

TOMSON GROUP LIMITED

湯臣集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 258)

NOTIFICATION LETTER 通知信函

17th May, 2024

Dear Registered Shareholder(s),

Tomson Group Limited (the "Company")

- Scrip Dividend Scheme in relation to the Interim Dividend for the year ended 31st December, 2023: (a) Notice of publication of Circular dated 17th May, 2024 ("Circular") and (b) Form of Election

The English and Chinese versions of the Company's Circular are now available on the Company's website at www.tomson.com.hk and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk (the "Website Version"). The Company strongly recommends you to access the Website Version of the Circular and all future Corporate Communications ¹. If you have elected to receive the Corporate Communications in printed form, the Circular is enclosed. A form of election for you to elect to receive the interim dividend for the year 2023 in the form of fully paid new shares of the Company in lieu of cash is sent to you in printed form by post.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Circular and all future Corporate Communications in printed form, please complete and sign the Reply Form on the reverse side of this notification and return it to the Company's share registrar in Hong Kong (the "Share Registrar"), Tricor Secretaries Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong by post by using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 258-ecom@hk.tricorglobal.com. The Company will promptly upon your request send the Circular to you in printed form free of charge.

The Company will disseminate its future Corporate Communications by electronic means. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing and signing the Reply Form on the reverse side of this notification and returning it to the Share Registrar at the above-mentioned address by post or by email to 258-ecom@hk.tricorglobal.com. Until such time that your functional email address is provided to the Share Registrar, the Company would only be able to send you any notices of publication of the Website Version of the Corporate Communications and any Actionable Corporate Communications² in printed form.

Should you have any queries relating to this notification, please call the Share Registrar's telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
TOMSON GROUP LIMITED
Lee Yuen Han
Company Secretary

Notes:

- 1. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, the annual accounts together with a copy of the auditors' report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
- Actionable Corporate Communications refer to any Corporate Communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make elections as the Company's securities holders.

各位登記股東:

湯臣集團有限公司(「本公司」)

有關截至二零二三年十二月三十一日止年度中期股息之以股代息計劃:(a) 日期為二零二四年五月十七日之通函(「本次通函」)的刊發通知及(b) 選擇表格

本公司的本次通函之中、英文版本已登載於本公司網站(www.tomson.com.hk)及香港交易及結算所有限公司之披露易網站(www.hkexnews.hk)(「網站版本」)。本公司強烈建議 閣下閱覽本次通函及所有日後企業通訊「的網站版本。如 閣下已選擇收取企業通訊的印刷本,隨函附上本次通函。一份選擇表格的印刷本已郵寄予閣下,以供選擇以本公司的已繳足股款新股份代替以現金方式收取二零二三年度中期股息。

本公司將以電子通訊方式發佈其日後企業通訊。如 閣下尚未提供 閣下之電子郵箱地址予本公司,或需更新 閣下之電子郵箱地址,本公司建議 閣下填妥及簽署本通知背面之回條,並按上述地址以郵寄方式寄回股份過戶登記處或通過電子郵件發送至258-ecom@hk.tricorglobal.com。本公司只能向 閣下寄發企業通訊的網站版本的刊發通知及可供採取行動的企業通訊²之印刷本,直至股份過戶登記處收到 閣下有效的電子郵箱地址為止。

倘 閣下對本通知有任何杳詢,請於星期一至星期五(香港公眾假期除外)辦公時間上午九時正至下午六時正,致電股份過戶登記處熱線(852)29801333。

代表 **湯臣集團有限公司** *公司秘書* **李婉嫻** 謹啓

二零二四年五月十七日

附註: 1. 企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事局報告、年度帳目連同核數師報告以及(如適用)財務續要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

2. 可供採取行動的企業通訊是指任何涉及要求本公司證券持有人指示其擬如何行使其有關本公司證券持有人權利或作出選擇的企業通訊。

REPLY	FORM	回條
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To: **Tomson Group Limited** (the "Company") (Stock Code: 258)

c/o Tricor Secretaries Limited 17/F., Far East Finance Centre 16 Harcourt Road, Hong Kong 湯臣集團有限公司

(「本公司」) (股份代號:258) 經卓佳秘書商務有限公司

香港夏愨道16號 遠東金融中心17樓

(Please complete ONLY ONE of following Parts 請 僅 填妥以下 其中一部)			
Part A I/We would like to receive the Circular and all future Corporate Communications of the Com甲部 本人/吾等欲以下列方式收取本公司本次通函及所有日後企業通訊之印刷本 3:	pany in printed	d form in the manner as indicated below ³ :	
(Please mark "√" in ONLY ONE of the following boxes 請 僅 在下列 其中一個 方格內劃上「✓」號) ⁴			
I/We would like to receive a printed copy in the English language only ; OR 本人/吾等欲收取一份 英文 印刷本; 或			
I/We would like to receive a printed copy in the Chinese language only ; OR 本人/吾等欲收取一份 中文 印刷本; 彧			
I/We would like to receive a printed copy in both the English language and the Chinese languag 本人/吾等欲收取一份 英文和中文 印刷本。	e.		
Part B I/We would like to receive all future Corporate Communications (including Actionable Corporate Communications) of the Company in electronic form via the email address below: 本人/吾等欲以電子通訊方式(透過以下電子郵箱地址)收取本公司所有日後企業通訊(包括可供採取行動的企業通訊):			
(Please provide the email address in English Capital Letters 請以英文大楷填寫電子郵箱地址)			
Name(s) of Shareholder(s): 股東姓名:	Signature: 簽名:		
(Please use BLOCK LETTERS 請用正楷填寫) Address:			
Address: 地址:			
ZCAL.		(Please use BLOCK LETTERS 請用正楷填寫)	
Contact telephone number: 聯絡電話號碼:	Date: 日期:		

Notes 附註:

- 例註:
 Please complete and sign this reply form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's share registrar in Hong Kong. Tricor Secretaries Limited (the "Share Registrar") or via email to 258-ecom@hk.tricorglobal.com. 請填妥及簽署本回條,並剪下隨附已預付郵費的虧寄標紙比於信封上,寄回本公司於香港之股份過戶登記處卓住秘書商務有限公司(「股份過戶登記處」),或通過電子郵件發送至 258-ecom@hk.tricorglobal.com。
 Please complete this reply form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this reply form in order to be valid. 請清楚填安本回條。回條上若未有作出選擇,沒有簽名或沒有正確地填寫,均屬無效。如屬聯名股東,則本回條須按本公司股東名冊上聯名持有之股份戶口,由其姓名別於首位的股東簽署,方為有效。
 The above instruction for Part A will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Share Registrar or until expiry on 31st December, 2025 (whichever is earlier). Further request in writing will be required if you prefer to continue receiving printed copies of future Corporate Communications (including Actionable Corporate Communications).
 上述甲半指不適用於本公司向 関下發出之所有日後企業通訊、直径
- 括可供採取行動的企業通訊 的印刷本,則須要用作出書面請求。
 If both English and Chinese versions of the Corporate Communications are combined into one document, a printed form of the Corporate Communications with both English and Chinese versions will be sent to you in case of requesting for a printed form of any version(s) of the Corporate Communications.

 若企業通訊的英文版本及中文版本合併為一份文件,而 閣下要求索取任一版本企業通訊印刷本,則企業通訊的中英文版本的印刷本將寄給 閣下。
- For Part B, please provide email address that is functional. If the Company does not possess your email address sprovided is not functional, you will be deemed, until such time when you have provided a valid and functional email address to the Share Registrar, to have elected to receive a notice of publication of the Corporate Communications by post. 在乙部,請提供有效的電子郵箱地址。倘若本公司並無 閣下的電子郵箱地址或所提供的電子郵箱地址無效,則 閣下將被視為已選擇以郵寄方式收取企業通訊的刊發通知,直至 閣下向限份過戶登記處提供有效且可用的電子郵箱地址表
- For the avoidance of doubt, we do not accept any special instructions written on this reply form. 為免產生疑問,在本回條作出的任何額外手寫指示,本公司將不予受理。
- 為兇產生赎間,在本回縣作出的任何額外于易指示。本公司將个十受理。

 Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, the annual accounts together with a copy of the auditors' report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. 企業通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於 (a) 董事局報告、年度帳目連同核數師報告以及(如適用)財務摘要報告; (b) 中期報告及(如適用)中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通商; 及 (f) 代表包括各格。

 Actionable Corporate Communications refer to any Cor

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料變明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Hong Kong Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.

mailing address.

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means: 本聲明中所指的「個人資料」具有香港法例第 486 章(個人資料(私隱)條例)(「《**私隱條例**)」)中「個人資料」的涵義,包括但不限於, 關下的名稱、聯絡電話號碼、電子郵箱地址和郵寄地址。 關下負債 同人資料,以便以 關下預定力式接收企業通訊。 關下的個人資料將任營當期間除留作核實及記錄用途。 關下有權根據《私隱條例》的條文要求查閱及/或修改 關下的個人資料。任何該等要求均須以書面透過以下任何一種方式提出:

By mail to: Data Privacy Officer

Tricor Secretaries Limited 17/F., Far East Finance Centre 16 Harcourt Road, Hong Kong is-enquiries@hk.tricorglobal.com 經郵客: 香港夏穀道16號 遠東金融中心17樓 卓佳秘書商務有限公司 個人 資料 紅陽 主任

經電郵: is-enquiries@hk.tricorglobal.com

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回本回條時,請將郵寄標籤剪貼於信封上。

如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵客標籤

Tricor Secretaries Limited 卓佳秘書商務有限公司 Freepost No. 簡便回郵號碼:10 GPO Hong Kong 香港