



China e-Wallet Payment Group Limited 中國錢包支付集團有限公司*

(a company incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock Code: 802)

(股份代號: 802)

NOTIFICATION LETTER 通知信函

30 April 2024

Dear Registered Shareholder(s) ^(Note 1),

China e-Wallet Payment Group Limited (the "Company")

– Notice of Publication of Annual Report 2023, Circular dated 30 April 2024 regarding the proposed re-election of directors, re-appointment of auditor, proposed grant of general mandates to issue and repurchase shares, Notice of Annual General Meeting and Form of Proxy ("Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at www.hklistco.com/802 and the website of HKExnews (the "HKExnews") at www.hkxnews.hk. You may access the Current Corporate Communication by browsing through the Company's or HKExnews' website.

If you have chosen to receive the Current Corporate Communication ^(Note 2) in printed form, the printed version of the Current Corporate Communication is enclosed. If you would like to change another language version and/or means of receipt of all future Corporate Communications, please complete the Change Request Form on reverse side and send it to the Company c/o Tricor Investor Services Limited (the "Hong Kong Branch Share Registrar"), using the mailing label and need not to affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of Hong Kong Branch Share Registrar is 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. You may also send your request by email to cwallet-ecom@vistra.com. The Change Request Form may also be downloaded from the Company's website at www.hklistco.com/802 or the HKExnews' website at www.hkxnews.hk.

You are entitled at any time by reasonable prior notice in writing to the Company or the Hong Kong Branch Share Registrar or by sending an email to cwallet-ecom@vistra.com to change your choice of language and/or means of receipt of Corporate Communications. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via website version but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
China e-Wallet Payment Group Limited
Lin Chih Chia
Executive Director

* For identification purpose only

Note 1: This letter is being sent to the registered shareholder(s) of the shares of the Company, whose names appear on the register of members of the Company. If you have sold or transferred your shares in the Company, please disregard this letter and the Change Request Form on its reverse side.

Note 2: Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位登記股東(附註1):

中國錢包支付集團有限公司*(「本公司」)

– 有關刊發2023年年報、日期為2024年4月30日的通函(內容有關建議重選董事、續聘核數師、建議授出發行及購回股份之一般授權)、股東週年大會通告及代表委任表格(「本次公司通訊文件」)之通知

本公司的本次公司通訊文件的中、英文版本已登載於本公司網站www.hklistco.com/802及香港交易所披露易(「披露易」)網站www.hkxnews.hk。閣下可在本公司網站或在披露易網站瀏覽本次公司通訊文件。

如閣下已選擇收取公司通訊文件(附註2)的印刷本,現隨本函附上本次公司通訊文件之印刷本。如閣下欲更改選擇所有日後刊發的公司通訊文件之語言版本及/或收取方式,請閣下填妥本函背面的變更申請表格,並使用隨附之郵寄標籤(如在香港投寄毋須貼上郵票);否則,請貼上適當的郵票,經卓佳證券登記有限公司(「香港股份過戶登記分處」,地址為香港夏慤道16號遠東金融中心17樓)寄回本公司。閣下亦可發送電郵至cwallet-ecom@vistra.com提出要求。變更申請表格亦可於本公司網站www.hklistco.com/802或披露易網站www.hkxnews.hk內下載。

閣下可於任何時間向本公司或香港股份過戶登記分處提前發出合理的書面通知,或發送電郵至cwallet-ecom@vistra.com,以更改收取公司通訊文件之語言版本及/或收取方式之選擇。如閣下已選擇(或視為已同意)以網上方式收取日後刊發的公司通訊文件,但因任何理由未能收取或閱覽載於網站的本次公司通訊文件,本公司可應閣下要求盡快向閣下免費寄送有關文件的印刷版本。

如對本函內容有任何疑問,請於辦公時間(星期一至星期五(公眾假期除外))上午9時正至下午6時正致電香港股份過戶登記分處(852) 2980 1333。

代表
中國錢包支付集團有限公司*
林志嘉
執行董事
謹啟

2024年4月30日

* 僅供識別

附註1: 本函收件對象為本公司登記股份持有人。該等人士名列本公司股份登記冊。如果閣下已出售或轉讓所持有的本公司股份,則無需要理會本函件及其背面的申請表格。

附註2: 公司通訊文件包括但不限於:(a)董事會報告、年度財務報表連同核數師報告及如適用,財務摘要報告;(b)中期報告及如適用,中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)委任代表表格。