



GOLDLION HOLDINGS LIMITED

金利來集團有限公司

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance)
(依據香港公司條例於香港註冊成立)
(Stock Code 股份代號: 00533)

17th April 2024

Dear registered shareholder(s),

Goldlion Holdings Limited (the "Company")

- Notice of Publication of (i) 2023 Annual Report, (ii) Circular dated 17th April 2024 including Notice of Annual General Meeting and (iii) Proxy Form (collectively the "Current Corporate Communications")

The English and Chinese versions of the Current Corporate Communications are available on the Company's website at www.goldlion.com and the HKEXnews's website at www.hkexnews.hk. You may access the Current Corporate Communications by clicking "Investor Relations" on the home page of our website, then select "Announcements" or "Financial Reports" and viewing them through Adobe® Reader® or browsing through HKEXnews's website.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31st December 2023, the Articles of Association of Goldlion Holdings Limited (the "Company") and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which, as prescribed under the Listing Rules, mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.goldlion.com and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications*, the Company recommends you to provide your email address by completing, signing and returning the enclosed reply form (the "Reply Form") to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

Pursuant to section 833 of the Companies Ordinance, the Company hereby requests you to agree that Corporate Communications may be sent or supplied by the Company to you by making the Corporate Communications available electronically on the Company's website and HKEX's website abovementioned. If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you by 15th May 2024, and until you inform the Share Registrar, you are deemed to have consented to read all future Corporate Communications published on the website of the Company at www.goldlion.com (the "Website Version"), and a notification of the publication of the Corporate Communications on the Company's website will be sent to you in the future. Should you object to receiving Corporate Communications in such manner or have not agreed that Corporate Communications may be sent to you in electronic form, the Company will send you Corporate Communications in printed form.

If you elect to receive the Website Version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the relevant Corporate Communications on the website of the Company as and when Corporate Communications are published on the website of the Company and (ii) all future Actionable Corporate Communications* in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the Website Version of future Corporate Communications, the Company will send to you by post at your address as appearing in the Company's register of members maintained by the Share Registrar, (i) a notification letter for the publication of Corporate Communications on the website of the Company and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and a functional email address to the Share Registrar for receiving the same.

If you want to receive future Corporate Communications in printed form, please complete the Reply Form on the reverse side and send it to the Share Registrar or send an email to goldlion.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board
Goldlion Holdings Limited
Kam Yiu Kwok
Company Secretary

* Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

金利來集團有限公司 (「本公司」)

-(i)二零二三年年報、(ii)日期為二零二四年四月十七日之通函包括股東週年大會通告及(iii)代表委任表格(統稱「本次公司通訊」)之發佈通知

本次公司通訊英文及中文版已上載於本公司網站 www.goldlion.com 及香港交易所披露易網址 www.hkexnews.hk, 請在本公司網站主頁點擊「投資者關係」一欄下的「公告」或「財務報告」, 或在香港交易所披露易網站, 使用 Adobe® Reader® 開啟並瀏覽有關文件。

以電子方式發佈公司通訊之安排

根據香港聯合交易所有限公司證券上市規則第 2.07A 條已於 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下, 金利來集團有限公司(「公司」)的組織章程細則以及公司條例(香港法例第 622 章), 公司謹此通知 閣下, 公司已採用以電子方式發佈公司通訊(「公司通訊」)之安排, 該公司通訊是指公司向向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件, 包括但不限於(a)董事會報告、年度帳目以及審計報告副本及其財務報告摘要(如適用); (b)中期報告及其中期報告摘要(如適用); (c)會議通知; (d)上市文件; (e)通函和 (f)代表委任表格。請注意, 所有未來公司通訊的英文版和中文版將在公司網站 www.goldlion.com 和披露易網站 www.hkexnews.hk 上提供, 以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊及可供採取行動的公司通訊*, 公司建議 閣下透過填妥、簽署本函背頁之回條(「回條」)並交回公司的香港股份過戶登記處(「股份過戶處」)香港中央證券登記有限公司, 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓, 以提供 閣下的電子郵件地址。

根據公司條例第 833 條, 本公司藉此要求 閣下同意本公司可通過在上述公司網站及香港交易所網站上以電子方式送交或提供公司通訊予 閣下。倘若公司於 2024 年 5 月 15 日之前尚未收到 閣下已填妥並簽署之回條或表示反對之任何書面回覆, 閣下將被視為已同意瀏覽於本公司網站 www.goldlion.com (「網上版本」)上的所有公司通訊, 而公司日後將向 閣下發送已在公司網站登載的公司通訊之通知。如果 閣下反對以這種方式接收公司通訊或已不同意公司通訊以電子形式送交給 閣下, 公司將向 閣下發送公司通訊印刷本。

如 閣下選擇接收日後公司通訊的網上版本, 閣下需要在回條中提供電郵地址, 以便接收 (i) 當公司通訊登載於公司網站時有關公司網站發佈相關公司通訊的電郵通知, 以及 (ii) 公司日後以電子形式發佈的所有可供採取行動的公司通訊*。若 閣下在回條中沒有提供有效且可用的電郵地址, 或 閣下被視為已同意接收日後公司通訊的網上版本, 公司將根據股份過戶處所存置的股東名冊上所示的地址透過郵寄方式向 閣下發送 (i) 在公司網站上發佈公司通訊的通知函及 (ii) 所有日後可供採取行動的公司通訊的印刷本, 直至 閣下向股份過戶登記處提供有效且可用的電郵地址以接收該等公司通訊。

若 閣下希望收取日後公司通訊之印刷本, 請填妥回條或發送電子郵件至 goldlion.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意, 收取未來公司通訊印刷本之指示由收悉 閣下指示當日起計一年內有效, 此後將過期。

如 閣下對本函件有任何疑問, 請於辦公時間星期一至五(香港公眾假期除外)上午 9 時正至下午 6 時正(香港時間)期間致電股份過戶處(852)2862 8688 查詢。

代表董事會
金利來集團有限公司
公司秘書
甘耀國

2024 年 4 月 17 日

*「可供採取行動的公司通訊」指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

