## AM GROUP HOLDINGS LIMITED

## 秀商時代控股有限公司

(Incorporated in Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

> (Stock Code: 1849) (股份代號: 1849)

## NOTIFICATION LETTER 通知信函

28 March 2024

Dear Registered Shareholders.

AM Group Holdings Limited (the "Company")

- Notice of publication of the interim report for the six months ended 31 December 2023 (the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at www.amgroupholdings.com and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications (Note). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided mailing label (no stamp is needed if posted in Hong Kong) or by email to 1849-ecom@hk.tricorglobal.com. The Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 1849-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

By order of the Board
AM Group Holdings Limited
Teo Li Lian
Chairlady, Executive Director and Chief Executive Officer

Note: Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; (g) a proxy form; and (h) Actionable Corporate Communications.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

各位登記股東:

秀商時代控股有限公司(「本公司」)

— 截至二零二三年十二月三十一日止六個月的中期報告(「本次公司通訊」)的登載通知

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(www.amgroupholdings.com)及香港聯合交易所有限公司(「**聯交所**」)之網站(www.hkexnews.hk)(「**網站版本**」)。本公司建議 閣下閱覽本公司本次公司通訊及日後所有公司通訊(<sup>開註)</sup>的網站版本。如 閣下已選擇收取公司通訊的印刷本,隨函附上本次公司通訊。

如 閣下無法以電子郵件方式收取通知或閱覽公司通訊的網站版本且欲索取本次公司通訊及日後所有公司通訊的印刷本,請填妥及簽署隨附之回條,並以郵寄標籤寄回本公司之香港股份過戶登記分處(「**股份過戶登記分處**」)卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票),或電郵至1849-ecom@hk.tricorglobal.com。本公司會因應 閣下之要求立即寄上本次公司通訊的印刷本,費用全免。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回股份過戶登記分處或以電郵方式發送至1849-ecom@hk.tricorglobal.com,以提供電子郵件地址。如果本公司沒有收到 閣下的有效電子郵件地址, 閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊,而本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的公司通訊,直至股份過戶登記分處收到 閣下有效的電子郵件地址為止。

倘 閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時正至下午6時正,致電股份過戶登記分處熱線(852) 2980 1333。

承董事會命 **秀商時代控股有限公司** 主席、執行董事兼行政總裁 張麗蓮

二零二四年三月二十八日

附註: 公司通訊包括本公司發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度賬目連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)季度報告(如有);(d)會議通告;(e)上市文件;(f)通函;(g)委派代表書;及(h)可供採取行動的公司通訊。

可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東的權利或作出選擇的公司通訊。

P	FPI	$\mathbf{V}$	FC	PM	回條
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To AM Group Holdings Limited (the "Company") (Stock Code: 1849) (Incorporated in Cayman Islands with limited liability) cto Tricor Investor Services Limited 17/F, Far East Finance Centre,

秀商時代控股有限公司 (「本公司」)(股份代號:1849) (於開曼群島註冊成立之有限公司) 經卓佳證券登記有限公司 香港夏懿趙16號 致:

16 Harcourt Road, Hong Kong			中心1											
Part A I/We would like to receive the Current Corporate Communication and all future Cor中部 本人/我們希望以下列方式收取本次公司通訊及日後所有公司通訊之印刷本:	rporate Communic	ations in	printe	d for	m in t	he ma	nner	indic	cated	belo	w:			
(Please mark "✓" in ONLY ONE of the following boxes 請從下列選擇中,僅在其中一個空格內	劃上「✔」號)													
I/We would like to receive a printed copy in the English language only; OR 本人/我們希望僅收取一份英文印刷本; 或														
I/We would like to receive a printed copy in the Chinese language only; OR 本人/我們希望僅收取一份中文印刷本; 或														
I/We would like to receive a printed copy in both the English language and the Chinese lan 本人/我們希望收取英文和中文各一份印刷本。	guage.													
Part B I/We would like to receive all future Corporate Communications and Actionable Cor本人/我們欲以以下電子郵件地址以電子方式收取日後所有公司通訊及可供採取行動的	rporate Communic 公司通訊:	ations in	electr	onic f	orm v	ia the	ema	il add	dress	belov	v:			
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(Please provide the email address in English Capital Letters) (請以英文正楷填寫電子郵件地址)														
Name(s) of Shareholder(s):		Signat	ure:											
股東姓名: (Please use BLOCK LETTE	ERS 請用正楷填寫	) 簽名:												
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地址:						(Plea	ise u	se BI	LOCI	K LE	TTER	tS 請	用正	楷填寫)
Contact telephone number:		Date:												
聯絡電話號碼:		日期:												
Notes (##\$)		-												

- Please complete and sign this form and return it by cutting and sticking the mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited or via email to 1849-ecom@hk.tricorglobal.com.
  請填妥及簽署本表格,並以隨附之郵寄標籤貼於信封上,寄回本公司之香港股份過戶登記分處卓佳證券登記有限公司,或電郵至1849-ecom@hk.tricorglobal.com。

- 接的公司週訊的中期本,则而安许是一步資訊網承。 If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions of the Corporate Communications with both English and Chinese versions of the Corporate Communications with both English and Chinese versions of the Corporate Communications with both English and Chinese versions of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications will be sent to the Shareholder provided in the Shareholder provided in the Shareholder provided in the Shareholder provided is not functional, such Shareholder will be deemed, until such time when such Shareholder has provided a valid and functional email address to the Share Registrar, to have elected to receive a notice of publication of the Corporate Communications with the Cor
- by post. 股東有責任提供有效的電子郵件地址。倘若本公司並無股東的電子郵件地址或所提供的電子郵件地址無效,則該股東將被視為已選擇以郵寄方式接收企業通訊的登載通知,直至該股東向股份過戶登記處提供有效且可用的
  - 電子郵件地址為止
- For the avoidance of doubt, we do not accept any special instructions written on this form. 為免產生疑問,在本表格作出的任何額外手寫指示,本公司將不予受理。
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  Comporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary financial report; (a) report if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

  公司通讯包括本公司登出或蔣予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度服目連同核數師報告以及(如適用)財務摘要報告; (b)中期報告及(如適用)中期调要報告; (c)季度報告(如有); (d)會議通告; (e)上市文件; (f)通函;发(g)委派代表書。

  可供採取行動的公司通訊是指任何涉及要求股東指示其數如何行使其有關股東的權利或作出選擇的公司通訊。

  DEPSONSAL INFORMATION COLL ECTION STATEMENT 股租租人签料费用

## PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purposes of processing your instructions as stated in this form (the "Purposes"). If you lail to supply sufficient information, the Company may disclose or transfer the Personal Data to its subsidiaries, its share registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Investor Services Limited at above address.

\*\*\*x\tilde{The Purposes} (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Investor Services Limited at above address.

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\*\*x\tilde{The Purposes} (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provis

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

**X**------

No postage is necessary if posted in Hong Kong.

閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。 如在本港投寄, 閣下無需支付郵費或貼上郵票。



Mailing Label 郵寄標籤

Tricor Investor Services Limited 卓佳證券登記有限公司 Freepost No. 簡便回郵號碼:10 GPO Hong Kong 香港 AM Group Holdings Limited (1849) 秀商時代控股有限公司(1849)