



Hebei Yichen Industrial Group Corporation Limited*

河北翼辰實業集團股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 1596)

26 January 2024

Dear registered H shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to the amended Rule 2.07A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) regarding the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Hebei Yichen Industrial Group Corporation Limited* (the “**Company**”) is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “**Corporate Communications**”), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities (the “**Shareholders**”), including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) Actionable Corporate Communications¹, and only send Corporate Communications in printed form to the Shareholders upon request.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at <http://www.hbyc.com.cn> and the website of the Stock Exchange at www.hkexnews.hk in place of printed copies. The Company will not send a notice of publication of the Website Version² of Corporate Communications to the Shareholders. The Shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the Website Version² of Corporate Communications by themselves.

In respect of Actionable Corporate Communications only, the Company will send such documents to the Shareholders individually in electronic form (by email). If the Company does not possess the email address of a Shareholder or the email address provided is not functional³, the Company will send the Actionable Corporate Communications in printed form together with a request form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future, until such time when the Shareholder has provided a valid and functional email address to the Company’s H share registrar as detailed below for receiving the same.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the reply form enclosed with this letter (the “**Reply Form**”). Alternatively, you may sign and return the Reply Form to the Company’s H share registrar in Hong Kong (the “**H Share Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, the Company will act according to the above arrangements.

If you want to receive the Corporate Communications in printed form, please complete and return the enclosed Reply Form to the H Share Registrar or send an email to yichen.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form.

Please note that the election to receive Corporate Communications in printed form of a Shareholder will be valid until it has been revoked or superseded or has expired (whichever is the earlier). In this connection, the Company will treat such election as valid for a period of 12 months from the date of receipt of written request by the H Share Registrar, if it has not previously been revoked or superseded. Further written request will be required if a Shareholder wishes to continue receiving future Corporate Communications in printed form thereafter.

Notes:

- 1: Actionable Corporate Communications are any corporate communication that seeks instructions from the Shareholders on how they wish to exercise their rights or make an election as the Shareholders.
- 2: The version of Corporate Communications that is published, in both English and Chinese, on the Company’s website and the Stock Exchange’s website.
- 3: It is the responsibility of a Shareholder to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it has sent Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery message”.

By order of the Board
Hebei Yichen Industrial Group Corporation Limited*
ZHANG Haijun
Chairman

* For identification purpose only



Hebei Yichen Industrial Group Corporation Limited*

河北翼辰實業集團股份有限公司

(於中華人民共和國註冊成立的股份有限公司)
(股份代號: 1596)

各位登記 H 股股東：

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發布公司通訊規定下香港聯合交易所有限公司（「**聯交所**」）證券上市規則（「**上市規則**」）經修訂第 2.07A 條，河北翼辰實業集團股份有限公司（「**本公司**」）謹此通知 閣下，本公司已採用以電子方式發布公司通訊（「**公司通訊**」）之安排，該公司通訊是指本公司發出或將予發出以供其任何證券的持有人（「**股東**」）參照或採取行動的任何文件，包括但不限於(a) 董事會報告、年度賬目以及核數師報告以及（如適用）財務摘要報告；(b) 中期報告及其中期摘要報告（如適用）；(c) 會議通知；(d) 上市文件；(e) 通函；(f) 委任表格和 (g) 可供採取行動的公司通訊¹，並僅應本公司股東要求向其寄發印刷本形式的公司通訊。

請注意，所有未來公司通訊的英文版和中文版將在本公司網站 <http://www.hbyc.com.cn> 和香港聯合交易所有限公司網站 www.hkexnews.hk 上提供，以代替印刷本。本公司不會向股東發出公司通訊網站版本²的登載通知。本公司鼓勵股東主動留意網站上所有日後的公司通訊的登載情況，並自行瀏覽公司通訊的網站版本²。

唯獨有關可供採取行動的公司通訊方面，本公司將以電子通訊方式（通過電子郵件）向股東個別地發送文件。如果本公司沒有獲取股東的電子郵箱地址或其提供的電子郵箱地址無效³，本公司將以印刷本形式向其發送可供採取行動的公司通訊，連同一份索取股東有效電子郵箱地址的表格，以便將來以電子通訊方式發送可供採取行動的公司通訊，直至股東向本公司的香港 H 股股份過戶登記處提供正確及有效的電子郵箱地址以收取上述文件。

徵集電子聯絡資料

為確保及時收到最新的公司通訊，本公司建議 閣下透過掃描本函隨附之回條（「**回條**」）上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者，閣下也可以簽署回條並交回本公司的香港 H 股股份過戶登記處（「**H 股股份過戶處**」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果本公司沒有收到閣下的有效電子郵件地址，直至 H 股股份過戶處收到 閣下有效的電子郵件地址前，本公司將依上述安排辦理。

若 閣下希望收取公司通訊之印刷本，請填妥本函隨附之回條並交回股份過戶處，或發送電子郵件至 yichen.ecom@computershare.com.hk，並註明 閣下的姓名、地址以及收取公司通訊印刷本的要求。

請注意，股東收取公司通訊印刷本的選擇將有效至其被撤銷、取代，或由 H 股股份過戶處收取指示日期起計 12 個月的最後一日到期為止（以較早者為準）。如果股東希望繼續收到日後的企業通訊的印刷本，則需要做進一步書面請求。

附註：

1：可供採取行動的公司通訊指任何涉及要求股東指示其擬如何行使其有關股東的權利或作出選擇的公司通訊。

2：在本公司網站和聯交所網站上發布的中英文版本之公司通訊電子版。

3：股東有責任提供有效的電子郵箱地址。如果本公司向股東提供的電子郵箱地址發送公司通訊而未收到任何「未送達信息」，則本公司將被視為已遵守上市規則。

承董事會命
河北翼辰實業集團股份有限公司
董事長
張海軍

2024 年 1 月 26 日

* 僅供識別

