



SINOSOFT
TECHNOLOGY

SINOSOFT TECHNOLOGY GROUP LIMITED

中國擎天軟件科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1297)

(股份代號：1297)

NOTIFICATION LETTER 通知信函

26 January 2024

Dear Non-Registered Shareholder^(note),

Sinosoft Technology Group Limited (the “Company”) – Notice of Availability

The Company hereby notifies you that both the English and Chinese versions of the composite scheme document dated 26 January 2024 containing a proposal for the privatisation of the Company (including notice of a court meeting and notice of an extraordinary general meeting of the Company to be held on 19 February 2024) together with the pink and white forms of proxy for use at the respective meetings (collectively, the “**Current Corporate Communications**”) are available electronically on the Company’s website at www.sinosoft-technology.com and the HKEXnews website at www.hkexnews.hk. You may access the Current Corporate Communications by either (i) clicking “Investor Relations” on the home page of the Company’s website, then selecting the relevant document(s) or (ii) browsing through the HKEXnews website.

If you wish to receive printed version of the Current Corporate Communications, please complete the request form (the “**Request Form**”) on the reverse side and return it to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Request Form.

Should you have any queries relating to this notification, please do not hesitate to call the enquiry hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding public holidays) or send an email to 1297-ecom@hk.tricorglobal.com.

By order of the Board
Sinosoft Technology Group Limited
Xin Yingmei
Chairlady

Note: This notification letter is addressed to “Non-registered Shareholder” of the Company, which means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications.

各非登記股東^(附註)：

中國擎天軟件科技集團有限公司(「本公司」) – 可供查閱通知

本公司謹此通知閣下，日期為二零二四年一月二十六日的綜合計劃文件的中英文版本載有私有化本公司的建議(包括將於二零二四年二月十九日舉行的法院會議通告及本公司股東特別大會通告)連同供各會議使用的粉紅色及白色代表委任表格(統稱「**本次公司通訊文件**」)可在本公司網站 www.sinosoft-technology.com 及披露易網站 www.hkexnews.hk 上以電子形式查閱。閣下可透過(i)點選本公司網站首頁「投資者關係」，然後選擇相關文件，或(ii)瀏覽披露易網站查閱本次公司通訊文件。

閣下如欲收取本次公司通訊文件印刷本，請填妥本函背面之申請表格(「**申請表格**」)及使用申請表格底部隨附之郵寄標籤(已預付在香港投寄之郵費)寄回本公司之股份過戶登記分處卓佳證券登記有限公司，地址為香港夏愨道16號遠東金融中心17樓。

如閣下對本通知有任何疑問，請隨時致電查詢熱線(852) 2980 1333，辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正，或電郵至 1297-ecom@hk.tricorglobal.com。

承董事會命
中國擎天軟件科技集團有限公司
主席
辛穎梅

二零二四年一月二十六日

附註： 此通知信函乃向本公司之「非登記之股東」(指股份存放於中央結算及交收系統的人士或公司，並透過香港中央結算有限公司不時向本公司發出通知，希望收取公司通訊)發出。

Non-registered Shareholder's information (English name and Address)
非登記股東資料 (英文姓名及地址)

REQUEST FORM 申請表格

To: SINOFTWARE TECHNOLOGY GROUP LIMITED (the "Company") 致：中國擎天軟件科技集團有限公司 (「本公司」)
(Stock Code: 1297) (股份代號：1297)
c/o Tricor Investor Services Limited 經卓佳證券登記有限公司
17/F, Far East Finance Centre 香港夏慤道16號
16 Harcourt Road, Hong Kong 遠東金融中心17樓

I/We would like to receive the Current Corporate Communications (as defined in the reverse side of this Request Form) of the Company in printed copy.

本人／吾等要求索取本公司之本次公司通訊文件 (定義見本申請表格之背面) 印刷本。

Signature:
簽署： _____

Date:
日期： _____

Name:
姓名： _____ (English 英文) _____ (Chinese 中文)
(in block letters 請以正楷填寫)

Contact Phone Number:
聯絡電話號碼： _____

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick this on an envelope to return the Request Form to us.

No postage stamp is required for local mailing
當閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需貼上郵票

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港
Sinosoft Technology Group Limited (1297)
中國擎天軟件科技集團有限公司 (1297)