(Incorporated in Hong Kong with limited liability) (於香港註冊成立之有限公司) (Stock Code 股份代號: 227)

Dear registered shareholder(s),

22 April 2024

### First Shanghai Investments Limited (the "Company")

## 2023 Annual Report and Circular (the "Current Corporate Communications") and Arrangement of Electronic Dissemination of Corporate Communications

We are pleased to inform you that the English and Chinese versions of the Current Corporate Communications are now available on the HKExnews website at www.hkexnews.hk and on the Company's website at www.firstshanghai.com.hk. You may access the Current Corporate Communications by clicking "Investor Relations" on the homepage of the Company's website or browsing through the HKExnews website.

For the registered shareholders who have selected to receive the Company's Corporate Communications (the "Corporate Communications" (Note 1)) in printed version, enclosed is the printed form of Current Corporate Communications in your selected language. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason or wish to receive the Current Corporate Communications in printed form, the Company will promptly upon your request send the printed version of the Current Corporate Communications to you free of charge; please inform in writing to the Company's share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to firstshanghai@computershare.com.hk

## Arrangement of Electronic Dissemination of Corporate Communications

Dursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company's website or the HKExnews website, in place of printed copies

We write to ascertain your preference in receiving all future Corporate Communications. If you wish to receive the printed version of future Corporate Communications, please complete the enclosed reply form (the "Reply Form") and return it to the Company's Share Registrar, by using the mailing label at the bottom of the Reply Form (no postage is necessary if posted in Hong Kong; otherwise, please affix an appropriate stamp); or sending an email to <a href="firstshanghai@computershare.com.hk">firstshanghai@computershare.com.hk</a> specifying your name and address for the request. The Reply Form may also be downloaded from the Company's website or the HKEXnews website. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction, or until the instructions have been revoked or superseded. Even if you have previously received a letter from the Company seeking your election regarding the means of receipt of certain Corporate Communications and have made an election, you are hereby requested to make an election again. PLEASE NOTE THAT YOUR PREVIOUS ELECTION (IF APPLICABLE) WILL BE DISREGARDED.

# Collection of your Electronic Contact Details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the enclosed Reply Form. Alternatively, you may sign and return the Reply Form to the Company's Share Registrar.

If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you by 20 May 2024, and until you inform the Share Registrar, you are deemed to have consented to receive the Website Version of all future Corporate Communications, and a notification of the publication of the Corporate Communications on the Company's website will be sent to you in the future.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications (Note 2) in printed form in the future.

If you have any queries relating to any of the above matters, please contact the service hotline of the Company's Share Registrar at (852) 2862 8688 during bu siness hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays)

> For and on behalf of First Shanghai Investments Limited

- Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form. Note 1:
- Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder

致各位登記股東:

# 第一上海投資有限公司 (「本公司」) - 2023 年度報告及通函 ("本次公司通訊文件")以及電子方式發佈公司通訊之安排

本公司欣然知會 閣下本公司之本次公司通訊文件的中、英文版本現已登載於香港交易所披露易網站(<u>www.hkexnews.hk</u>)及本公司網站(<u>www.firstshanghai.com.hk</u>)。 閣下可於本公司網址首頁點 擊「投資者關係」一欄瀏覽本次公司通訊文件或瀏覽香港交易所披露易網站。

若 閣下已選擇收取本公司的公司通訊(「公司通訊」(<sup>1883)</sup>)之印刷版,則隨函附奉 閣下所選擇之語言版本的本次公司通訊文件印刷本。 閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊文件出現困難,本公司將於接到 閣下通知後,盡快向 閣下免費發送有關本次公司通訊文件的印刷本: 閣下可以書面方式通知本公司的香港股份過戶登記處(「**股份過戶登記處**」) 香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心17M 樓,或電郵至firstshanghai@computershare.com.hk提出有關要求。

# 以電子方式發佈公司通訊之安排

根據自 2023年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「上市規則」)第 2.07 條,本公司謹此通知 閣下,本公司已採用以電子 方式發佈公司通訊。 請注意,所有日後公司通訊的英文版和中文版將在本公司網站和香港交易所披露易網站上提供,以代替印刷本

現特來函以確定 閣下對收取日後公司通訊的意向選擇。如 閣下欲收取**日後**公司通訊文件之印刷本,請填妥在本函背頁之回條(「**回條**」),並使用隨附之郵寄標籤經股份過戶登記處寄回本公司(如在香港投寄, 閣下無需支付郵費或貼上郵票;否則,請貼上適當的郵票);或發送電子郵件至 firstshanghai@computershare.com.hk,並註明 閣下的姓名、地址以提出要求。回條亦可於本公司網站或披露易網站內下載。 請注意,收取日後公司通訊印刷本之指示由收悉 閣下指示當日起計一年內有效,或直至指令被撤銷或取代。即使 閣下曾經收到本公司就收取某類公司通訊的方式提供選擇之函件 並已作出選擇,仍請 閣下再次作出選擇。請注意 閣下以往所作出的選擇(如有)將失效

# 徽集電子聯絡資料

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描本函背頁之回條上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。 或者, 閣下也可以簽署回條並交回本公司的股份過戶登記處。

倘若本公司於 2024 年 5 月 20 日之前尚未收到 関下已填妥並簽署之回條或表示反對之任何書面回覆 · 関下將被視為已同意收取所有日後公司通訊之網上版本,而本公司日後將向 関下發送已在本 公司網站登載的公司通訊之通知。

如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶登記處收到 閣下有效的電子郵件地址前, 閣下或(i)無法收到任何有關發佈公司通訊的通知;(ii)需要主動查看本公司網站和披露易網站以留意公司通訊的發佈;及(iii)本公司未來將以印刷本形式發送可供採取行動的公司通訊 <sup>(確定2)</sup>。

閣下對本函內容有任何疑問,請於辦公時間內(星期一至星期五上午9時正至下午6時正,香港公眾假期除外)致電本公司股份過戶登記處熱線(852)28628688查詢。

第一上海投資有限公司

謹啟

二零二四年四月二十二日

REPLY FORM 回條
To: Computershare Hong Kong Investor Services Limited (The "Share Registrar") 致:
□ Provide your email address for receipt of future Corporate Communications* of the Company via electronic dissemination by scanning vour personalized QR code 選項1: 掃瞄 閣下專屬二維碼提供閣下之電子郵件地址,以接收公司通過電子方式發佈的日後公司通訊*  You are NOT required to return this Reply Form if you choose Option 1. 如選擇了選項1・ 閣下無須交回本回條。
Option 2:   I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Company") via electronic dissemination 選項 2:   本人/吾等現以書面提供本人/吾等之的電子郵件地址・以確保收到以下上市公司(「公司」)通過電子方式發佈的日後公司通訊*  Name of Securities holder(s) 證券持有人姓名:   Name of the listed company 上市公司名稱:   First Shanghai Investments Limited 第一上海投資有限公司
Email address 電郵地址: (Notes 3 / 附註3)
Option 3:   I/we hereby request for receipt of future Corporate Communications* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction, or until the instructions have been revoked or superseded. (Note 6) (Please mark "✓" in one of the below boxes if applicable) (Please mark "✓" in the below box if applicable)   選項3: 本人/吾等現要求收取日後公司通訊*之印刷本 ・並已知悉本指示由收取指示日期起計一年內有效・或直至指令被撤銷或取代。 (料註 6) (如適用・請在以下一個方格內劃上「✓」號)   English Version 英文版本
Signature(s): (Notes 1)     Contact number:     Date:       簽名: (附註 1)     聯絡電話號碼:     日期:
Notes 附註:  1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.  清薄楚項受 图下之所有資料。如果聯名股東、則本回縣須由所有器名股東聯合簽署,方為有效。  2. If the Company does not receive this Reply Form from you by 20 May 2024, you will be deemed to have consented to Website Version only. All future Corporate Communication will be sent out in the manner specified in the Company's letter dated 22 April 2024 年 5 月 30 日份未收到 图下的回縣回覆,图下將被提為已同意僅以網上版本方式收取公司通訊,而公司將按2024 年 4 月 22 日之公司函件内所述之方式奇發所有日後公司通訊,及在公司通訊登載公司網站接向 IP 以助遗子或表验公司通道的内接通知。  3. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回錄若未有簽署或在其他方面填寫不正確,則本回條將會作簽。  4. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*.  如公司沒有效到 图下的身效電子影件地址,图下無法投资的整备企习通讯*的通知。  5. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.  如 图下通過二維语、電影、回路及成其他方式提供多於一個的電子影件地址、完善 图下最後提供的電子影件地址房面对形容配。  6. If you mark "~" in the box in Option 3, no email address No accept and only Corporate Communications * in printed form will be received.  如 图下通道月 方格內動上 "~" 透、將不會有電子影件地址接登记,只曾收收公司通讯*的印刷版。  7. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.  為免存疑,在本回緣上的任何額外指示,公司將不予意理。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

(i)

report, interim report, notice of meeting, circular and proxy form. 除非另有註明·公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件·其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第 486章 《個人資料(私膳)條例》(「《私膳條例》」)中「個人資料」的涵義相同。
Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications\* and to liaise with you on other matters relating to your holdings in the Company, Your supply of Personal Data to the Company is on a volunty basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
圖下於本回條所提供的個人資料無用於(包括但不限於)有關公司以電子方式發布公司婚訊\*及就 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。 閣下是自願向公司提供個人資料。若 閣下未能提供足夠資料・公司可能無法處理 閣下在本回條上所述的指示及/或要求。
Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
公司可就任何所說的的馬達茲合意與定的情況下,將 閣下的個人資料經數或與轉移給公司的附屬公司、股份過戶登記處、及/或其他公司或團體・並將在邊鄉關係留該等個人資料作核實及紀錄用途。
You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the

Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual

- (iii)

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37

Hong Kong 香港