



CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司\*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.\*

(A joint stock limited company incorporated in the People's Republic of China)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code 股份代號: 1606)

29 February 2024

Dear registered H shareholder(s),

**Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, China Development Bank Financial Leasing Co., Ltd.\* (the “**Company**”) is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “**Corporate Communications**”), which mean any document(s) issued or to be issued by the Company, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.cdb-leasing.com/](http://www.cdb-leasing.com/) and the HKEXnews website at [www.hkexnews.hk/](http://www.hkexnews.hk/) in place of printed copies. The Company will send the Actionable Corporate Communications<sup>(Note)</sup> to its registered H shareholders individually in electronic form by email.

**Solicitation of electronic contact details**

To ensure timely receipt of the Actionable Corporate Communications<sup>(Note)</sup>, the Company recommends you to provide your email address by scanning your personalized QR code printed on the reply form on the reverse side (the “**Reply Form**”). Alternatively, you may sign and return the Reply Form to the Company’s H share registrar (the “**H Share Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

**If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, the Company will send you the Actionable Corporate Communications<sup>(Note)</sup> in printed form in the future.**

If you want to receive the Corporate Communications in printed form, please complete and return the Reply Form to the H Share Registrar or send an email to [cbdleasing.ecom@computershare.com.hk](mailto:cbdleasing.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter. You are entitled at any time to change the means of receipt by giving instruction to the H Share Registrar either in writing to 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or by email to [cbdleasing.ecom@computershare.com.hk](mailto:cbdleasing.ecom@computershare.com.hk).

Should you have any queries relating to this letter, please contact the H Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,

By order of the Board

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.

LIU Yi

Joint Company Secretary

\* CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.

各位登記 H 股股東：

**以電子方式發布公司通訊之安排**

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發布公司通訊規定下的香港聯合交易所有限公司證券上市規則（「**上市規則**」）第 2.07A 條，國銀金融租賃股份有限公司\*（「**公司**」）謹此通知 閣下，公司已採用以電子方式發布公司通訊（「**公司通訊**」），該公司通訊是指公司已發布或將予發布的任何文件，包括但不限於(a) 董事報告、其年度帳目以及審計報告副本以及（如適用）其財務摘要報告；(b) 中期報告及（如適用）其中期報告摘要；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

請注意，所有未來公司通訊的英文版和中文版將在公司網站 [www.cdb-leasing.com/](http://www.cdb-leasing.com/) 和披露易網站 [www.hkexnews.hk/](http://www.hkexnews.hk/) 上提供，以代替印刷本。公司將以電子方式（通過電子郵件）向登記 H 股股東個別地發送可供採取行動的公司通訊<sup>(附註)</sup>。

**徵集電子聯絡資料**

為確保及時收到可供採取行動的公司通訊<sup>(附註)</sup>，公司建議 閣下透過掃描本函背頁之回條（「**回條**」）上列印的 閣下專屬二維碼提供 閣下的電子郵件地址。或者， 閣下亦可以簽署回條並交回公司的 H 股股份過戶登記處（「**H 股股份過戶處**」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

**如果公司沒有收到 閣下有效的電子郵件地址，公司未來將以印刷本形式向 閣下發送可供採取行動的公司通訊<sup>(附註)</sup>，直至 H 股股份過戶處收到 閣下有效的電子郵件地址。**

若 閣下希望收取公司通訊之印刷版，請填妥回條並交回 H 股股份過戶處，或發送電子郵件至 [cbdleasing.ecom@computershare.com.hk](mailto:cbdleasing.ecom@computershare.com.hk)，並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取未來公司通訊印刷版之指示由收悉 閣下指示日期起計一年內有效，此後將過期。閣下可隨時向 H 股股份過戶處發出書面指示至香港灣仔皇后大道東 183 號合和中心 17M 樓或發送電子郵件至 [cbdleasing.ecom@computershare.com.hk](mailto:cbdleasing.ecom@computershare.com.hk)，以更改公司通訊的接收方式。

如 閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）期間致電 H 股股份過戶處(852)2862 8688 查詢。

承董事會命  
國銀金融租賃股份有限公司  
聯席公司秘書  
劉毅  
謹啟

2024 年 2 月 29 日

\*國銀金融租賃股份有限公司(a)並非《銀行業條例》涵義內獲授權的機構；(b)未獲授權在香港開展銀行業務/吸收存款業務；及(c)不受香港金融管理局的監管。

附註：可供採取行動的公司通訊指任何涉及及要求發行人的證券持有人指示其擬如何行使有關證券持有人的權利或作出選擇的公司通訊。

