

## UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES Consolidated Condensed Balance Sheet

As of March 31, 2024

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

Current assets		March 31, 2024		
Current assets         3,733         119,431         2.1.%           Cash and cash equivalents         959         30,677         5.4%           Inventories, net         1,081         34,593         6.1%           Other current assets         641         20,462         3.6%           Total current assets         6,414         205,163         36.2%           Non-current assets         8         4.4         77,542         13.7%           Funds and investments         2,424         77,542         13.7%           Property, plant and equipment         7,944         254,136         44.8%           Right-of-use assets         239         7,659         1.4%           Other non-current assets         706         22,573         3.9%           Total anon-current assets         11,313         361,910         63.8%           Total assets         17,727         567,073         100.0%           Current liabilities         348         11,130         2.0%           Payables         1,645         52,618         9.3%           Current portion of long-term liabilities         318         10,189         1.7%           Total current liabilities         768         24,581         4.3% </th <th></th> <th>US\$</th> <th>NT\$</th> <th>%</th>		US\$	NT\$	%
Cash and cash equivalents         3,733         119,431         21.1%           Accounts receivable, net         959         30,677         5.4%           Inventories, net         1,081         34,593         6.1%           Cher current assets         641         20,462         3.6%           Total current assets         6,414         20,5163         36.2%           Non-current assets         8         6,414         20,5163         36.2%           Non-current assets         2,242         77,542         13,7%           Property, plant and equipment         7,944         254,136         44.8%           Right-Of-use assets         239         7,659         1.4%           Other non-current assets         11,313         361,910         63.8%           Total assets         11,313         361,910         63.8%           Total assets         348         11,130         2.0%           Current liabilities         348         11,130         2.0%           Short-term loans         348         11,130         2.0%           Current portion of long-term liabilities         345         11,130         2.0%           Current portion of long-term liabilities         318         10,189	Assets			
Accounts receivable, net   959   30,677   5.4%   Inventories, net   1,081   34,593   6.1%   1,081   24,593   6.1%   1,081   20,662   3.6%   1,081   20,662   3.6%   1,081   20,662   3.6%   1,081   20,663   36.2%   1,081   20,663   36.2%   1,081   20,663   36.2%   1,081   20,663   36.2%   1,081   20,663   36.2%   1,083   36.2%   1,0	Current assets			
Inventories, net   1,081   34,593   6.1%     Other current assets   641   20,462   3.6%     Total current assets   6,414   20,5163   36.2%     Non-current assets	Cash and cash equivalents	3,733	119,431	21.1%
Other current assets         641         20,462         3.6%           Total current assets         6,414         205,163         36.2%           Non-current assets         8         2,424         77,542         13.7%           Property, Plant and equipment         7,944         254,136         44.8%           Right-of-use assets         239         7,659         1.4%           Other non-current assets         706         22,573         3.9%           Total non-current assets         11,313         361,910         63.8%           Total assets         11,727         567,073         100.0%           Liabilities         8         11,130         2.0%           Short-term loans         348         11,130         2.0%           Payables         1,645         52,618         9.3%           Current portion of long-term liabilities         318         10,189         1.7%           Total current liabilities         318         10,189         1.7%           Total current liabilities         590         18,869         3.3%           Long-term loans         590         18,869         3.3%           Long-term loans         590         18,869         3.3% <t< td=""><td>Accounts receivable, net</td><td>959</td><td>30,677</td><td>5.4%</td></t<>	Accounts receivable, net	959	30,677	5.4%
Total current assets         6,414         205,163         36.2%           Non-current assets         2         424         77,542         13.7%           Froperty, plant and equipment         7,944         254,136         44.8%           Right-of-use assets         239         7,659         1.4%           Other non-current assets         706         22,573         3.9%           Total non-current assets         11,313         361,910         63.8%           Total assets         117,727         567,073         100.0%           Liabilities         2         2         2         3         7,669         1,6         22,573         3.9%         100.0%         3.0%         100.0%         3.0%         100.0%         3.0%         100.0%         3.0%         100.0%         3.0%         100.0%         3.0%         100.0%         3.0%         3.0%         100.0%         3.0%         <	Inventories, net	•	34,593	6.1%
Non-current assets	Other current assets	641	20,462	3.6%
Funds and investments         2,424         77,542         13.7%           Property, plant and equipment         7,944         254,136         44.8%           Right-of-use assets         239         7,659         1.4%           Other non-current assets         706         22,573         3.9%           Total non-current assets         11,313         361,910         63.8%           Total assets         17,727         567,073         100.0%           Liabilities         8         11,131         361,910         63.8%           Current liabilities         8         11,131         361,910         63.8%           Short-term loans         348         11,130         2.0%           Payables         1,645         52,618         9.3%           Current portion of long-term liabilities         318         10,189         1.7%           Other current liabilities         318         10,189         1.7%           Total current liabilities         768         24,581         4.3%           Long-term loans         590         18,869         3.3%           Lease liabilities, noncurrent         169         5,416         1.0%           Other non-current liabilities         3,140         100,442 <th>Total current assets</th> <th>6,414</th> <th>205,163</th> <th>36.2%</th>	Total current assets	6,414	205,163	36.2%
Property, plant and equipment         7,944         254,136         44.8%           Right-of-use assets         239         7,659         1.4%           Other non-current assets         706         22,573         3.9%           Total non-current assets         11,313         361,910         63.8%           Total assets         17,727         567,073         100.0%           Liabilities           Current liabilities           Short-term loans         348         11,130         2.0%           Payables         1,645         52,618         9.3%           Current portion of long-term liabilities         318         10,189         1.7%           Total current liabilities         318         10,189         1.7%           Total current liabilities         2,763         38,403         15.6%           Non-current liabilities         768         24,581         4.3%           Lease liabilities, noncurrent         169         5,416         1.0%           Other non-current liabilities         1,613         51,576         9,1%           Total inon-current liabilities         3,140         100,442         17.7%           Total inon-current liabilities <td>Non-current assets</td> <td></td> <td></td> <td></td>	Non-current assets			
Right-of-use assets         239         7,659         1.4%           Other non-current assets         706         22,573         3.9%           Total non-current assets         11,313         361,910         63.8%           Total assets         17,727         567,073         100.0%           Liabilities         Current liabilities           Current liabilities         348         11,130         2.0%           Payables         1,645         52,618         9.3%           Current portion of long-term liabilities         452         14,466         2.6%           Other current liabilities         318         10,189         1.7%           Total current liabilities         2,763         88,403         15.6%           Non-current liabilities         768         24,581         4.3%           Lease liabilities, noncurrent         169         5,416         1.0%           Other non-current liabilities         1,613         51,576         9,1%           Total non-current liabilities         3,140         100,442         17.7%           Total pon-current liabilities         3,917         125,290         22.1%           Equity         448         14,322         2.5%           R	Funds and investments	2,424	77,542	13.7%
Other non-current assets         706         22,573         3.9%           Total non-current assets         11,313         361,910         63.8%           Total assets         17,727         567,073         100.0%           Liabilities         Section of possibilities           Current liabilities         348         11,130         2.0%           Payables         1,645         52,618         9.3%           Current portion of long-term liabilities         452         14,466         2.6%           Other current liabilities         318         10,189         1.7%           Total current liabilities         2,763         88,403         15.6%           Non-current liabilities         768         24,581         4,3%           Long-term loans         590         18,869         3.3%           Lease liabilities, noncurrent         169         5,416         1.0%           Other non-current liabilities         1,613         51,576         9.1%           Total non-current liabilities         3,140         100,442         17.7%           Total pon-current liabilities         3,34         100,442         17.7%           Total liabilities         3,34         100,442         17.7% <tr< td=""><td>Property, plant and equipment</td><td>7,944</td><td>254,136</td><td>44.8%</td></tr<>	Property, plant and equipment	7,944	254,136	44.8%
Total non-current assets         11,313         361,910         63.8%           Total assets         17,727         567,073         100.0%           Liabilities         Current liabilities           Short-term loans         348         11,130         2.0%           Payables         1,645         52,618         9.3%           Current portion of long-term liabilities         452         14,466         2.6%           Other current liabilities         318         10,189         1.7%           Total current liabilities         2,763         88,403         15.6%           Non-current liabilities         768         24,581         4.3%           Lease liabilities, noncurrent         169         5,416         1.0%           Other non-current liabilities         1,613         51,576         9.1%           Total non-current liabilities         3,140         100,442         17.7%           Total pro-current liabilities         3,140         100,442         17.7%           Total liabilities         3,917         125,290         22.1%           Equity         448         14,322         2.5%           Retained earnings and other components of equity         7,449         238,300         42.0%	Right-of-use assets	239	7,659	1.4%
Total assets         17,727         567,073         100.0%           Liabilities         Current liabilities           Short-term loans         348         11,130         2.0%           Payables         1,645         52,618         9.3%           Current portion of long-term liabilities         452         14,466         2.6%           Other current liabilities         318         10,189         1.7%           Total current liabilities         2,763         88,403         15.6%           Non-current liabilities         768         24,581         4.3%           Long-term loans         590         18,869         3.3%           Lease liabilities, noncurrent         169         5,416         1.0%           Other non-current liabilities         1,613         51,576         9.1%           Total inon-current liabilities         3,140         100,442         17.7%           Total pron-current liabilities         3,140         100,442         17.7%           Total liabilities         3,317         125,290         22.1%           Additional paid-in capital         448         14,322         2.5%           Retained earnings and other components of equity         7,449         238,300         42.0% </td <td>Other non-current assets</td> <td>706</td> <td>22,573</td> <td>3.9%</td>	Other non-current assets	706	22,573	3.9%
Liabilities           Current liabilities         348         11,130         2.0%           Payables         1,645         52,618         9.3%           Current portion of long-term liabilities         452         14,466         2.6%           Other current liabilities         318         10,189         1.7%           Total current liabilities         2,763         88,403         15.6%           Non-current liabilities         768         24,581         4.3%           Long-term loans         590         18,869         3.3%           Lease liabilities, noncurrent         169         5,416         1.0%           Other non-current liabilities         1,613         51,576         9.1%           Total non-current liabilities         3,140         100,442         17.7%           Total liabilities         3,917         125,290         22.1%           Additional paid-in capital         448         14,322         2.5%           Retained earnings and other components of equity         7,449         238,300         42.0%           Total equity attributable to the parent company         11,814         377,912         66.6%           Non-controlling interests         10         316         0.1%	Total non-current assets	11,313	361,910	63.8%
Current liabilities	Total assets	17,727	567,073	100.0%
Short-term loans         348         11,130         2.0%           Payables         1,645         52,618         9.3%           Current portion of long-term liabilities         452         14,466         2.6%           Other current liabilities         318         10,189         1.7%           Total current liabilities         2,763         88,403         15.6%           Non-current liabilities         2,763         88,403         15.6%           Non-current liabilities         768         24,581         4.3%           Long-term loans         590         18,869         3.3%           Lease liabilities, noncurrent         169         5,416         1.0%           Other non-current liabilities         1,613         51,576         9.1%           Total non-current liabilities         3,140         100,442         17.7%           Total liabilities         5,903         188,845         33.3%           Equity         Equity         448         14,322         2.5%           Retained earnings and other components of equity         7,449         238,300         42.0%           Non-controlling interests         10         316         0.1%           Non-controlling interests         10         3	Liabilities			
Payables         1,645         52,618         9.3%           Current portion of long-term liabilities         452         14,466         2.6%           Other current liabilities         318         10,189         1.7%           Total current liabilities         2,763         88,403         15.6%           Non-current liabilities         768         24,581         4.3%           Long-term loans         590         18,869         3.3%           Lease liabilities, noncurrent         169         5,416         1.0%           Other non-current liabilities         1,613         51,576         9.1%           Total non-current liabilities         3,140         100,442         17.7%           Total liabilities         5,903         188,845         33.3%           Equity         Equity attributable to the parent company         22.1%           Capital         3,917         125,290         22.1%           Additional paid-in capital         448         14,322         2.5%           Retained earnings and other components of equity         7,449         238,300         42.0%           Non-controlling interests         10         316         0.1%           Total equity         11,824         378,228 <td< td=""><td>Current liabilities</td><td></td><td></td><td></td></td<>	Current liabilities			
Current portion of long-term liabilities         452         14,466         2.6%           Other current liabilities         318         10,189         1.7%           Total current liabilities         2,763         88,403         15.6%           Non-current liabilities         88,403         15.6%           Non-current liabilities         768         24,581         4.3%           Long-term loans         590         18,869         3.3%           Lease liabilities, noncurrent         169         5,416         1.0%           Other non-current liabilities         1,613         51,576         9.1%           Total non-current liabilities         3,140         100,442         17.7%           Total liabilities         5,903         188,845         33.3%           Equity         Equity attributable to the parent company         448         14,322         2.5%           Retained earnings and other components of equity         7,449         238,300         42.0%           Total equity attributable to the parent company         11,814         377,912         66.6%           Non-controlling interests         10         316         0.1%           Total equity         11,824         378,228         66.67%	Short-term loans	348	11,130	2.0%
Other current liabilities         318         10,189         1.7%           Total current liabilities         2,763         88,403         15.6%           Non-current liabilities         3,000         3,000         4,000         4,000         4,000         4,000         4,000         4,000         3,000         4,000         4,000         3,000         4,000	Payables	1,645	52,618	9.3%
Other current liabilities         318         10,189         1.7%           Total current liabilities         2,763         88,403         15.6%           Non-current liabilities         3,000         3,000         4,000         4,000         4,000         4,000         4,000         4,000         3,000         4,000         4,000         3,000         4,000	Current portion of long-term liabilities	452	14,466	2.6%
Non-current liabilities         Bonds payable       768       24,581       4.3%         Long-term loans       590       18,869       3.3%         Lease liabilities, noncurrent       169       5,416       1.0%         Other non-current liabilities       1,613       51,576       9.1%         Total non-current liabilities       3,140       100,442       17.7%         Total liabilities       5,903       188,845       33.3%         Equity       Equity attributable to the parent company       48,845       33.3%         Capital       3,917       125,290       22.1%         Additional paid-in capital       448       14,322       2.5%         Retained earnings and other components of equity       7,449       238,300       42.0%         Total equity attributable to the parent company       11,814       377,912       66.6%         Non-controlling interests       10       316       0.1%         Total equity       11,824       378,228       66.7%	Other current liabilities	318	10,189	1.7%
Bonds payable       768       24,581       4.3%         Long-term loans       590       18,869       3.3%         Lease liabilities, noncurrent       169       5,416       1.0%         Other non-current liabilities       1,613       51,576       9.1%         Total non-current liabilities       3,140       100,442       17.7%         Total liabilities       5,903       188,845       33.3%         Equity       Equity attributable to the parent company       22.1%         Capital       3,917       125,290       22.1%         Additional paid-in capital       448       14,322       2.5%         Retained earnings and other components of equity       7,449       238,300       42.0%         Total equity attributable to the parent company       11,814       377,912       66.6%         Non-controlling interests       10       316       0.1%         Total equity       11,824       378,228       66.7%	Total current liabilities	2,763	88,403	15.6%
Long-term loans       590       18,869       3.3%         Lease liabilities, noncurrent       169       5,416       1.0%         Other non-current liabilities       1,613       51,576       9.1%         Total non-current liabilities       3,140       100,442       17.7%         Total liabilities       5,903       188,845       33.3%         Equity       Equity attributable to the parent company       2       22.1%         Capital       3,917       125,290       22.1%         Additional paid-in capital       448       14,322       2.5%         Retained earnings and other components of equity       7,449       238,300       42.0%         Total equity attributable to the parent company       11,814       377,912       66.6%         Non-controlling interests       10       316       0.1%         Total equity       11,824       378,228       66.7%	Non-current liabilities			
Lease liabilities, noncurrent       169       5,416       1.0%         Other non-current liabilities       1,613       51,576       9.1%         Total non-current liabilities       3,140       100,442       17.7%         Total liabilities       5,903       188,845       33.3%         Equity       Equity attributable to the parent company         Capital       3,917       125,290       22.1%         Additional paid-in capital       448       14,322       2.5%         Retained earnings and other components of equity       7,449       238,300       42.0%         Total equity attributable to the parent company       11,814       377,912       66.6%         Non-controlling interests       10       316       0.1%         Total equity       11,824       378,228       66.7%	Bonds payable	768	24,581	4.3%
Other non-current liabilities         1,613         51,576         9.1%           Total non-current liabilities         3,140         100,442         17.7%           Total liabilities         5,903         188,845         33.3%           Equity         Equity attributable to the parent company           Capital         3,917         125,290         22.1%           Additional paid-in capital         448         14,322         2.5%           Retained earnings and other components of equity         7,449         238,300         42.0%           Total equity attributable to the parent company         11,814         377,912         66.6%           Non-controlling interests         10         316         0.1%           Total equity         11,824         378,228         66.7%	Long-term loans	590	18,869	3.3%
Total non-current liabilities         3,140         100,442         17.7%           Total liabilities         5,903         188,845         33.3%           Equity         Equity attributable to the parent company           Capital         3,917         125,290         22.1%           Additional paid-in capital         448         14,322         2.5%           Retained earnings and other components of equity         7,449         238,300         42.0%           Total equity attributable to the parent company         11,814         377,912         66.6%           Non-controlling interests         10         316         0.1%           Total equity         11,824         378,228         66.7%	Lease liabilities, noncurrent	169	5,416	1.0%
Total liabilities         5,903         188,845         33.3%           Equity         Equity attributable to the parent company           Capital         3,917         125,290         22.1%           Additional paid-in capital         448         14,322         2.5%           Retained earnings and other components of equity         7,449         238,300         42.0%           Total equity attributable to the parent company         11,814         377,912         66.6%           Non-controlling interests         10         316         0.1%           Total equity         11,824         378,228         66.7%	Other non-current liabilities	1,613	51,576	9.1%
Equity         Equity attributable to the parent company         Capital       3,917       125,290       22.1%         Additional paid-in capital       448       14,322       2.5%         Retained earnings and other components of equity       7,449       238,300       42.0%         Total equity attributable to the parent company       11,814       377,912       66.6%         Non-controlling interests       10       316       0.1%         Total equity       11,824       378,228       66.7%	Total non-current liabilities	3,140	100,442	17.7%
Equity attributable to the parent company         Capital       3,917       125,290       22.1%         Additional paid-in capital       448       14,322       2.5%         Retained earnings and other components of equity       7,449       238,300       42.0%         Total equity attributable to the parent company       11,814       377,912       66.6%         Non-controlling interests       10       316       0.1%         Total equity       11,824       378,228       66.7%	Total liabilities	5,903	188,845	33.3%
Capital       3,917       125,290       22.1%         Additional paid-in capital       448       14,322       2.5%         Retained earnings and other components of equity       7,449       238,300       42.0%         Total equity attributable to the parent company       11,814       377,912       66.6%         Non-controlling interests       10       316       0.1%         Total equity       11,824       378,228       66.7%	Equity			
Capital       3,917       125,290       22.1%         Additional paid-in capital       448       14,322       2.5%         Retained earnings and other components of equity       7,449       238,300       42.0%         Total equity attributable to the parent company       11,814       377,912       66.6%         Non-controlling interests       10       316       0.1%         Total equity       11,824       378,228       66.7%	Equity attributable to the parent company			
Retained earnings and other components of equity         7,449         238,300         42.0%           Total equity attributable to the parent company         11,814         377,912         66.6%           Non-controlling interests         10         316         0.1%           Total equity         11,824         378,228         66.7%		3,917	125,290	22.1%
Total equity attributable to the parent company         11,814         377,912         66.6%           Non-controlling interests         10         316         0.1%           Total equity         11,824         378,228         66.7%	Additional paid-in capital	448	14,322	2.5%
Non-controlling interests         10         316         0.1%           Total equity         11,824         378,228         66.7%	Retained earnings and other components of equity	7,449	238,300	42.0%
Non-controlling interests         10         316         0.1%           Total equity         11,824         378,228         66.7%	Total equity attributable to the parent company	11,814	377,912	66.6%
Total equity 11,824 378,228 66.7%		10		0.1%
Total liabilities and equity         17,727         567,073         100.0%		11,824	378,228	
	Total liabilities and equity	17,727	567,073	100.0%

Note: New Taiwan Dollars have been translated into U.S. Dollars at the March 31, 2024 exchange rate of NT \$31.99 per U.S. Dollar.



## UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES Consolidated Condensed Statements of Comprehensive Income

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

Except Per Share and Per ADS Data

_	Year over Year Comparison					Quarter over Quarter Comparison				
	Three-Month Period Ended				Three-Month Period Ended					
	March 3	1, 2024	March 31	1, 2023	Chg.	March 31	1, 2024	December	31, 2023	Chg.
•	US\$	NT\$	US\$	NT\$	%	US\$	NT\$	US\$	NT\$	%
Operating revenues	1,708	54,632	1,695	54,209	0.8%	1,708	54,632	1,718	54,958	(0.6%)
Operating costs	(1,180)	(37,733)	(1,094)	(34,985)	7.9%	(1,180)	(37,733)	(1,161)	(37,152)	1.6%
Gross profit	528	16,899	601	19,224	(12.1%)	528	16,899	557	17,806	(5.1%)
•	30.9%	30.9%	35.5%	35.5%		30.9%	30.9%	32.4%	32.4%	<u> </u>
Operating expenses										
- Sales and marketing expenses	(21)	(684)	(30)	(950)	(28.0%)	(21)	(684)	(26)	(823)	(16.9%)
- General and administrative expenses	(52)	(1,702)	(66)	(2,102)	(19.0%)	(52)	(1,702)	(61)	(1,930)	(11.8%)
- Research and development expenses	(107)	(3,407)	(86)	(2,767)	23.2%	(107)	(3,407)	(123)	(3,945)	(13.6%)
- Expected credit impairment gain	1	46	1	39	18.0%	1	46	2	63	(27.9%)
Subtotal	(179)	(5,747)	(181)	(5,780)	(0.6%)	(179)	(5,747)	(208)	(6,635)	(13.4%)
Net other operating income and expenses	16	513	33	1,037	(50.5%)	16	513	39	1,252	(59.0%)
Operating income	365	11,665	453	14,481	(19.4%)	365	11,665	388	12,423	(6.1%)
- F	21.4%	21.4%	26.7%	26.7%	(1011/0)	21.4%	21.4%	22.6%	22.6%	(311,75)
	,	,0	201.70	201.70		,	,0	070		
Net non-operating income and expenses	33	1,056	145	4,647	(77.3%)	33	1,056	70	2,227	(52.6%)
Income from continuing operations		1,000	1.10	1,011	(11.070)		1,000			(02.070)
before income tax	398	12,721	598	19,128	(33.5%)	398	12,721	458	14,650	(13.2%)
	23.3%	23.3%	35.3%	35.3%	,	23.3%	23.3%	26.7%	26.7%	,
Income tax expense	(72)	(2,291)	(86)	(2,743)	(16.5%)	(72)	(2,291)	(46)	(1,457)	57.3%
Net income	326	10,430	512	16,385	(36.3%)	326	10,430	412	13,193	(20.9%)
	19.1%	19.1%	30.2%	30.2%		19.1%	19.1%	24.0%	24.0%	
Other comprehensive income (loss)	249	7,954	104	3,325	139.2%	249	7,954	(119)	(3,808)	-
•										
Total comprehensive income (loss)	575	18,384	616	19,710	(6.7%)	575	18,384	293	9,385	95.9%
•				·	·	<del></del> : :		<del></del> -	<del></del> -	
Net income attributable to:										
Shareholders of the parent	327	10,456	506	16,183	(35.4%)	327	10,456	412	13,195	(20.8%)
Non-controlling interests	(1)	(26)	6	202	· -	(1)	(26)	(0)	(2)	1,232.7%
•		, ,				, ,	, ,			
Comprehensive income (loss) attributable to:										
Shareholders of the parent	575	18,410	610	19,508	(5.6%)	575	18,410	293	9,387	96.1%
Non-controlling interests	(0)	(26)	6	202	`	(0)	(26)	(0)	(2)	1,202.7%
· ·	, ,	, ,				, ,	, ,	,	. ,	•
Earnings per share-basic	0.026	0.84	0.041	1.31		0.026	0.84	0.033	1.06	
Earnings per ADS (2)	0.131	4.20	0.205	6.55	_	0.131	4.20	0.166	5.30	
Weighted average number of shares				-	_	· -			<u> </u>	
outstanding (in millions)		12,414		12,349			12,414		12,414	
		,	-	,		-	,	_	,	

#### Notes:

(2) 1 ADS equals 5 common shares.

<sup>(1)</sup> New Taiwan Dollars have been translated into U.S. Dollars at the March 31, 2024 exchange rate of NT \$31.99 per U.S. Dollar.



### **UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES**

### **Consolidated Condensed Statements of Comprehensive Income**

Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$) Except Per Share and Per ADS Data

	For the Three-Month Period Ended March 31, 2024			For the Three-Month Period Ended March 31, 2024			
<u> </u>	US\$	NT\$	%	US\$	NT\$	%	
Operating revenues	1,708	54,632	100.0%	1,708	54,632	100.0%	
Operating costs	(1,180)	(37,733)	(69.1%)	(1,180)	(37,733)	(69.1%)	
Gross profit	528	16,899	30.9%	528	16,899	30.9%	
Operating expenses							
- Sales and marketing expenses	(21)	(684)	(1.3%)	(21)	(684)	(1.3%)	
- General and administrative expenses	(52)	(1,702)	(3.1%)	(52)	(1,702)	(3.1%)	
- Research and development expenses	(107)	(3,407)	(6.2%)	(107)	(3,407)	(6.2%)	
- Expected credit impairment gain	1	46	0.1%	1	46	0.1%	
Subtotal	(179)	(5,747)	(10.5%)	(179)	(5,747)	(10.5%)	
Net other operating income and expenses	16	513	1.0%	16	513	1.0%	
Operating income	365	11,665	21.4%	365	11,665	21.4%	
Net non-operating income and expenses	33	1,056	1.9%	33	1,056	1.9%	
Income from continuing operations before income tax	398	12,721	23.3%	398	12,721	23.3%	
Income tax expense	(72)	(2,291)	(4.2%)	(72)	(2,291)	(4.2%)	
Net income	326	10,430	19.1%	326	10,430	19.1%	
Other comprehensive income (loss)	249	7,954	14.6%	249	7,954	14.6%	
Total comprehensive income (loss)	575	18,384	33.7%	575	18,384	33.7%	
Net income attributable to:							
Shareholders of the parent	327	10,456	19.1%	327	10,456	19.1%	
Non-controlling interests	(1)	(26)	(0.0%)	(1)	(26)	(0.0%)	
Comprehensive income (loss) attributable to:							
Shareholders of the parent	575	18,410	33.7%	575	18,410	33.7%	
Non-controlling interests	(0)	(26)	(0.0%)	(0)	(26)	(0.0%)	
Earnings per share-basic	0.026	0.84	_	0.026	0.84		
Earnings per ADS (2)	0.131	4.20	-	0.131	4.20		
Weighted average number of shares		10 /1/			10 414		
outstanding (in millions)	_	12,414			12,414		

#### Notes:

<sup>(1)</sup> New Taiwan Dollars have been translated into U.S. Dollars at the March 31, 2024 exchange rate of NT \$31.99 per U.S. Dollar.

<sup>(2) 1</sup> ADS equals 5 common shares.



# UNITED MICROELECTRONICS CORPORATION AND SUBSIDIARIES Consolidated Condensed Statement of Cash Flows

For The Three-Month Period Ended March 31, 2024 Figures in Millions of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

	US\$	NT\$
Cash flows from operating activities :		
Net income before tax	398	12,721
Depreciation & Amortization	340	10,886
Share of profit of associates and joint ventures	(3)	(101)
Income tax paid	(8)	(253)
Changes in working capital & others	(76)	(2,433)
Net cash provided by operating activities	651	20,820
Cash flows from investing activities :		
Acquisition of property, plant and equipment	(891)	(28,498)
Acquisition of intangible assets	(26)	(846)
Others	(18)	(571)
Net cash used in investing activities	(935)	(29,915)
Cash flows from financing activities :		
Decrease in short-term loans	(75)	(2,400)
Redemption of bonds	(66)	(2,100)
Proceeds from long-term loans	177	5,663
Repayments of long-term loans	(224)	(7,151)
Others	(13)	(451)
Net cash used in financing activities	(201)	(6,439)
Effect of exchange rate changes on cash and cash equivalents	74	2,411
Net decrease in cash and cash equivalents	(411)	(13,123)
Cash and cash equivalents at beginning of period	4,144	132,554
Cash and cash equivalents at end of period	3,733	119,431

Note: New Taiwan Dollars have been translated into U.S. Dollars at the March 31, 2024 exchange rate of NT \$31.99 per U.S. Dollar.