



**MONGOLIAN MINING CORPORATION**  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限責任公司)  
(Stock Code 股份代號: 975)

**NOTIFICATION LETTER 通知信函**

29 April 2024

Dear Registered Shareholders,

**Mongolian Mining Corporation (the “Company”)  
– Notice of Publication of 2023 Annual Report, Circular of the Annual General Meeting and Proxy Form (the “Current Corporate Communications”)**

The Current Corporate Communications of the Company have been published in both English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited (“HKEX”) at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.mmc.mn](http://www.mmc.mn). If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company’s website for any reason, please send your request (specifying your name, address and request) by email at [mmc.ecom@computershare.com.hk](mailto:mmc.ecom@computershare.com.hk) or by notice in writing to the Company’s Hong Kong share registrar (the “Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

**Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) regarding the expansion of paperless listing regime and electronic dissemination of corporate communications that has come into effect on 31 December 2023, Mongolian Mining Corporation (the “Company”) is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “Corporate Communications”), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form and (g) Actionable Corporate Communications<sup>1</sup>, and only send Corporate Communications in printed form to the Company’s shareholders upon request.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.mmc.mn](http://www.mmc.mn) and the website of HKEX at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies. A notice of publication of the Website Version<sup>2</sup> of Corporate Communications, in both English and Chinese, will be sent by the Company to its shareholders by email or by post (only if the Company does not possess the functional<sup>3</sup> email address of the shareholder) on the publication date of the Corporate Communications. The Company will send the Actionable Corporate Communications<sup>1</sup> in printed form in the future.

**Solicitation of electronic contact details**

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “Reply Form”). Alternatively, you may sign and return the Reply Form to the Company’s Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

**If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, the Company will act according to the above arrangements.**

If you want to receive the Corporate Communications in printed form, please complete and return the Reply Form on the reverse side to the Share Registrar or send an email to [mmc.ecom@computershare.com.hk](mailto:mmc.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board  
**Mongolian Mining Corporation**  
**Odjargal Jambaljams**  
Chairman

**Notes:**

- 1: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.
- 2: The version of Corporate Communications being published, in both English and Chinese, on the Company’s website.
- 3: It is the responsibility of a shareholder to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Corporate Communications to the email address provided by a shareholder without receiving any “non-delivery message”.

各位登記股東：

**Mongolian Mining Corporation (「本公司」)  
– 2023 年年報、股東周年大會通函和委任代表表格 (「本次公司通訊文件」) 之發佈通知**

本公司的本次公司通訊文件備有中、英文版本，並已上載於香港聯合交易所有限公司 (「香港交易所」) 網站 ([www.hkexnews.hk](http://www.hkexnews.hk)) 及本公司網站 ([www.mmc.mn](http://www.mmc.mn))，歡迎瀏覽。閣下若因任何理由以致在收取或接收載於本公司網址上的本次公司通訊文件出現困難，閣下可將要求 (註明閣下的姓名、地址及要求) 以電郵方式發送到本公司之電郵地址 [mmc.ecom@computershare.com.hk](mailto:mmc.ecom@computershare.com.hk) 或以書面方式郵寄致本公司的香港股份過戶登記處 (「股份過戶處」) 香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司將於閣下通知後，盡快向閣下免費發送有關本次公司通訊文件的印刷本。

**以電子方式發佈公司通訊之安排**

根據由 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則 (「上市規則」) 第 2.07A 條，Mongolian Mining Corporation (「本公司」) 謹此通知閣下，本公司已採用以電子方式發布公司通訊 (「公司通訊」) 之安排，該公司通訊是指本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，包括但不限於 (a) 董事會報告、年度賬目以及核數師報告以及 (如適用) 財務摘要報告；(b) 中期報告及其中期摘要報告 (如適用)；(c) 會議通知；(d) 上市文件；(e) 通函；(f) 委任表格和 (g) 可供採取行動的公司通訊<sup>1</sup>，並僅應本公司股東要求向其寄發印刷本形式的公司通訊。

請注意，所有未來公司通訊的英文版和中文版將在本公司網站 [www.mmc.mn](http://www.mmc.mn) 和香港交易所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。本公司將於公司通訊刊發日期通過電子郵件方式或郵寄方式 (僅在本公司沒有獲取股東有效<sup>3</sup> 的電子郵箱地址時) 向股東發送公司通訊網站版本<sup>2</sup> 的登載通知，該通知將同時提供英文和中文版本。本公司日後將以印刷本形式向股東發送可供採取行動的公司通訊。

**徵集電子聯絡資料**

為確保及時收到最新的公司通訊，公司建議閣下透過掃描本函背頁之回條 (「回條」) 上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回公司的股份過戶處香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

**如果本公司沒有收到閣下的有效電子郵件地址，直至股份過戶處收到閣下有效的電子郵件地址前，本公司將依上述安排辦理。**

若閣下希望收取公司通訊之印刷版，請填妥本函背頁之回條並交回股份過戶處，或發送電子郵件至 [mmc.ecom@computershare.com.hk](mailto:mmc.ecom@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取未來公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將過期。

如閣下對本函件有任何疑問，請於辦公時間星期一至五 (香港公眾假期除外) 上午 9 時正至下午 6 時正 (香港時間) 其間致電股份過戶處 (852) 2862 8688 查詢。

承董事會命  
**Mongolian Mining Corporation**  
**Odjargal Jambaljams**  
主席

2024 年 4 月 29 日

**附註:**

- 1: 可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊。
- 2: 在本公司網站上發布的中英文版本之公司通訊電子版。
- 3: 股東有責任提供有效的電子郵箱地址。如果本公司向股東提供的電子郵箱地址發送公司通訊而未收到任何“未送達信息”，則本公司將被視為已遵守上市規則。

