



皓天財經集團

WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限責任公司)

(Stock Code 股份代號: 1260)

March 18, 2024

Dear non-registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on December 31, 2023, Wonderful Sky Financial Group Holdings Limited (the “**Company**”) is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “**Corporate Communications**”), which mean any documents issued or to be issued by the Company, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.wsfg.hk and the website of Hong Kong Exchanges and Clearing Limited (“**HKEX**”) at www.hkexnews.hk in place of printed copies.

As a non-registered shareholder, if you wish to receive Actionable Corporate Communications^(Note) from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “**Intermediaries**”) and provide your email address to your Intermediaries. If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, you will (i) be unable to receive any notifications by email regarding the publication of Corporate Communications; and (ii) need to proactively check the Company’s website and the HKEX’s website to keep up with the publication of Corporate Communications, except for Actionable Corporate Communications which will be sent in printed form.

If you want to receive the Corporate Communications in printed form, please complete and return the Reply Form on the reverse side to the Company at 9/F, The Center, 99 Queen’s Road Central, Central, Hong Kong or send an email to ir2@wsfg.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that any such request will cease to be valid after one year, or such shorter period if the original request is revoked in writing by you, or superseded by a subsequent written request by you, prior to the expiry date of the original request. You must complete and return a fresh Request Form, if you wish to continue to receive Corporate Communications in printed form after the expiry of the original request.

Should you have any queries relating to this letter, please email the Company at ir2@wsfg.hk.

Yours faithfully,
By order of the Board
Wonderful Sky Financial Group Holdings Limited
Li Liju
Company Secretary

Note: “Actionable Corporate Communication” refers to any Corporate Communication from the Company that seeks instructions from its securities holders on how they wish to exercise their rights or make an election as the securities holder of the Company

各位非登記股東：

以電子方式發佈公司通訊之安排

根據自2023年12月31日起生效的擴大無紙化上市機制及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第2.07條，皓天財經集團控股有限公司(「**公司**」)謹此通知閣下，公司已採用以電子方式發佈公司通訊(「**公司通訊**」)之安排，該公司通訊是指公司發佈或將要發佈的任何文件，包括但不限於(a)董事會報告、其年度賬目連同核數師報告的副本以及(如適用)其財務摘要報告；(b)中期報告及(如適用)其中期摘要報告；(c)會議通告；(d)上市文件；(e)通函和(f)委派代表書。

請注意，所有未來公司通訊的英文版和中文版將在公司網站www.wsfg.hk和香港交易及結算所有限公司(「**香港交易所**」)網站www.hkexnews.hk上提供，以代替印刷本。

作為非登記股東，如有意根據上市規則收取可供採取行動的公司通訊^(附註)，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「**中介公司**」)，並向閣下的中介公司提供閣下的電子郵件地址。如果公司沒有從中介公司收到閣下的有效電子郵件地址，直至中介公司收到閣下有效的電子郵件地址前，閣下將(i)無法透過電郵收到任何有關發佈公司通訊的通知；及(ii)需要主動瀏覽公司網站和香港交易所網站以留意公司通訊的發佈(除將以印刷本發送的可供採取行動的公司通訊外)。

若閣下希望收取公司通訊之印刷版，請填妥本函背頁之回條並交回本公司，地址為香港中環皇后大道中99號中環中心9樓，或發送電子郵件至ir2@wsfg.hk，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，任何該等要求將於一年後失效。然而，倘於原有要求失效日期前，閣下書面撤回原有要求或提出後續書面要求取代原有要求，原有要求將更早失效。如欲於原有要求失效後繼續收取公司通訊印刷本，閣下必須交回一份填妥之新要求表格。

如閣下對本函件有任何疑問，請電郵本公司至ir2@wsfg.hk。

代表董事會
皓天財經集團控股有限公司
公司秘書
李立菊
謹啟

2024年3月18日

附註：「可供採取行動之公司通訊」指本公司發出的任何公司通訊，該通訊尋求其證券持有人就如何行使其作為本公司證券持有人的權利或進行選擇作出的指示。

REPLY FORM 回條

To: **Wonderful Sky Financial Group Holdings Limited**
9/F, The Center, 99 Queen's Road Central,
Central, Hong Kong

致: **皓天財經集團控股有限公司**
香港中環皇后大道中
99號中環中心9樓

REMINDER 提示

As a non-registered shareholder, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。

You are NOT required to return this Request Form if you do NOT wish to receive Corporate Communications* in printed form.
如閣下不欲收取公司通訊*印刷本，則毋須交回本要求表格。

Request for Corporate Communications* in printed form / 要求收取公司通訊*印刷版

(Please mark "✓" in the below box if applicable)(如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Company"):

Wonderful Sky Financial Group Holdings Limited

上市公司(公司)名稱:

皓天財經集團控股有限公司

- I/we would like to receive future Corporate Communications* in printed English version.
本人/我們欲收取未來公司通訊*的英文印刷版。
- I/we would like to receive future Corporate Communications* in printed Chinese version.
本人/我們欲收取未來公司通訊*的中文印刷版。
- I/we would like to receive future Corporate Communications* in both printed English and Chinese versions.
本人/我們欲同時收取未來公司通訊*的英、中文印刷版。

Name(s) of non-registered holder(s):

非登記股東姓名: _____

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Signature(s): ^(Note 2)

簽名: ^(附註2) _____

Contact number:

聯絡電話號碼: _____

Date:

日期: _____

Notes:

附註:

- This letter is addressed to Non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications*).
此函件乃向公司之非登記股東(非登記股東指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向公司發出通知，表示欲收取公司通訊*)發出。
 - Please complete all your details clearly.
請閣下清楚填寫所有資料。
 - Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
如在本回條未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本回條將會作廢。
 - For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.
為免存疑，在本回條上的任何額外指示，公司將不予處理。
- * Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.
除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及委派代表書。

PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(《私隱條例》)中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form.
閣下於本回條所提供的個人資料將用於有關公司以電子方式發佈公司通訊的事宜上。閣下是自願向公司提供個人資料。若閣下未能提供足夠資料，公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the H Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、H股股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至H股股份過戶處(地址為香港灣仔皇后大道東183號合和中心17M樓)向香港隱私主任提出，或發送電郵至PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Wonderful Sky Financial Group Holdings Limited
皓天財經集團控股有限公司
9/F, The Center, 99 Queen's Road Central, Central, Hong Kong
香港中環皇后大道中99號中環中心9樓

Please cut the mailing label and stick it on your own envelope
stick with stamp to return this form to us.
當閣下寄回此回條時，請將郵寄標籤剪貼
於自備信封上並貼上郵票。