

MEGAIN HOLDING (CAYMAN) CO., LTD.

美佳音控股有限公司*

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 6939)

NOTIFICATION LETTER 通知信函

25 April 2024

Dear Shareholders.

MEGAIN HOLDING (CAYMAN) CO., LTD. (the "Company")

- Notice of publication of Annual Report 2023, Circular dated 25 April 2024 containing Notice of Annual General Meeting, Proxy Form (the "Current Corporate Communication") and Environmental, Social and Governance Report 2023 on the website

The English and Chinese versions of the Company's Current Corporate Communication are now available on the Company's website at www.megaincayman.com and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications (Note 1). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 6939-ecom@hk.tricorglobal.com. The Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

The Company's Environmental, Social and Governance Report 2023 is published in electronic form only on the websites of the Company at www.megaincayman.com under the section "Investor Relations" and the Stock Exchange at (www.hkexnews.hk). If you wish to receive a printed copy of the 2023 Environmental, Social and Governance Report, you may submit your request to the Branch Share Registrar by post or by email at the above address.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the abovementioned address by post or by email to 6939-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications ("Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

By the order of the Board
MEGAIN HOLDING (CAYMAN) CO., LTD.
Cheng Hsien-Wei
Chairman

Notes:

- Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; (g) a proxy form; and (h) Actionable Corporate Communications.
- 2. Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

各位股東:

美佳音控股有限公司*(「本公司」)

—2023年度報告、日期為二零二四年四月二十五日載有股東週年大會通告之通函、代表委任表格(「本次企業通訊」)及2023環境、社會及管治報告於網上刊發的通知

本公司的本次企業通訊之中、英文版本已分別上載於本公司網站(www.megaincayman.com)及香港聯合交易所有限公司(「**聯交所**」)之網站(www.hkexnews.hk)(「**網站版本**」)。本公司強烈建議 閣下閱覽本次及日後所有企業通訊^(網紅)的網站版本。如 閣下已選擇收取企業通訊的印刷本,隨函附上本次企業通訊。

如 閣下因任何理由難以以電子郵件方式收取或閱覽企業通訊的網站版本及欲索取本次企業通訊及日後所有企業通訊的印刷本,請填妥及簽署隨附之回條,並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處卓佳證券登記有限公司(「**股份過戶登記分處**」)(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票),或電郵至 6939-ecom@hk.tricorglobal.com。本公司會因應 閣下之要求立即向 閣下寄發本次企業通訊的印刷本,費用全免。

本公司之2023 環境、社會及管治報告僅以電子形式上載於本公司網站(www.megaincayman.com)「投資者關係」一欄下及聯交所網站)(www.hkexnews.hk)。倘閣下希望收取本公司之2023 環境、社會及管治報告的印刷本,可通過郵寄或電郵方式向股份過戶登記分處提出相關要求,地址如上。

倘 閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時正至下午6時正,致電股份過戶登記分處熱線(852) 2980 1333。

承董事會命 **美佳音控股有限公司*** 鄭憲徽 *主席*

2024年4月25日

附註: 1. 企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度帳目連同核數師報告以及(如適 用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)季度報告(如有);(d)會議通告;(e)上市文件;(f)通函;(g)代表委任表格;及(h)可供採取行動的企業通訊。

可供採取行動的企業通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的企業通訊。

* 僅供識別

REPLY FORM 回條

To MEGAIN HOLDING (CAYMAN) CO., LTD.

> (the "Company") (Stock Code: 6939)

(Incorporated in the Cayman Islands with limited liability) c/o Tricor Investor Services Limited 17/F, Far East Finance Centre. 16 Harcourt Road, Hong Kong

致: 美佳音控股有限公司* (「本公司」) (股份代號:6939)

> (於開曼群島註冊成立之有限公司) 經卓佳證券登記有限公司 香港夏慤道16號 遠東金融中心17樓

Part A	I/We would like to receive the Current Corporate Communication and all future Corporate Communications in printed form in the manner indicated below:
甲部	本人/我們現欲以下列方式收取本次企業通訊及日後所有企業通訊之印刷本:

(Please mark "√" in ONLY ONE of the following boxes 請從下列選擇中,僅在其中─個空格內劃上「✓」號)

	1 304)		
I/We would like to receive a printed copy in the English language only; OR 本人/我們現欲收取一份 英文印刷本 ;或 I/We would like to receive a printed copy in the Chinese language only; OR 本人/我們現欲收取一份中文印刷本;或 I/We would like to receive a printed copy in both the English language and the Chinese language. 本人/我們現欲收取 英文和中文各一份印刷本 。			
Part B I/We would like to receive all future Corporate Communications (and Actionable Corporate Communications in electronic form via the email address below: 本人/我們現欲以以下電郵地址電子方式收取本公司所有日後的企業通訊及可供採取行動的企業通訊的登載通知:			
(Please provide the email address in English Capital Letters) (請以英文正楷填寫電郵地址)			
Name(s) of Shareholder(s):	Signature:		
股東姓名:	簽名:		
(Please use BLOCK LETTERS 請用正楷填寫)			
Address: 地址:			
	(Please use BLOCK LETTERS 請用正楷填寫)		
Contact telephone number:	Date:		
聯絡電話號碼:	日期:		

Notes 附註:

- 門註:
 Please complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited or via email to 6939-ecom@hk.tricorglobal.com.
 請填妥及簽署本表格,並以應附已預付郵費的新香標廠貼於信封上,寄回本公司之香港股份過戶登記分處卓住證券登記有限公司,或電郵至6939-ecom@hk.tricorglobal.com。
 Please complete this form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this form in order to be valid.
 請清楚填寫本表格。回條上若未有作出選擇、沒有簽名或沒有正確地填寫,均屬無效。如屬聯名股東,則本回條領按本公司股東名冊上聯名持有之股份戶口,由其姓名列於首位的股東簽署,方為有效。
- ROME 一分 野間組み へ If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version(s) of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed form of any version of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting the complex of the Corporate Communication will be sent to the Shareholder requesting the complex of the Corporate Communication will be sent to the Shareholder requesting the corporate Communication will be sent to the Shareholder requesting the corporate Communication will be sent to the Shareholder requesting the corporate Communication will be sent to the Shareholder requesting the corporate Communication will be sent to the Shareholder requesting the corporate Communication will be sent to the Shareholder requesting the corporate Communication will be sent to the Shareholder reque

- If both English and Chinese versions of the Corporate Communications accommend into one document, a printed norm of the Corporate Communications.

 若企業通訊的英文版本合件為一份文件,則企業通訊的英文版本人件文版本合件的。一份文件,則企業通訊的英文版本及中文版本的印刷版本将布给要求家取任一版本企業通讯的间版本的职业。

 指:结 her responsibility of the Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address to the Share Registrar, to have elected to receive a notice of publication of the Corporate Communications by post.

 By 東有責任提供有效的電子郵箱地址,倘若本公司金融或到股東的電子郵件地址為止。

 For the avoidance of doubt, we do not accept any special instructions written on this form.

 為全產生疑問,在本老格作出的任何翻外特别指示,公司將不予受理。

 Corporate Communications include any document(is sissed or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary infancial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料學男

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may disclose or transfer the Personal Data to its subsidiaries, its share registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and not supply sufficient information. The Personal Data will be retained to period as may be necessary to fulfil the Purposes (fulfilled to the Purposes and not such the Personal Data on the personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Trior Investor Services the Company and the Purpose of PDPO and any such request should be in writing and sent to the Data Privacy Officer of Trior Investor Services (HL) 支持 (共享) 核原体 (ML) 专作 (ML) 支持 (标准) 标准 (ML) 支持 (标准) 标准 (ML) 支持 (标准) 标准 (ML) 支持 (ML) 专作 (ML) 专作 (ML) 支持 (ML) 专作 (ML) 支持 (ML (地址如上)的個人資料私隱主任

Please cut the mailing label and stick it on an envelope to return this Request Form to us. No postage is necessary if posted in Hong Kong.

當 閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。

如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited 卓佳證券登記有限公司 Freepost No. 簡便回郵號碼: 10 GPO Hong Kong 香港