



**THE FOUNDATION
FOR SECURE
MARKETS®**

#52663

Date: June 15, 2023

Subject: Oxford Square Capital Corporation - Rights Expiration/Position Consolidation
Adjusted Option Symbol: OXSQ1
Consolidation Effective Date: 06/16/2023

On June 15, 2023, the deliverable of adjusted Oxford Square Capital Corporation (adjusted option symbol OXSQ1) options was further adjusted to no longer call for delivery of OXSQR Rights due to expiration of the OXSQR Rights on June 14, 2023 (See OCC Information Memo #52504). The deliverable for OXSQ1 options is now 100 Oxford Square Capital Corporation (OXSQ) Common Shares.

Oxford Square Capital Corporation (option symbol OXSQ) options also deliver 100 Oxford Square Capital Corporation (OXSQ) Common Shares. Consequently, OCC will consolidate all OXSQ1 options into OXSQ, thereafter eliminating the trading symbol OXSQ1. The consolidation will be effective before the opening of business on June 16, 2023.

The position consolidation will take place after all positions processing Thursday, June 15, 2023 and before the start of business on Friday, June 16, 2023.

All Clearing Member input of existing OXSQ1 options must use symbol OXSQ for activity commencing Friday, June 16, 2023.

Contract Adjustment

Effective Date: June 16, 2023

Option Symbol: OXSQ1 becomes OXSQ

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100 (e.g., for premium or strike dollar extensions 1.00 will equal \$100)

New Deliverable Per Contract: 100 Oxford Square Capital Corporation (OXSQ) Common Shares

CUSIP: 69181V107

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email investorservices@theocc.com. Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.