## AQUILA ACQUISITION CORPORATION

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司) (Stock Code 股份代號: 7836) (Warrant Code 權證代號: 4836)

### NOTIFICATION LETTER 通知信函

Dear Shareholders/Warrantholders,

30 April 2024

#### AQUILA ACQUISITION CORPORATION (the "Company")

- Notice of publication of Annual Report 2023 (the "Current Corporate Communication") on website

The English and Chinese versions of the Company's Current Corporate Communication are now available on the Company's website at www.aquilaacq.com.hk and the website of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") at www.hkexnews.hk respectively (the "**Website Version**"). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications (<sup>Note)</sup>. If you have elected to receive the Corporate Communication is enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's Hong Kong Share Registrar, Tricor Investor Services Limited ("Hong Kong Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 7836-ecom@hk.tricorglobal.com. The Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

It is the responsibility of registered Shareholders/Warrantholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Hong Kong Share Registrar at the above-mentioned address by post or by email to 7836-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Hong Kong Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Hong Kong Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

By the order of the Board Aquila Acquisition Corporation Rongfeng JIANG Chairman of the Board

Note: Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders/Warrantholders on how they wish to exercise their rights or make elections as Shareholders/Warrantholders.

各位股東/權證持有人:

#### AQUILA ACQUISITION CORPORATION (「本公司」) -2023年年度報告(「本次企業通訊」)於網上的刊發通知

本公司的本次企業通訊之中、英文版本已分別上載於本公司網站(www.aquilaacq.com.hk)及香港聯合交易所有限公司(「**聯交所**」)之網站 (www.hkexnews.hk)(「**網站版本**」)。本公司強烈建議 閣下閱覽本次及日後所有企業通訊<sup>(*Mt*)</sup>的網站版本。如 閣下已選擇收取企業通訊的印刷本, 隨函附上本次企業通訊。

如 閣下因任何理由難以以電子郵件方式收取或閱覽企業通訊的網站版本及欲索取本次企業通訊及日後所有企業通訊的印刷本,請填妥及簽署隨附之回條,並以已預付郵費的郵寄標籤寄回本公司之香港證券登記處卓佳證券登記有限公司(「**香港證券登記處**」)(地址為香港夏慤道16號遠東金融中心17樓) (如在香港投寄毋須貼上郵票),或電郵至 7836-ecom@hk.tricorglobal.com。本公司會因應 閣下之要求立即向 閣下寄發本次企業通訊的印刷本,費用全免。

登記股東/權證持有人有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建 議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回香港證券登記處或以電郵方式發送至7836-ecom@hk.tricorglobal.com。如果本公司沒有收 到 閣下的有效電子郵件地址,閣下將無法透過電子郵件方式收取以電子方式發送的企業通訊網站版本的登載通知(「登載通知」)及可供採取行動的企 業通訊,直至香港證券登記處收到 閣下有效的電子郵件地址為止。因此,本公司只能以印刷本方式向 閣下發送登載通知及可供採取行動的企業通訊之 印刷本。

倘 閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時正至下午6時正,致電香港證券登記處熱線(852)29801333。

承董事會命 Aquila Acquisition Corporation *董事會主席* 蔣榕烽

#### 2024年4月30日

附註: 企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度帳目連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)季度報告(如有);(d)會議通告;(e)上市文件;(f)通函;及(g)代表委任表格。

# **REPLY FORM** 回條

To AQUILA ACQUISITION CORPORATION (the "Company") (Stock Code: 7836) (Warrant Code : 4836) (Incorporated in the Cayman Islands with limited liability) c/o Tricor Investor Services Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong			<ul> <li> 软: AQUILA ACQUISITION CORPORATION <ul> <li>(「本公司」)</li> <li>(股份代號: 7836)</li> <li>(權證代號: 4836)</li> <li>(於開曼群島註冊成立的有限公司)</li> </ul> </li> <li> 經卓佳證券登記有限公司 <ul> <li>香港夏愁道16號</li> <li>遠東金融中心17樓</li> </ul> </li> </ul>									
Part A         I/We would like to receive the Curr           甲部         本人/我們現欲以下列方式收取本           (Please mark "√" in ONLY ONE of the following	次企業通訊及日後所有企業通訊之!	印刷本:		tions in	n printed	form i	in the r	nanner i	indicat	ed be	elow:	
<ul> <li>I/We would like to receive a printed copy 本人/我們現欲收取─份英文印刷本</li> <li>I/We would like to receive a printed copy 本人/我們現欲收取─份中文印刷本;</li> <li>I/We would like to receive a printed copy 本人/我們現欲收取英文和中文各一任</li> </ul>	in the English language only; OR 或 或 in the Chinese language only; OR 或 in both the English language and t 印刷本。	he Chinese lan	guage.		1	60	in the sec		4	-1		
Part B       I/We would like to receive all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below:         乙部       本人/我們現欲以以下電郵地址電子方式收取本公司所有日後的企業通訊及可供採取行動的企業通訊的登載通知:												
(Please provide the email address in Engl (請以英文正楷填寫電郵地址)	ish Capital Letters)		Signat									
Name(s) of Shareholder/Warrantholder(s):     Signature:       股東/權證持有人姓名:     簽名:       (Please use BLOCK LETTERS 請用正楷填寫)												
Address: 地址: Contact telephone number: 聯絡電話號碼:	(		Date: 日期:		(Plea	ise use	BLOCK	K LETTE	ERS 請	用正	<i>楷填寫</i> )	
Notes 招註:         Piesce complete and sign this form and return it by cutting and sticking the pr 請其及及豪著本表格,並以獨門已預付都覺的蒂襟擺貼於信封上, 奇           2. Piesce complete this form clearly. Any form with no indicated choice, with no joint holding should sign on this form in order to be valid.           滴清逆其為未老格。回風上花表有作出選擇,沒有產者處定有正確地填 了the above instruction for part A will apply to all future Corporate Communi Company (whichever is carlier). Further request in writing will be required if 上述甲语精示邊用於本公司目後向 图下算比之所有企業離晶,直至 要做過一步書面請求。           4. If both English and Chinese versions of the Corporate Communications 若企業通訊的英文服本及中文版本合件為一份文件,則企業通訊的英文 计。 its the responsibility of the Shareholders'Warrantholders to provide enail ad time when such Shareholder/Warrantholder has provided a valid and function 股東/離認符真式有音任提供有效的電子動作地造動止。           5. For the avoidance of doubt, we do not accept any special instructions written 為免疫生短期。在本表格信出的任何额外特别指示,公司第不予受理。           6. For the avoidance of doubt, we do not accept any special instructions written 為免疫生短期. Carpather Ling 计分析以供其任问题分析有力,以致真大致 (d) 會通音: (e) (L+元文件: 0) Dail: 入食 (d) 在袋在长衣 8. Actionable Corporate Communications refer to any corporate communication or 可供採取行類的企業通訊是指任何涉及要求現象現象描述 编述者有人指示其複数 "Personal Data" in this statement has the same meaning as "personal data" defined in this form (the "Purposes"). If you fail to supply sufficient information, the Company and other services to the Company for use in connocino, the Purposes, molecular for the Purpose since and the purpose.	前本公司之憲港總券登記集前佳總券登記有限公司,或電 signature or otherwise incorrectly completed shall be void. If 高,均屬無效。如屬聯名股東/權證持有人,則本回條須 或itons to be sent to you mill you notify otherwise by reason a shareholder/warantholder prefers to continue receiving print 面前 下以否理時間書面通知本公司的者港證券登記處推作出另 mbined into one document, a printed form of the Corporate Cd 版本及中文版本的印刷版本將落給要求來取任一版本企業 指ess that is functional. If the Company does not possess the en email address to the Hong Kong Share Registra, to have cle 服果/權證持有人的電子郵件地址或所提供的電子郵件地址 on this form. the Company for the information or action of holders of any o yrt and, where applicable, its summary interim report; (c) the q musik和行動的任何文件,其中包括但不限於(a) 董事等 that seek intervitions from the Shareholdersx 何行使其有關股東/權證持有人權和的企業通訊。 <b>PERSONAL INFORMATION COLLE</b> the Personal Data (Privacy) Ordinance, Chapter 486 of the L1 ap no the able to process your instructions. The Company the process of procession the offset of company the part of the process your instructions. The Company in parties who are authorised by law to request the information parts who are authorised by law to request the information to sets ondror correction of the Personal Data and the made in information	那至7835-ecom@hk.trice 本公司股東名冊上聯会 始enotice in writing to ti de copy of future Corpore 行動現或宣却本公司下 mmmunications with both 通訊印刷版本的設立規 aut印刷版本的設立規 munications with both 通訊印刷版本的設立規 aut印刷版本的設立規 munications with both 通訊印刷版本的設立規 autration and autration autration and autration autration and autration autration autration fits securities or the inve uartedy report, if any; (d) 實報告,公司年度帳目述 on how they wish to exerce CTION STATEMENT I was of Hong Kong ("PDP) v disclose or transfer the or are otherwise relevant the provi-	wglobal.com - int names, the shareholder 持有之股份戶口,由其 he Company's Hong Kor the Company's Hong Kor the Company's Hong Kor the Company's Hong Kor the Company's Hong Kor english and Chinese vers 證持有人- der/Warantholder or the der/Warantholder or the der/Warantholder or the ferpMixed to the Corpe by Apple Apple Apple Apple (9) in the Company in the Company in the Company the	/warranthok 姓名列於首 g Share Reg 间期(以較 ions will be email addres rate Commu 以郵寄方式 it not limitede 道用)財務 lections as S Personal Dat didaries, its s 1 to receive 1 y such requ	der whose nam 位的股東權語 jistrar in Hong 早者為準) sent to the Sha as provided is n incications by p 峻收企業通訊 I to (a) the dire ament; (f) a ciri jág要報告: ( ihareholders/W a is on a volum hare registrar a the informatior	e stands first 設持有人簽等 Kong or uu 如果股東/林 reholder/Wa ot functiona ost. 綱站版的的 ctors' report cular; and (b) 中期報誉 'arrantholde tary basis a and/or third].	t on the regi t on the regi mathematical states of the second state of the second states of the second states of the second states of the second second state second states of the second states of the second second states of the second states of the second states of the second second states of the second states of the seco	ster of membro 改。 at the end or 希望繼續收至 requesting fo cholder/Warr 直至該股東 ual accounts t m 引) 中期摘要 appose of proc provider wh b er retained Data Privace	f the follow 川日後的企 r a printed : antholder w /權證持有. :ogether wit · · · · · · · · · · · · ·	ving finar 樂通訊印 form of a ill be dee 人向股份 th a copy 季度報 r instruct administ riod as m	ncial year of the 知聞本,則需 my version(s) of memed, until such 分過戶登記處提 of the auditors' e (如有); ions as stated in investor Services	
Limited at the above address. 本嬰明中所指的「個人資料」與香港法例第486章 能提供足夠資料。本公司有可能無法處理 間下的指示。本公司可證所還的該 這所列出的該等用違合理關以及需要接收有關資料之人士。個人資料將在還當算 (地址如上)的個人資料私隱主任- Please cut the mailing label and st	等用途,將個人資料披露或轉移給本公司的附屬公司、股 間保留 作履行所述的該等用途(包括作核實及紀錄用途) 	份登記處及/或向為本公	公司 提供行政、電腦及	其他服務的 贸《個人資源	第三者服務供	:應商,以及 例》提出,	及其他獲法( 而有關要求	別授權而要求	、取得有關	資料的人	七或其他與上	
to return this Request Fo No postage is necessary if post 當 閣下寄回本申請表格時,請將到 如在本港投寄, 閣下無需支付	ed in Hong Kong. 寄標籤剪貼於信封上。			卓伯 epost N	nvestor S 自證券登言 o. 簡便回 Hong Koi	已有限2 1郵號碼	公司 5:10 G					

X