



China e-Wallet Payment Group Limited 中國錢包支付集團有限公司*

(a company incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

(Stock Code: 802)

(股份代號: 802)

NOTIFICATION LETTER 通知信函

30 April 2024

Dear Non-Registered Holder(s) ^(Note 1),

China e-Wallet Payment Group Limited (the "Company")

– Notice of Publication of Annual Report 2023 and Circular dated 30 April 2024 regarding the proposed re-election of directors, re-appointment of auditor, proposed grant of general mandates to issue and repurchase shares, Notice of Annual General Meeting ("Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.hklistco.com/802 and the website of HKExnews (the "HKExnews") at www.hkexnews.hk. You may access the Current Corporate Communications by browsing through the Company's or HKExnews' website.

If you would like to receive the printed version of the Current Corporate Communication and future Corporate Communications ^(Note 2), please complete the Request Form (which may also be downloaded from the websites mentioned above) on the reverse side and send it to the Company c/o Tricor Investor Services Limited (the "Hong Kong Branch Share Registrar"), by post using the mailing label at the bottom of the Request Form (no stamp is needed if posted in Hong Kong). The address of Hong Kong Branch Share Registrar is 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. You may also send an email with a scanned copy of the Request Form to cwallet-ecom@vistra.com.

Should you have any queries relating to any of the above matters, please call the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
China e-Wallet Payment Group Limited
Lin Chih Chia
Executive Director

* For identification purpose only

Note 1: This letter is being sent to the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on its reverse side.

Note 2: Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致非登記股東 ^(附註1) :

中國錢包支付集團有限公司* (「本公司」)

一有關刊發2023年年報及日期為2024年4月30日的通函(內容有關建議重選董事、續聘核數師、建議授出發行及購回股份之一般授權)、股東週年大會通告(「本次公司通訊文件」)之通知

本公司的本次公司通訊文件的中、英文版本已登載於本公司網站 www.hklistco.com/802 及香港交易所披露易網站 www.hkexnews.hk。閣下可在本公司網站或在香港交易所披露易網站瀏覽有關文件。

如閣下欲收取本次公司通訊文件及日後刊發的公司通訊文件 ^(附註2) 之印刷本,請閣下填妥在本函背面的申請表格(該表格亦可於上述網站下載),並使用申請表格下方的郵寄標籤(如在香港投寄毋須貼上郵票)經卓佳證券登記有限公司(「香港股份過戶登記分處」,地址為香港夏慤道16號遠東金融中心17樓)寄回本公司。閣下亦可把已填妥之申請表格的掃描副本電郵到 cwallet-ecom@vistra.com。

如對本函內容有任何疑問,請於辦公時間(星期一至星期五(公眾假期除外)上午9時正至下午6時正)致電香港股份過戶登記分處(852) 2980 1333。

代表
中國錢包支付集團有限公司*
林志嘉
執行董事
謹啟

2024年4月30日

* 僅供識別

附註1: 本函收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統(中央結算系統)且他們已經通過香港中央結算有限公司通知本公司,希望收到公司通訊文件。如果閣下已出售或轉讓所持有的本公司股份,則無需要理會本函件及其背面的申請表格。

附註2: 公司通訊文件包括但不限於:(a)董事會報告、年度財務報表連同核數師報告及如適用,財務摘要報告;(b)中期報告及如適用,中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)委任代表表格。