



中漆集團有限公司  
CPM GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 1932)

## NOTIFICATION LETTER 通知信函

29 April 2024

Dear Registered Shareholders,

### Notice of Publication of Annual Report 2023, Circular dated 29 April 2024 and Proxy Form (collectively the “Current Corporate Communications”)

The English and Chinese versions of the Current Corporate Communications of CPM Group Limited (the “Company”) are now available on the Company’s website at [www.cpmgroup.com.hk](http://www.cpmgroup.com.hk) and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at [www.hkexnews.hk](http://www.hkexnews.hk) respectively (the “Website Version”). The Company strongly recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications<sup>(Note)</sup>. If you have previously chosen to receive printed copies of the Corporate Communications, the Current Corporate Communications are enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive printed copies of the Current Corporate Communications and all future Corporate Communications, please complete and sign the reply form on the reverse side and then return it to the Company’s share registrar in Hong Kong, Tricor Investor Services Limited (the “Share Registrar”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the mailing label (no stamp is needed if posted in Hong Kong) at the bottom of the reply form or by email at [1932-ecom@hk.tricorglobal.com](mailto:1932-ecom@hk.tricorglobal.com). The Company will promptly upon your request send printed copies of the Current Corporate Communications to you free of charge.

**It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing and signing the reply form on the reverse side and then returning to the Share Registrar at the above-mentioned address by post or by email to [1932-ecom@hk.tricorglobal.com](mailto:1932-ecom@hk.tricorglobal.com). If the Company does not have your functional email address, until such time that the functional email address is provided to the Share Registrar, you will be unable to receive via email notices of publication of the Website Version of the Corporate Communications (the “Notice of Publication”) and the Actionable Corporate Communications<sup>(Note)</sup> in electronic form. As such, the Company would only be able to send you printed copies of the Notice of Publication and the Actionable Corporate Communications.**

Should you have any queries in relation to this letter, please call the Share Registrar’s hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays or send an email to [1932-ecom@hk.tricorglobal.com](mailto:1932-ecom@hk.tricorglobal.com).

Yours faithfully,  
For and on behalf of  
**CPM Group Limited**  
**Tsui Ho Chuen, Philip**  
Chairman and Managing Director

*Note:* “Corporate Communications” include any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to, the directors’ report and annual accounts together with a copy of the auditors’ report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

“Actionable Corporate Communications” refer to any corporate communications that seek instructions from the shareholders on how they wish to exercise their rights or make elections as the shareholders.

各位登記股東：

### 年報2023、二零二四年四月二十九日刊發之通函及代表委任表格（統稱「本次公司通訊」）之發佈通知

中漆集團有限公司（「本公司」）之本次公司通訊之英文及中文版本現已分別登載於本公司網站[www.cpmgroup.com.hk](http://www.cpmgroup.com.hk)及香港聯合交易所有限公司（「聯交所」）網站[www.hkexnews.hk](http://www.hkexnews.hk)（「網站版本」）。本公司建議閣下閱覽本次公司通訊及所有日後公司通訊<sup>(附註)</sup>的網站版本。如閣下早前已選擇收取公司通訊的印刷本，隨函附上本次公司通訊。

如閣下因任何理由無法以電郵方式收取或閱覽公司通訊的網站版本及欲收取本次公司通訊及日後公司通訊之印刷本，請填妥及簽署本函背頁之回條，並使用回條下方之郵寄標籤（如在本港投寄毋須貼上郵票）寄回本公司之香港股份過戶登記處卓佳證券登記有限公司（「股份過戶登記處」），地址為香港夏慤道16號遠東金融中心17樓，或電郵至[1932-ecom@hk.tricorglobal.com](mailto:1932-ecom@hk.tricorglobal.com)。本公司將會因應閣下之要求儘快寄上本次公司通訊的印刷本，費用全免。

登記股東有責任提供有效的電郵地址。如閣下尚未提供閣下之電郵地址予本公司，或需更新閣下之電郵地址，本公司建議閣下填妥及簽署本函背頁之回條，並按上述地址以郵寄方式交回股份過戶登記處或電郵至[1932-ecom@hk.tricorglobal.com](mailto:1932-ecom@hk.tricorglobal.com)。如果本公司沒有收到閣下的有效電郵地址，閣下將無法透過電郵方式收取以電子方式發送的公司通訊網站版本的登載通知（「登載通知」）及可供採取行動的公司通訊<sup>(附註)</sup>。本公司只能向閣下發送登載通知及可供採取行動的公司通訊之印刷本，直至股份過戶登記處收到閣下有效的電郵地址為止。

倘閣下對本函有任何疑問，請於辦公時間內（星期一至星期五（香港公眾假期除外）由上午九時正至下午六時正）致電股份過戶登記處熱線（852）2980 1333 或電郵至[1932-ecom@hk.tricorglobal.com](mailto:1932-ecom@hk.tricorglobal.com)。

代表  
中漆集團有限公司  
主席兼董事總經理  
徐浩銓  
謹啟

二零二四年四月二十九日

*附註：*「公司通訊」包括本公司發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於董事會報告書及年度賬目連同核數師報告書、中期報告、會議通告、上市文件、通函及代表委任表格。

「可供採取行動的公司通訊」指任何涉及及要求股東指示其擬如何行使其有關股東權利的公司通訊。

## REPLY FORM 回條

To: **CPM Group Limited (the “Company”)**  
(Stock Code: 1932)  
c/o Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong

致: **中漆集團有限公司 (「本公司」)**  
(股份代號: 1932)  
經卓佳證券登記有限公司  
香港夏慤道16號  
遠東金融中心17樓

**Part A** I/We would like to receive printed copies of the Current Corporate Communications<sup>(Note 7)</sup> and all future Corporate Communications<sup>(Note 8)</sup> in the manner as indicated below:  
**甲部** 本人/吾等欲以下列方式收取本次公司通訊<sup>(附註7)</sup>及所有日後的公司通訊<sup>(附註8)</sup>的印刷本:

(Please “✓” ONLY ONE of the following boxes.) (請僅在下列其中一個空格內劃上「✓」號。)

- printed English version 英文印刷本
- printed Chinese version 中文印刷本
- printed English and Chinese versions 英文及中文印刷本

**Part B** I/We would like to receive all future Corporate Communications and the Actionable Corporate Communications<sup>(Note 9)</sup> in electronic form via the email address below:  
**乙部** 本人/吾等現欲透過以下電郵地址收取所有日後的公司通訊及可供採取行動的公司通訊<sup>(附註9)</sup>的電子版本:

(Please provide the email address in English BLOCK LETTERS 請以英文正楷填寫電郵地址)

Name(s) of Shareholder(s):

股東姓名:

Contact telephone number:

聯絡電話號碼:

(Please use English BLOCK LETTERS 請用英文正楷填寫)

Signature(s):

簽署:

Date:

日期:

Address:

地址:

(Please use English BLOCK LETTERS 請用英文正楷填寫)

Notes 附註:

- Please complete and sign the reply form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's share registrar in Hong Kong, Tricor Investor Services Limited (the "Share Registrar") or via email to 1932-ecom@hk.tricorglobal.com.  
請填妥及簽署本回條，並以隨附已預付郵費的郵寄標籤貼於信封上，寄回本公司之香港股份過戶登記處卓佳證券登記有限公司（「股份過戶登記處」），或電郵至1932-ecom@hk.tricorglobal.com。
- Please complete this reply form clearly. Any reply form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the shareholder whose name stands first in the register of members of the Company in respect of the joint holding should sign on this reply form in order to be valid.  
請清楚填寫本回條。回條上若未有作出選擇，沒有簽名或沒有正確地填寫，均屬無效。如屬聯名股東，則本回條須按本公司股東名冊上聯名持有之股份戶口，由其姓名列於首位的股東簽署，方為有效。
- The above instruction for part A will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Share Registrar or until expired at the end of each financial year (whichever is earlier). Further request in writing will be required if a shareholder prefers to continue receiving printed copies of future Corporate Communications.  
上述甲部指示適用於本公司日後向閣下發出之所有公司通訊，直至閣下以合理時間書面通知股份過戶登記處更改有關指示或直至每個財政年度的結束日到期前有效（以較早者為準）。如果股東希望繼續收到日後的公司通訊的印刷本，則需要進一步書面請求。
- If both English and Chinese versions of the Corporate Communications are combined into one document, a printed copy of the Corporate Communications with both English and Chinese versions will be sent to the shareholder requesting for a printed copy of any version(s) of the Corporate Communications.  
若公司通訊的英文版本及中文版本合併為一份文件，則公司通訊的英文版本及中文版本的印刷版本將寄給要求索取任何一版本公司通訊印刷版本的股東。
- It is the responsibility of the shareholders to provide email address that is functional. If the Company does not possess the email address of a shareholder or the email address provided is not functional, such shareholder will be deemed, until such time when such shareholder has provided a valid and functional email address to the Share Registrar, to have elected to receive a notice of publication of the Corporate Communications by post.  
股東有責任提供有效的電郵地址。倘若本公司並無股東的電郵地址或所提供的電郵地址無效，則該股東將被視為已選擇以郵寄方式接收公司通訊網站版的通知，直至該股東向股份過戶登記處提供有效且可用的電郵地址為止。
- For the avoidance of doubt, we do not accept any special instructions written on this reply form.  
為免產生疑問，在本回條作出的任何額外手寫指示，本公司將不予理會。
- "Current Corporate Communications" refer to Annual Report 2023, Circular dated 29 April 2024 and Proxy Form of the Company.  
「本次公司通訊」指本公司之二零二三年年報、二零二四年四月二十九日刊發之通函及代表委任表格。
- "Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to the directors' report and annual accounts together with a copy of the auditors' report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.  
「公司通訊」指本公司發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於董事會報告書及年度賬目連同核數師報告書、中期報告、會議通告、上市文件、通函及代表委任表格。
- "Actionable Corporate Communications" refer to any corporate communications that seek instructions from the shareholders on how they wish to exercise their rights or make elections as the shareholders.  
「可供採取行動的公司通訊」指任何涉及要求股東指示其擬如何行使其有關股東權利的公司通訊。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.  
本聲明中所指的「個人資料」具有香港法例第四百八十六章個人資料（私隱）條例（「私隱條例」）中「個人資料」的涵義，包括但不限於，閣下的名稱、聯絡電話號碼、電郵地址和郵寄地址。
- Your supply of Personal Data to the Company is on a voluntary basis for the purpose of processing your instructions and/or requests as stated in this reply form. If you fail to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this reply form.  
閣下自願向本公司提供個人資料，用以處理閣下在本回條上所述的指示及/或要求。倘若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred to our subsidiaries, our share registrars, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.  
本公司可就所說明的任何用途，將閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記處、及/或其他公司或團體，並將在此期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request should be made in writing to the Privacy Compliance Officer of the Company's share registrar in Hong Kong, Tricor Investor Services Limited, by mail to 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email at is-enquiries@hk.tricorglobal.com.  
閣下有權根據私隱條例的條文查詢及/或修改閣下的個人資料。任何該等要求均須以書面方式（郵寄至香港夏慤道16號遠東金融中心17樓或電郵至is-enquiries@hk.tricorglobal.com）向本公司之香港股份過戶登記處卓佳證券登記有限公司的私隱條例事務主任提出。

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Please cut the mailing label and stick it on the envelope to return this reply form to us.  
No postage stamp is necessary if posted in Hong Kong.

閣下寄回本回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄毋須貼上郵票。

### Mailing Label 郵寄標籤

Tricor Investor Services Limited  
卓佳證券登記有限公司  
CPM Group Limited  
中漆集團有限公司 (1932)  
Freepost No. 簡便回郵號碼: 10 GPO  
Hong Kong 香港

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