

# KEEN OCEAN INTERNATIONAL HOLDING LIMITED

## 僑洋國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 8070)

### NOTIFICATION LETTER 通知信函

Dear Registered Shareholder(s),

8 April 2024

The following document(s) of Keen Ocean International Holding Limited (the “Company”) has/have been prepared in English and Chinese and is/are available on the websites of the Company at [www.keenocean.com.hk](http://www.keenocean.com.hk) and The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) (collectively the “Websites”):-

- Composite Document dated 8 April 2024 in relation to Unconditional Mandatory Cash Offer by West Bull Securities Limited for and on behalf of the Offeror for all the issued shares in the Company (other than those shares already owned or agreed to be acquired by the Offeror and parties acting in concert with it) (the “Composite Document”); and
- Form of Acceptance and transfer of ordinary share(s) of HK\$0.01 each in the issued share capital of the Company (the “Form of Acceptance”)

If you have provided us with a valid email address, the Company will send the Form of Acceptance, as Actionable Corporate Communication <sup>(Note 1)</sup>, to you individually in electronic form together with a notification of the publication of the Corporate Communications <sup>(Note 2)</sup> on the Websites by email. If you have not provided us with an email address or the email address is invalid, the Company will send the Form of Acceptance and a notification letter to you by post.

If you have not provided us with an email address but now would like to receive an email notification of the publication of the Corporate Communications on the Websites instead of receiving printed notification letter in future or the email address is invalid, please complete the Reply Form overleaf, and then sign and return it by email to [8070-corpcomm@unionregistrars.com.hk](mailto:8070-corpcomm@unionregistrars.com.hk) or by post or by hand to the Company c/o the Company’s branch share registrar in Hong Kong, Union Registrars Limited (the “Hong Kong Share Registrar”) at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong. If you post the Reply Form within Hong Kong, you may use the mailing label at the bottom of the Reply Form and need not affix a stamp. Otherwise, please affix an appropriate stamp.

You may send your request in writing to the Company (c/o the Hong Kong Share Registrar at the above address or by email to the above email address) to request for printed copies of the Corporate Communications. If you have received notification of the publication of the Corporate Communications on the Websites and for any reason have difficulty in gaining access to the Corporate Communications on the Websites, the Company will upon request send the Corporate Communication(s) to you in printed form free of charge.

If you have previously submitted written request to receive Corporate Communications in printed form, printed version of the above Corporate Communications are enclosed herewith. Please be aware that any written request from a shareholder to receive Corporate Communications in printed form will expire one year from the date of receipt of the valid written request by the Hong Kong Share Registrar, unless it is revoked or superseded before the expiry date. A further written request will be required if a shareholder wishes to continue receiving future Corporate Communications in printed form thereafter.

Should you have any queries in relation to this letter, please call the Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

By Order of the Board  
Keen Ocean International Holding Limited  
Chung Chi Hang, Larry  
Chairman

#### Notes:

- (1) Actionable Corporate Communications refer to any corporate communication that seek instructions from the Company’s securities holders on how they wish to exercise their rights or make elections as securities holders.
- (2) Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

#### 各位登記股東:

僑洋國際控股有限公司(「本公司」)下述文件已以中、英文版本編制及於本公司網站([www.keenocean.com.hk](http://www.keenocean.com.hk))及香港聯合交易所有限公司網站([www.hkexnews.hk](http://www.hkexnews.hk))(統稱「相關網站」)刊載:-

- 日期為2024年4月8日有關西牛證券有限公司及代表要約人就本公司的所有已發行股份(要約人及其一致行動人士已擁有或同意收購的股份除外)提呈無條件強制性現金要約的綜合文件(「綜合文件」);及
- 本公司已發行股本中每股面值0.01港元之普通股之接納及過戶表格(「接納表格」)

如閣下已提供有效電郵地址,本公司將透過電郵向閣下個別以電子方式發送作為可供採取行動的公司通訊<sup>(附註1)</sup>的接納表格連同有關公司通訊<sup>(附註2)</sup>於相關網站發佈的電郵通知。如閣下並未提供電郵地址或電郵地址無效,本公司將透過郵寄方式向閣下發送接納表格及通知信函印刷本。

如閣下並未提供電郵地址或電郵地址無效,並現在希望日後收取有關公司通訊於相關網站發佈的電郵通知,以代替通知信函印刷本,請閣下填妥本函背面的回條及簽名,然後把回條電郵至[8070-corpcomm@unionregistrars.com.hk](mailto:8070-corpcomm@unionregistrars.com.hk)或寄回或親身交回本公司之香港股份過戶登記分處聯合證券登記有限公司(「香港股份過戶登記處」),地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。倘若閣下在香港投寄回條,可使用回條下方的郵寄標籤而毋須貼上郵票;否則,請貼上適當的郵票。

閣下可以書面通知本公司(經香港股份過戶登記處上述地址或電郵地址發送)要求收取公司通訊之印刷本。倘若閣下已收到有關公司通訊在相關網站上發佈的通知,但因任何原因而難以在相關網站上查閱公司通訊,本公司將於收到閣下的要求後免費寄上公司通訊之印刷本。

若閣下曾提出書面要求收取公司通訊之印刷本,現隨函附上上述公司通訊之印刷本。請注意,股東任何以書面要求收取公司通訊之印刷本將由香港股份過戶登記處接獲有效書面要求當日起一年後到期(除非在到期前已被撤銷或取代)。如股東希望日後繼續收取公司通訊之印刷本,則須再作書面要求。

閣下若對本函有任何疑問,請在辦公時間(星期一至星期五上午九時正至下午五時正,香港公眾假期除外)內致電香港股份過戶登記處(852) 2849 3399查詢。

承董事會命  
僑洋國際控股有限公司  
主席  
鍾志恆

2024年4月8日

#### 附註:

1. 「可供採取行動的公司通訊」是指任何涉及及要求本公司證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。
2. 「公司通訊」是指本公司發出或將予發出以供其證券持有人參照或採取行動的文件,其中包括但不限於(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)委任代表表格。

