

# TIANLI HOLDINGS GROUP LIMITED

## 天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock Code/股份代號: 117)

21 March 2024

Dear registered shareholder(s),

### **Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Tianli Holdings Group Limited (the "Company") will disseminate future corporate communications<sup>1</sup> (the "Corporate Communications") to you as outlined below.

### 1. Corporate Communications

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at <a href="https://www.tlhg.com.hk">www.tlhg.com.hk</a> and the website of the Stock Exchange at <a href="https://www.hkexnews.hk">www.hkexnews.hk</a> (the "Website Version") in place of printed copies. You are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the Website Version of Corporate Communications by yourself.

### 2. Actionable Corporate Communications<sup>2</sup>

The Company will send the Actionable Corporate Communications to you individually and in electronic form if email address has been provided to the Company. If no email address is given by you or the email address provided is not functional, the Company will send you the Actionable Corporate Communications in printed form together with a request form for soliciting your functional email address in order to facilitate electronic dissemination of Actionable Corporate Communications in the future.

#### 3. Solicitation of electronic contact details

To ensure timely receipt of the Actionable Corporate Communications, the Company recommends you to provide your email address by signing and returning the reply form (the "Reply Form") on the reverse side of this letter to the Company's Hong Kong branch share registrar and transfer office (the "Branch Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

It is your responsibility to provide your functional email address to the Company. If the Company does not possess your email address or the email address provided is not functional, the Company will act according to the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any "non-delivery message".

#### 4. Request for Corporate Communications in printed form

If you want to receive future Corporate Communications in printed form, please complete and return the Reply Form to the Branch Share Registrar or send an email to <a href="mailto:info@tlhg.com.hk">info@tlhg.com.hk</a> specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the date of receipt of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Company at (852) 2972 0100 during business hours from 9:00 a.m. to 5:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Notes:

- Corporate Communications include but are not limited to (a) the directors' report, the annual financial statements together with a copy of the independent auditors' report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
- Actionable Corporate Communications is any corporate communication that seeks instructions from shareholders of the Company on how they wish to exercise their rights or make an election as the shareholders of the Company.

各位登記股東:

### 以電子方式發佈公司通訊之安排

根據自二零二三年十二月三十一日起生效的擴大無紙化上市機制及以電子方式發佈公司通訊規定下香港聯合交易所有限公司(「**聯交所**」) 證券上市規則(「**上市規則**」)第2.07A條,天利控股集團有限公司(「**本公司**」)將按下文所述向 閣下發佈日後公司通訊!(「**公司通訊**」)。

## 1. 公司通訊

請注意,日後所有英文版和中文版公司通訊將在本公司網站www.tlhg.com.hk和聯交所網站www.hkexnews.hk上發佈(「網站版本」),以 代替印刷本。

本公司鼓勵 閣下主動留意網站上所有日後的公司通訊的登載情況,並自行瀏覽公司通訊的網站版本。

## 2. 可供採取行動的公司通訊2

本公司將向有提供電郵地址予本公司之股東個別以電子方式發送可供採取行動的公司通訊。如 閣下未有提供電郵地址或該電郵地址無效,本公司將以印刷本形式向 閣下寄發可供採取行動的公司通訊,連同一份向 閣下索取有效電郵地址的表格,以便將來以電子通訊方式發送可供採取行動的公司通訊。

## 3. 徵集電子聯絡資料

為確保及時收到可供採取行動的公司通訊,公司建議 閣下簽署本函背面的回條(「回條」)並交回本公司的香港股份過戶登記分處(「股份過戶分處」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17M樓。

閣下有責任提供有效的電郵地址,如果本公司沒有收到 閣下的有效的電郵地址,或 閣下所提供的電郵地址無效,本公司將按照上述安排行事。如本公司向 閣下提供的電郵地址發送可供採取行動的公司通訊而未收到任何「未送達信息」,則本公司將被視為已遵守上市規則。

### 4. 索取公司通訊的印刷本

若 閣下希望收取日後公司通訊之印刷版,請填妥回條並交回過戶登記分處,或發送電子郵件至info@tlhg.com.hk,並註明 閣下的姓名、地址以及收取公司通訊印刷版的請求。請注意,收取日後公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間內(星期一至五上午9時正至下午5時正(香港時間),香港公眾假期除外)致電本公司(852)29720100查詢。

附註:

- 1. 公司通訊包括但不限於:(a)董事會報告、本公司年度財務報表連同獨立核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會 議通告;(d)上市文件;(e)通函;及(f)代表委任表格。
- 2. 可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊。
- 二零二四年三月二十一日

REPLY FORM 回條			
To:	17M Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong		') 致: 香港中央證券登記有限公司(「股份過戶分處」) 香港灣仔皇后大道東183號 合和中心17M樓
	se <b>choose ONLY ONE</b> of the options below) 公以下選項中 <b>只選擇其中一項</b> )		
Opti	ion 1: I/we hereby provide my/our email add: "Company") via electronic disseminati		porate Communications* of the following listed company (the
選項	1 2 /		] (「公司」) 通過電子方式發佈的可供採取行動的公司通訊*
Name	e of Securities holder(s)證券持有人姓名:	Name of the listed	d company上市公司名稱:
Tianli Holdings Grou ————————————————————————————————————			
Email	l address電郵地址: <sup>(Note 3/附註3)</sup>		
Opti 選項		oorate Communications* in printed form 刷版	
(Pleas	se mark "✓" in the below box if applicable) (如 遙	預用,請在以下方格內劃上「✔」號)	
		printed copy and noted that this instruction is val 指示由收取指示日期起計一年內有效。( <i>開註5</i> )	lid only for one year starting from the receipt date of instruction. (Note
	ture(s): (Note 1) (附註1)	Contact number: 聯絡電話號碼:	Date: 日期:
<ol> <li>3.</li> <li>4.</li> <li>6.</li> </ol>	附註: Please complete all your details clearly. If your shares are held in 請清楚填妥 閣下之所有資料。如屬聯名股東,則本回條須由 Any Reply Form with no signature or otherwise incorrectly compl 任何回條若未有簽署或在其他方面填寫不正確,則本回條將省 If the Company does not receive a functional email address in you 如公司沒有收到 閣下的有效電郵地址,本公司日後將以目前 If you provide more than one email address by reply form and/or 如 閣下通過回條及/或其他方式提供多於一個的電郵地址,If you mark "》" in the box in Option 2, no email address will be 如 閣下在選項2方格內劃上「✓」號,將不會有電郵地址被登 For the avoidance of doubt, the Company does not accept any oth 急免存疑,在本回條上的任何額外指示,公司將不予處理。	teted will be void. }作廢。 Ir reply, the Company will send the Actionable Corporate Coi  本形式發送可供採取行動的公司強訊。 other means, only the latest one email address provided will in 中央有關下最後提供的電郵地址將會被用於登記。 registered and only Corporate Communications* in printed for 記, 只有公司強訊*的时刷版會被收取。	mmunication in printed form in the future. be registered.

Unless otherwise specified, Actionable Corporate Communication is any corporate communication that seeks instructions from shareholders of the Company on how they wish to exercise their rights or make an election as the shareholders of the Company, and, Corporate Communications include but are not limited to (a) the directors' report, the annual financial statements together with a copy of the independent auditors' report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

除非另有註明,可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊; 及公司通訊包括但不限於:(a)董事會報告、本公司年度財務報表週間或核數節報告及(如適用)財務摘要報告; (b)中期報告及(如適用)中期衝要報告; (c)會議過告; (d)上市文件:(e)適面; 及(f)代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 以集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

本聲明中所指的「個人資料」與香港法例第486章(個人資料(私隱條例》)「中「個人資料」的商養相同。

(ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications\* and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

閣下於本回條所提供的個人資料將用於(包括但不限於)有關公司以電子方式發布公司通訊\*及就 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。 閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料,本公司可能無法應理 閣下在本回條上所述的指示及「或要求。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Branch Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

公司可就任何所說明的用途或在法例規定的情况下,將 閣下的個人資料披露或轉移給公司的附屬公司、股份過戶分處、及/或其他公司或團體,並將在適當期間保留該等個人資料作核實及紀錄用

这 No have the right to provide such services of the Laws of Hong Kong ("PDPO").

〜 You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Branch Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk. 間下有權根據《私醫條例》的條文章間及/或修改 閣下的個人資料。任何該等章閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶分慮(地址為香港灣仔皇后大道東183號合和中心17M樓)向香港隱私主任提出,或發送電郵至PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37 Hong Kong 香港 Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時,請將郵寄標籤剪貼於信封上。 如在本港投寄, 閣下無需支付郵費或貼上郵票。