



國泰君安國際  
GUOTAI JUNAN INTERNATIONAL

## GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

### 國泰君安國際控股有限公司

(Incorporated in Hong Kong with limited liability)  
(於香港註冊成立之有限公司)  
(Stock Code 股份代號: 1788)

## NOTIFICATION LETTER 通知信函

29 April 2024

Dear registered shareholders,

**Guotai Junan International Holdings Limited (the "Company")**  
– Notice of Publication of 2023 Annual Report, Circular, Notice of Annual General Meeting, and Proxy Form (the "Current Corporate Communications") and Environmental, Social and Governance Report 2023

With reference to the Company's notification letter dated 16 February 2024 titled "Arrangement of Electronic Dissemination of Corporate Communications", the English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at [www.gtjai.com](http://www.gtjai.com) (the "Company's website") and the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) (the "HKEX's website") or the previously requested printed version(s) of Current Corporate Communications are enclosed (if applicable).

Notwithstanding any wish to the contrary you have previously conveyed to the Company, if you want to receive a printed version of the Current Corporate Communications, please send your request (specifying your name, address and request) by email at [guotaijunan.ecom@computershare.com.hk](mailto:guotaijunan.ecom@computershare.com.hk) or by notice in writing to the Company's share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

**To ensure timely receipt of future Corporate Communications and actionable Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the Reply Form on the reverse side.**

If you want to change your choice of language or means of receipt of future Corporate Communications, please complete and sign on the Reply Form on the reverse side and return it by post using the mailing label at the bottom of the Reply Form (a stamp is not needed if posted in Hong Kong) or by hand delivery to the Share Registrar. You may also send your request (specifying your name, address and request) via email to [guotaijunan.ecom@computershare.com.hk](mailto:guotaijunan.ecom@computershare.com.hk) or write to the Share Registrar. **Please note that the instruction for receiving printed version of future Corporate Communications shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.**

The English and Chinese versions of the ESG Report 2023 are available on the Company's website and the HKEX's website. You may obtain the ESG Report 2023 by clicking "Financial Reports" under the section headed "Investor Relations" on the Company's website.

Should you have any queries in relation to this letter, please call the Share Registrar's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays or send an email to [guotaijunan.ecom@computershare.com.hk](mailto:guotaijunan.ecom@computershare.com.hk).

Yours faithfully,  
For and on behalf of  
**Guotai Junan International Holdings Limited**  
**FENG Zheng Yao Helen**  
Company Secretary

*Note: Corporate Communications mean any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位登記股東：

**國泰君安國際控股有限公司（「本公司」）**  
– 2023 年年報、通函、股東週年大會通告及代表委任表格（「本次公司通訊」）及本公司 2023 年度環境、社會及管治報告之發佈通知

根據本公司日期為 2024 年 2 月 16 日有關「以電子方式發佈公司通訊之安排」之信函，本公司本次公司通訊的英、中文版本已上載於本公司的網站 [www.gtjai.com](http://www.gtjai.com)（「本公司網站」）和香港聯合交易所有限公司的網站 [www.hkexnews.hk](http://www.hkexnews.hk)（「聯交所網站」）或按先前要求附上本次公司通訊之印刷本（如適用）。

儘管閣下之前已向公司表達過任何相反的意願，如閣下欲收取本次公司通訊的印刷本，閣下可將要求（註明閣下的姓名、地址及要求）以電郵方式發送到本公司之電郵地址 [guotaijunan.ecom@computershare.com.hk](mailto:guotaijunan.ecom@computershare.com.hk) 或以書面方式郵寄致本公司股份過戶登記處（「股份過戶處」），香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊文件的印刷本。

**為確保及時收到最新的公司通訊及可供採取行動的公司通訊，本公司建議閣下透過掃描隨本函背頁的回條上列印的專屬二維碼以提供閣下的電郵地址。**

如閣下需要更改未來公司通訊收取方式或語言版本的選擇，請填寫在本函背面的回條，並使用隨附之郵寄標籤（如在香港投寄則毋須貼上郵票）將填妥及簽署後的回條寄回，或親手交回股份過戶處。閣下亦可將申請（註明閣下的姓名、地址及要求）以電郵方式發送到 [guotaijunan.ecom@computershare.com.hk](mailto:guotaijunan.ecom@computershare.com.hk) 或以書面方式通知股份過戶處。**請注意，收取未來公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將過期。**

2023 年 ESG 報告的英、中文版本已登載於本公司網站及聯交所網站。閣下可於本公司網站的「投資者關係」項下點擊「財務報告」獲取 2023 年 ESG 報告。

如閣下對本函內容有任何疑問，請於星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正的辦公時間內致電股份過戶處的電話熱線(852) 2862 8688 或電郵至 [guotaijunan.ecom@computershare.com.hk](mailto:guotaijunan.ecom@computershare.com.hk)。

國泰君安國際控股有限公司  
公司秘書  
馮正堯  
謹啟

2024 年 4 月 29 日

附註：公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a) 董事報告書、本公司的年度賬目連同核數師報告及(如適用)財務摘要報告；(b) 中期報告及(如適用)中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。

