情將未有按照有關指示填妥之額外申請表格視作有效及對交回有關表格或代表其交回有關表格之人士具有約束力。本公司可於較後階段要求相關申請人將未填妥之額外申請表格填妥。

有關向合資格股東配發額外供股股份（如有）、供股之接納及額外申請結果之公告將於二零二四年二月一日（星期四）在聯交所及本公司網站刊載。閣下將獲通知獲配發之任何額外供股股份數目。倘閣下不獲配發任何額外供股股份，則於申請時繳付之股款將不計利息以退款支票向閣下全數退還，退款支票預期於二零二四年二月二日（星期五）或之前以平郵方式由登記處郵寄予閣下，郵誤風險概由閣下自行承擔。倘閣下獲配發之額外供股股份數目少於所申請之數目，則多出之申請股款亦將不計利息以退款支票向閣下退還，退款支票預期將於二零二四年二月二日（星期五）或之前以平郵方式由登記處郵寄予閣下，郵誤風險概由閣下自行承擔。任何上述支票將以名列本額外申請表格之申請人為收款人（如屬聯名申請人，則為排名首位之申請人）。預期額外供股股份之股票將於二零二四年二月二日（星期五）或之前以平郵方式寄發至本額外申請表格所示有權享有額外供股股份之人士之登記地址，郵誤風險概由彼等自行承擔。申請人（香港中央結算（代理人）有限公司除外）將就向其配發之所有供股股份獲發一張股票。

供股須待章程內「董事會函件」中「供股之條件」一段所載條件獲達成及／或豁免（倘適用）後方告作實。倘章程內「董事會函件」中「供股之條件」一段所載之任何供股條件於二零二四年六月三十日（或本公司可能釐定之較後日期）下午五時正或之前未獲達成或豁免（倘適用），則供股將不會進行。

Subject to the granting of the listing of, and the permission to deal in, the Rights Shares (in both their nil-paid and fully-paid forms) on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both their nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully paid forms on the Stock Exchange, or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Shareholders should note that the existing Shares have been dealt in on an ex-rights basis from Tuesday, 2 January 2024. The nil-paid Rights Shares will be dealt in from Monday, 15 January 2024 to Monday, 22 January 2024 (both days inclusive). If the conditions of the Rights Issue as set out in the paragraph headed “Conditions of the Rights Issue” in the “Letter from the Board” in the Prospectus are otherwise not fulfilled or waived (as applicable), the Rights Issue will not proceed.

Any dealings in the Shares from the date of the Prospectus up to the date on which the conditions of the Rights Issue are fulfilled or waived (as applicable), and any dealings in the nil-paid Rights Shares from Monday, 15 January 2024 to Monday, 22 January 2024 (both days inclusive) are accordingly subject to the risk that the Rights Issue may not become unconditional and may not proceed. Shareholders and potential investors should therefore exercise caution when dealing in the Shares and/or the nil-paid Rights Shares, and if you are in any doubt about your position, you are recommended to consult your professional advisers.

In case of any inconsistency between the English and Chinese versions of this EAF, the English version will prevail.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for Excess Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of the Qualifying Shareholders outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself/themselves before acquiring any rights to subscribe for the Rights Shares as to the full observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connected therewith. By completing, signing and submitting this EAF, each subscriber of the Rights Shares will be deemed to constitute a representation and warranty from such person to the Company that these local registration, legal and regulatory requirements have been fully complied with. If you are in doubt as to your position, you should consult your own professional advisers. The Company reserves the right to refuse to accept any application for the Excess Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.

待供股股份（以未繳股款及繳足股款形式）獲批准於聯交所上市及買賣並符合香港結算之股份接納規定後，供股股份（以未繳股款及繳足股款形式）將獲香港結算接納為合資格證券，可自供股股份（以未繳股款及繳足股款形式）各自於聯交所開始買賣之日或香港結算釐定之有關其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須在其後第二個交易日在中央結算系統內進行交收。於中央結算系統內進行之一切活動必須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

股東須注意，現有股份已於二零二四年一月二日（星期二）起按除權基準買賣。未繳股款供股股份將於二零二四年一月十五日（星期一）至二零二四年一月二十二日（星期一）（包括首尾兩天）進行買賣。倘章程內「董事會函件」中「供股之條件」一段所載之供股條件未獲達成或豁免（倘適用），則供股將不會進行。

因此，於章程日期至供股條件獲達成或豁免（倘適用）之日期間買賣任何股份及於二零二四年一月十五日（星期一）至二零二四年一月二十二日（星期一）（包括首尾兩日）期間買賣任何未繳股款供股股份，將承擔供股可能不會成為無條件及可能不會進行之風險。故此，股東及潛在投資者於買賣股份及／或未繳股款供股股份時，務必審慎行事，且如閣下對自身之情況有任何疑問，應諮詢閣下之專業顧問。

倘本額外申請表格之中英文版本有任何歧義，概以英文版本為準。

本額外申請表格及據此作出之所有申請均受香港法例規管及按其詮釋。

派發本額外申請表格及其他章程文件

本額外申請表格僅向合資格股東寄發。章程文件並未及將不會根據香港以外任何司法權區之適用證券法例進行登記或存檔。

本公司並無採取任何行動，以批准在香港以外任何地區提呈發售供股股份或派發章程文件。因此，倘任何人士在香港以外任何地區接獲任何章程文件，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請額外供股股份之要約或邀請。

身處香港以外地區有意申請供股股份之合資格股東，須於取得認購供股股份之任何權利前自行全面遵守所有相關地區之法例及規例（包括取得任何政府或其他同意及就此繳付任何有關地區規定須繳付之稅項及徵費）。供股股份之每名認購人填妥、簽署及交回本額外申請表格，將被視為構成有關人士向本公司之聲明及保證，表示有關當地註冊、法律及監管規定已獲全面遵守。閣下如對自身的情況有任何疑問，應諮詢閣下之專業顧問。倘本公司相信接納額外供股股份的任何申請將會觸犯任何司法權區的適用證券法例或其他法律或規例，則本公司保留拒絕接納有關申請的權利。為免生疑問，香港結算或香港中央結算（代理人）有限公司概不作出任何上述聲明及保證或受其規限。

SCALING-DOWN MECHANISM

As the Rights Issue is not underwritten basis and has not set a minimum subscription amount, a Shareholder who applies to take up all or part of his/her/its entitlement under the PAL and/or Excess Rights Shares under the EAF may unwittingly incur an obligation to make a general offer for the Shares under the Takeovers Code or cause the public float of the Company to decrease to below 25%. Accordingly, the Rights Issue will be made on terms that the Company will provide for the Shareholders to apply on the basis that if the Rights Shares are not fully taken up, the application of any Shareholder for his/her/its assured entitlement under the Rights Issue or Excess Rights Shares under the EAF will be scaled down to a level which (a) does not trigger an obligation on part of the relevant Shareholder to make a general offer under the Takeovers Code in accordance to the note to Rule 7.19(5) (b) of the Listing Rules; and (b) does not cause the Company's public float to decrease to below 25%. Shares subject to scale down will be available for application as Excess Rights Shares to other Qualifying Shareholders, any subscription monies not utilized due to the scaled-down application of entitled Rights Shares or Excess Rights Shares will be refunded to the affected applicants.

Accordingly, if the Rights Issue is undersubscribed, the size of the Rights Issue will be reduced. Qualifying Shareholders who do not take up their assured entitlements in full and Non-Qualifying Shareholders, if any, should note that their shareholdings in the Company may be diluted, the extent of which will depend in part on the size of the Right Issue.

EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND PAYMENT FOR EXCESS RIGHTS SHARES

The latest time for acceptance of and payment for Rights Shares and application and payment for Excess Rights Shares will not take place at the time indicated above if there is a tropical cyclone warning signal number 8 or above, a "black" rainstorm warning or "extreme conditions" is:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Thursday, 25 January 2024. Instead, the latest time for acceptance of and payment for the Rights Shares and for application and payment for Excess Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Thursday, 25 January 2024. Instead, the latest time for acceptance of and payment for the Rights Shares and for application and payment for Excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Rights Shares and for application and payment for Excess Rights Shares does not take place on Thursday, 25 January 2024, the dates mentioned in the section headed "Expected Timetable" of the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) of any change to the expected timetable as soon as practicable.

GENERAL

References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

縮減機制

由於供股按非包銷基準進行且並未設最低認購額，申請承購其於暫定配額通知書項下全部或部分配額及／或額外申請表格項下額外供股股份之股東可能會無意間負上收購守則項下就股份提出全面要約的責任或導致本公司之公眾持股量減少至25%以下。因此，供股將根據以下條款進行，即本公司將就股東之申請作出規定，倘供股股份未獲悉數承購，任何股東就其於供股項下的保證配額或額外申請表格項下的額外供股股份提出之申請均將縮減至(a)根據上市規則第7.19(5)(b)條之附註不會觸發相關股東根據收購守則作出全面要約責任之水平；及(b)不會導致本公司公眾持股量減少至25%以下之水平。可能縮減之股份將作為額外供股股份供其他合資格股東申請認購，因有權享有之供股股份或額外供股股份之申請規模縮減而導致的任何尚未動用之認購款項將退還予受影響申請者。

因此，倘供股認購不足，供股規模將縮減。並非承購彼等全部保證配額之合資格股東及不合資格股東(如有)應注意，彼等於本公司之股權可能被攤薄，其攤薄程度將部分取決於供股規模。

惡劣天氣或極端情況對接納供股股份及繳付股款以及繳付額外供股股份股款最後時限的影響

倘在下列時間懸掛8號或以上熱帶氣旋警告信號、「黑色」暴雨警告信號或出現「極端情況」，則接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限將不會於上述時間生效：

- (i) 於二零二四年一月二十五日(星期四)中午十二時正之前任何當地時間在香港生效但於中午十二時正之後不再生效。在此情況下，接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限將延至同一營業日下午五時正；或
- (ii) 於二零二四年一月二十五日(星期四)中午十二時正至下午四時正期間任何當地時間在香港生效。在此情況下，接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將改期至下一個上午九時正至下午四時正期間任何時間概無任何該等警告生效之營業日下午四時正。

倘接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限並非二零二四年一月二十五日(星期四)，則章程「預期時間表」一節所述之日期可能會受影響。本公司將在切實可行情況下盡快就預期時間表之任何變動以公告形式通知股東。

一般事項

除另有指明外，本額外申請表格所提述之時間及日期均為香港時間及日期。

PERSONAL DATA COLLECTION

By completing, signing and submitting this EAF, you agree to disclose to the Company, the Registrar and/or their respective advisers and agent's personal data and any information which they require about you or the person(s) for whose benefit you have made the application for Excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**") provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its head office and principal place of business at Room 1801, 18th Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Privacy Compliance Officer.

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

個人資料收集

閣下填妥、簽署及交回本額外申請表格，即表示同意向本公司、登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而申請額外供股股份之人士之任何資料。香港法例第486章個人資料(私隱)條例(「該條例」)賦予證券持有人權利向本公司或登記處確定是否持有彼等之個人資料、索取有關資料及更正任何不準確之資料。根據該條例，本公司及登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司(其總辦事處及主要營業地點位於香港灣仔告士打道138號聯合鹿島大廈18樓1801室，或根據適用法律不時作出通知之地點)並以本公司之公司秘書為收件人；或(ii)(視情況而定)登記處(於其上述地址)並以私隱合規主任為收件人。

每份申請須隨附一張獨立開出之支票或銀行本票

本公司將不會就股款另發收據